

ENDOWMENT REPORT 2018

A glimpse at your impact on Abilene Christian University





"I am able to put my passion for being an advocate for others in action. ACU has been a place of community, growth and learning to be who God has called me to be. This community is a home."

Tsion Amare ('20)
Social Work



(

"My scholarships were the answer to my family's prayers. And I know it's not just donors giving money – they have a passion for God and are willing to serve God by investing in my future."

Oswaldo Garcia ('21)
Youth and family ministry



"My four years here were transformative in teaching me what Christian community looks like. The welcoming atmosphere and the relationships you make – they stick with you."

Jonathan Raitz ('18)
Convergence journalism



"I love that the Lord's name is lifted up in this place.

I wanted to go to school where I wasn't going to be in the minority for being a Christian. That's my favorite thing about ACU."

Colton Rosseau ('19) Kinesiology



"This place changes lives, and it's an amazing place to be. Thanks to the love and support of the ACU community, I'm going to make it."

Emily Howe ('20)
Chemistry



"Thanks to my scholarships,
I discovered that I want to
be an English professor like
my mentors. I get to study with
professors at the top
of their field."

Angeles Flores ('20)

Enalish – Teachina

Your impact at a glance



548

people made **1,509** gifts and pledges to the endowment in 2017-18

241

endowment funds received gifts or pledges in 2017-18

\$6.08 million

total committed to the endowment in 2017-18

\$60.17 million

has been given to ACU through estate gifts since 1982



\$425.2 million

Endowment market value as of June 30, 2018 (the endowment's market value has more than doubled since 2005)

\$20.73 million

Amount distributed from the endowment in 2017-18

15%

of university operations are funded by the endowment

98%

of ACU students receive financial aid from university



203

Endowments supporting faculty, staff and research; **14** are funded endowed chairs and professorships

717

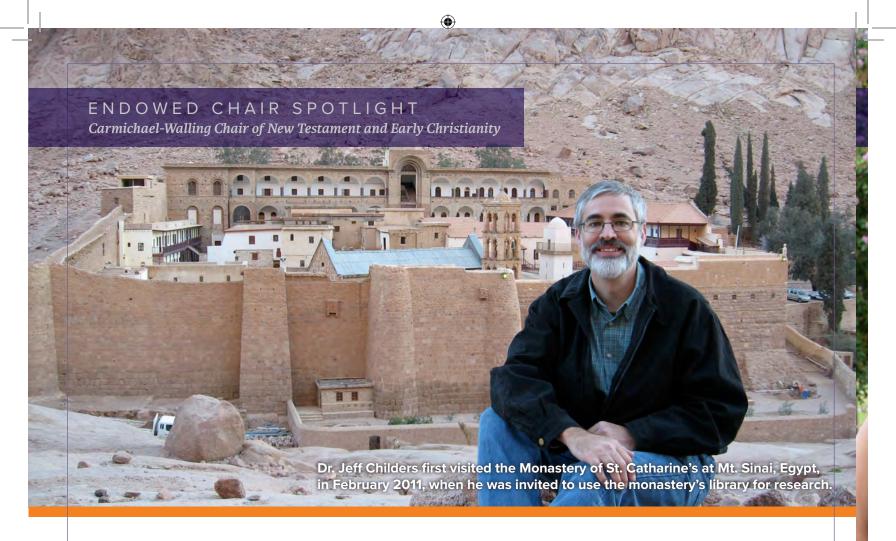
endowments funded **1,531** scholarships in 2017-18

18%

decrease in average student debt of our graduates in the last two years

36.5%

of ACU graduates did not incur any student debt upon graduation in the last two years



t some point, you've probably noticed footnotes in your Bible that refer to other ancient manuscripts. Have you ever wondered whose job it was to work through those manuscripts before they could be referenced in footnotes? One of the people you can thank is **Dr. Jeff Childers ('89)**, Carmichael-Walling Chair of New Testament and Early Christianity.

Childers' work as a professor of New Testament and Early Christianity in the Graduate School of Theology, and the director of ACU's Center for the Study of Ancient Religious Texts (CSART), has taken him to libraries across the world, from Oxford to Paris, from the Vatican to Mount Sinai. In these libraries, Childers uncovers ancient texts and makes them accessible to a larger community for research and even devotional study. He gratefully credits the generosity and vision expressed by the donors who have endowed his chair for making his research and teaching possible.

"I am glad to be in a place that honors not only cutting-edge scholarship but also encourages the application of scholarship to ministry, the life of the church, and personal spiritual life," Childers said. "Chair funds enrich all of that immensely."

The Carmichael-Walling Chair has raised ACU's profile, Childers said, as a producer of distinctive

research. In the past few years alone, he has been invited to contribute to major works on New Testament textual criticism, the history of the Bible, groundbreaking translations of Church Fathers, the Antioch Bible, and encyclopedias on Early Christianity and Judaism. He has presented lectures worldwide, including in the U.S., Norway, Turkey and Italy, and in 2016 the Museum of the Bible invited Childers, in conjunction with CSART, to take the lead in a major international research project on the flagship manuscript in its collection.

Childers isn't the only scholar to benefit from the Carmichael-Walling Chair. Since 1987, the Carmichael Walling Lectures on New Testament and Early Christianity have brought 32 world-class religious scholars from across the globe to Abilene, helping make ACU a leader in the academic community. Moreover, the chair enables Childers to mentor and support graduate students, conduct unique research and mentor the next generation of ministers and religious scholars.

"My favorite part of holding an endowed chair at ACU is the way the environment encourages holistic approaches," Childers said. "I am given the chance to do research I love, yet that includes the opportunity and expectation of forming and equipping students for work and ministry."



ENDOWED SCHOLARSHIP SPOTLIGHT



n August 2018, **Jason O'Quinn ('99)** drove from Dallas, Texas, to Abilene to meet with **Sarah Conley**, a senior criminal justice major from Wichita Falls who is a recipient of the Earl O'Quinn Memorial Scholarship Endowment. The scholarship is named for Jason's father, who passed away in 2013 from throat cancer.

Sarah talked about her studies and plans – she had considered law enforcement, but now she's studying for the LSATs and looking at law schools – and Jason shared his own senior-year-at-ACU memories, back when he thought he'd be a dentist (he's in the mortgage lending business). He then talked about Earl, a former "University of Texas hippie" who co-owned a small family roofing business in East Texas. He and his wife – a public school diagnostician, Melinda (Haws '71) O'Quinn Martinez – sent Jason and his sisters, Traci (O'Quinn '93) Brown and Amy (O'Quinn '95) Mullins, to ACU without incurring student loan debt.

When Earl died after a five-year battle, Jason immediately thought to create an endowed scholarship in his honor. The family plans to continue to give to the endowment to help make the ACU experience more affordable for more students. Jason told Sarah:

"My dad wasn't a great public speaker, and he ultimately lost his voice to a laryngectomy, so we felt that by funding this scholarship, it would not only be an opportunity to create a legacy, but would give him a voice once again. We couldn't think of a better way to allow his voice to be heard as it pertained to his support for Christian higher education. You've come here with an open heart to say, 'I want to be molded, changed and prepared to do Kingdom work.' That's true for whatever field you're in. And I can't imagine a better investment than investing in the children of God. That's what gets me fired up. We're all in the Kingdom-building business. We're in the business to bringing heaven to Earth. And we need students graduating from ACU and going into every facet of our marketplace to be the world changers we're called to be. That's why I drove out here this morning to take a picture and hug your neck because I've been told you're a Kingdom advancer and world changer, and I want to meet students like you every chance I get."

"I can't imagine a better investment than investing in the children of God."



WHAT IS THE ENDOWMENT?

Endowment gifts and the support they provide make an extraordinary difference in defining the strengths, quality and success of Abilene Christian University. Spending from the endowment provides the third-largest source of funds to support annual operations of ACU, accounting for 15 percent in 2018.

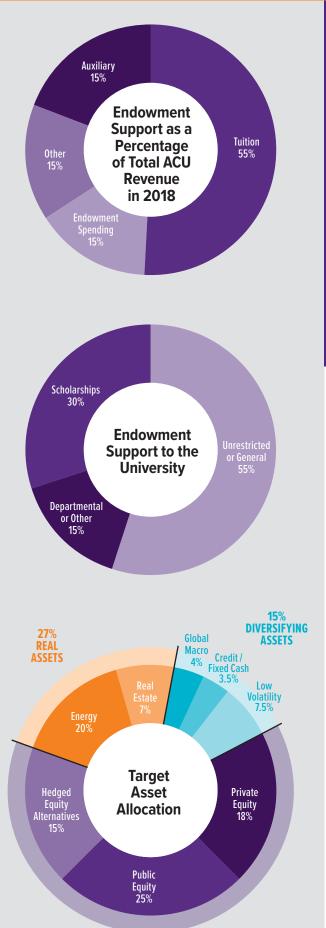
An endowment is a fund intended to benefit the university every year in perpetuity. Unlike current-use gifts, which are spent completely for immediate needs, endowed funds are invested for long-term growth and a portion of the return on those investments is spent each year.

At ACU, our current distributions target is 4.5 percent per year. The most flexible endowment gifts are unrestricted, allowing the university to use resources where they are most needed. Endowment funds cannot be redirected to purposes contrary to donor instructions. For example, a donor's gift restricted to supporting a scholarship cannot be repurposed to support departments. All such gifts honor in perpetuity the donor, the institution and those students and families who benefit from the support endowments make possible.

ACU's endowment is a collection of more than 925 individual funds invested for the long term. Most of the funds have their own sets of restrictions and guidelines as to how they may be used. Some of these endowment gifts are more than 65 years old and reflect a donor's wishes based on what was known or expected at the time of the gift.

INVESTMENT PHILOSOPHY AND POLICIES

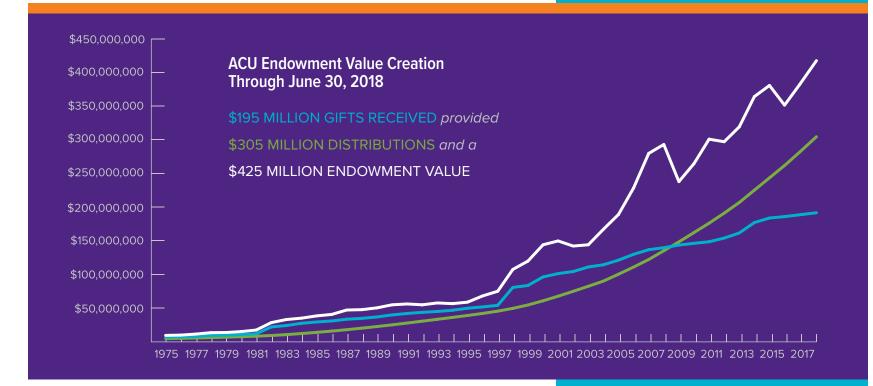
Endowment investment policies are designed to maximize long-term results at an acceptable level of investment risk. Endowed gifts are invested in ACU's pooled endowment, a globally diversified portfolio of assets including publicly traded stocks and bonds, hedged strategies, private equities, real estate and natural resources. The endowment's target asset allocation – the percent exposure to each asset class – is shown as of June 30, 2018.



58% EQUITY







PERFORMANCE SUMMARY

The diversified nature of ACU's endowment has helped protect returns in a market environment that, during the past decade, has been characterized by significant volatility. Throughout this 10-year period, the endowment has produced an annualized return of 7.9 percent compared to the benchmark return of 6.5 percent annually.

TYPES OF ENDOWMENT FUNDS

- Unrestricted endowments support the general purposes of the university.
- Student scholarship endowments strengthen our ability to attract and retain the most talented students, regardless of their ability to pay. Endowed financial support enables ACU to attract and educate one of the most diverse and selective student bodies among our peers.
- Endowed chairs, professorships and fellowships are powerful vehicles to recognize and invest in groundbreaking research, exemplary teaching and faculty leadership, as well as recruit and retain pre-eminent scholars.
- ACU's departments, centers and programs (including ACU Athletics) foster environments encouraging new areas for interdisciplinary thinking and collaboration, and advance innovative research and teaching. Endowed program funds provide ongoing support allowing faculty and staff, across a range of disciplines, to combine their unique expertise to tackle some of the world's most pressing challenges.

Each year since 2006, ACU's returns for 10-year periods consistently ranked in the top 5 percent of all university endowment returns.

Performance as of June 30, 2018

	ACU	Benchmark*
3 year	8.1%	6.6%
5 year	9.4%	7.1%
10 year	7.9%	6.5%
5 year Stdev	4.7%	6.1%
5 year Sharpe	1.9	1.1

^{*70%} MSCI All country World Index / 30% Barclays Global Aggregate Bond Index













GOVERNANCE

The Abilene Christian Investment Management Company (ACIMCO) is a wholly owned subsidiary of Abilene Christian University. ACIMCO is governed by a board consisting of current and former ACU trustees, the president of the university and independent members.

- President, Chief Investment Officer Jack Rich ('76), CFA, CPA
- Senior Vice President, Chief Operating Officer Kent Rideout ('80), CPA

ACIMCO Board

- Rick Wessel ('81) –
 Chair, ACU trustee, public company CEO
- Todd Miller ('62) Vice chair, former ACU trustee, real estate private equity partner
- Mark Anthony ('86) Investor
- Billy Busch Former ACU trustee, investment manager
- Mike Calvert ('67) Former ACU trustee, business owner
- Kyle Hammond ('83) ACU trustee, energy executive
- Randy Nicholson ('59) Former ACU trustee, entrepreneur
- Eric Oliver ('81) Hedge fund manager
- Scott Orr ('84) Investment and governmental relations executive
- Danny Phillips ('81) Former ACU trustee, investor
- Jim Porter ACU trustee, venture capitalist
- Dr. Phil Schubert ('91) ACU president



ABILENE CHRISTIAN UNIVERSITY

To learn more about the endowment and how to make a gift, please contact the OFFICE OF ADVANCEMENT

ACU Box 29134, Abilene, Texas 79601-9134 325-674-2659

To learn how you can support ACU through endowment funds in your planned giving, contact THE ACU FOUNDATION

ACU Box 29200, Abilene, Texas 79699-9200 325-674-2508 Toll-free: 800-979-1906 theacufoundation@acu.edu theacufoundation.org \bigoplus

The 2018-19 Scholarship Impact Report provided by Auburn University focused more on changing the presentation than the content. For the past three years, we have used these bulky, campaign branded folders that were very professional stuffy. Now that we are out of campaign, we can really focus on the presentation standing out.

Our impact report provides our scholarship donors with basic directory information from their recipient(s) along with response to a max of four questions. The questions the recipient(s) answers:

- 1. A note of gratitude to the donor(s) for this scholarship
- 2. Why I chose my area of study
- 3. My Favorite Auburn Experience (if you are a current student) OR Why I chose Auburn (incoming students)
- 4. What this scholarship means to me

The directory information, answers to the questions, and a photo (if provided) merge into a document and print on #80 Text paper. An example of this is the **SampleProfileForSubmission.pdf**. The profile(s) pairs with a cover letter from our VP/President of the Foundation printed on #100 Text paper. The cover letter example is the **Schol Impact Rpt cover ltr 2019-19-JDP.pdf**.

The cover letter and profile(s) mailed in a sleeve like folder. This sleeve opens from the top so the documents slide into the pocket and will not fall out unless tipped upside down. The design of the sleeve example file: **Scholarship Presentation.pdf**. An image of the sleeve open: **scholarship sleeve open.jpg**. For those reports that had more than 10 pages, we bound them with two heavy-duty staples. Anything over 30 pages bound into a book (Images of the book are here as **Book1.jpg** and **Book2.jpg**). The presentation mails in a 9x12 envelope with a matching design to the sleeve (**scholarship envelope.jpg**) to provide a cohesive look.

This presentation was been welcomed with rave responses from our donors and University partners.





Name Street1 Street2 City, ST ZIP

Dear <Salutation>:

I am pleased to present the enclosed information about your 2018-19 scholarship recipient(s). Scholarships such as yours enable Auburn to provide an enriching educational experience that inspires success and achievement among our students.

Our primary responsibility as a land-grant institution is to educate and prepare our students for their lives and their careers. Your support of scholarships at Auburn University facilitates our efforts to expand our students' minds, broaden their experiences, and hone their capabilities both through an understanding of theoretical knowledge and through the development of practical skills.

Our students understand and appreciate how the Auburn experience is enhanced by scholarship gifts. As their responses show, *you* play an integral role in creating the opportunity for them to achieve their dreams. Your kindness touches their lives in many ways and, in turn, inspires them to touch the lives of others.

You are a like a thread in the great tapestry that is Auburn University. When many threads are woven together, they form a bond that lasts for generations. Your generous support of Auburn entwines the passion of our students with the resources to change the world.

Your philanthropic investment enables Auburn to attract the best and brightest students, and provides access to an Auburn education for those students to whom higher education otherwise might not be accessible. For this, and for all that you do for our university, I thank you.

Sincerely yours,

Jane DiFolco Parker

Vice President for Development and President, Auburn University Foundation

Jan D. Ale Sal

ID:

Scholarship Code(s):

2018-19 **AUBIE ENDOWED SCHOLARSHIP**



Aubie Tiger
Junior
Biosystems Engineering
Auburn, AL

THANK YOU

I want to express my sincere gratitude for the generous gift from the Aubie Endowed Scholarship. I was very happy when I learned I was the recipient of this scholarship and am extremely grateful for your support. I plan to major in Biosystems Engineering at Auburn. Since I was young, I have always wanted to attend Auburn. Thanks to you, this dream is becoming a reality. The financial aid you have provided me will allow me less time thinking about education expenses and more time focusing on my education and enjoying my college experience. So, thank you once again for this support. I will work very hard in my studies at Auburn, and hope one day to be able to give back to those wanting a quality education, like you have done for me.

WHY I CHOSE MY AREA OF STUDY:

When I began college, I was unsure of what major and career path I wanted to choose. I took advantage of the University College my first semester and found it very valuable in helping me find an area of study that I feel I will enjoy and prove to be productive. I decided to major in Biosystems Engineering and have been very happy with that decision during my Sophomore year. I have always enjoyed science related courses as well as understanding operations and processes. I think this major is a great combination of those two areas. I am an avid fisherman and appreciate and enjoy being active in the environment. I would like to be able to use my degree to be involved in a career that integrates engineering principles with biological, environmental and agricultural sciences. I would like to work in a career that would focus on the continued improvement and preservation of our natural resources while utilizing engineering principals in this process.

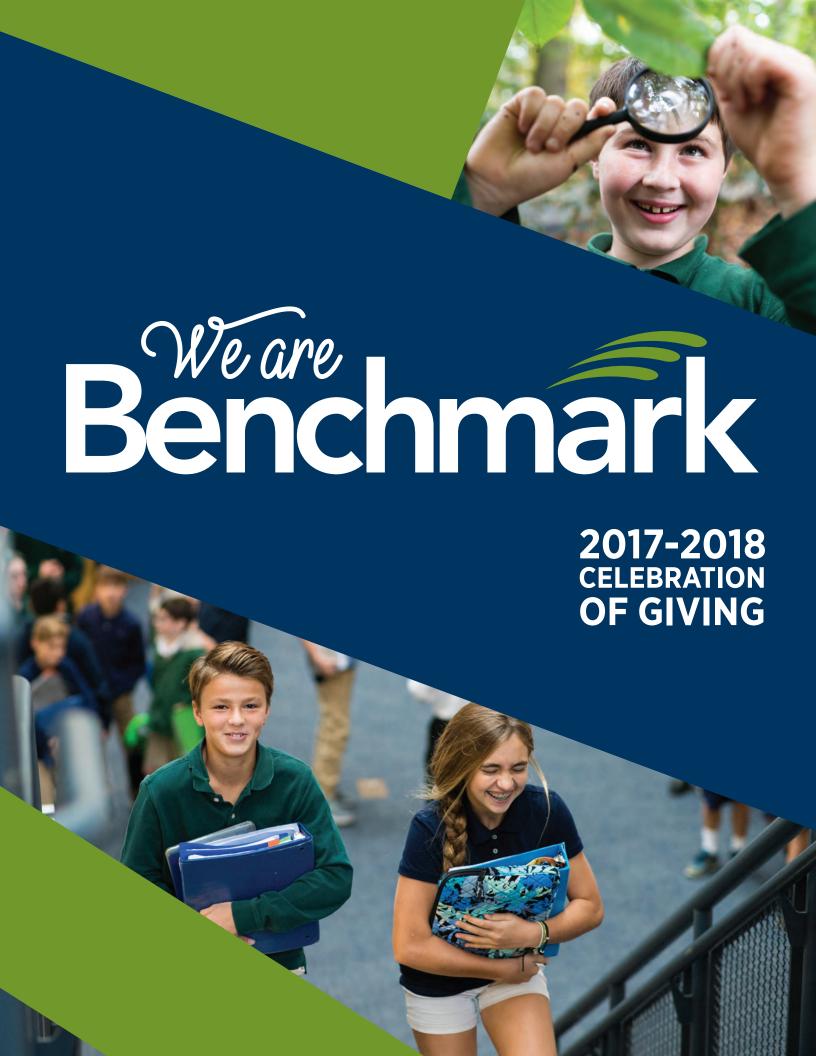
MY FAVORITE AUBURN EXPERIENCE:

I have been going to Auburn football games since I can remember. I always looked forward to dressing up in blue and orange, watching the Tiger Walk, and getting to roll Toomer's Corner at the end of the day. Both of my parents told me stories of their days at Auburn, and when the time came for me to choose a school I didn't have to look far before I knew Auburn was the right fit for me. I'm most looking forward to the family atmosphere. Auburn stresses that the students have a sense of togetherness and family, which is what I love most about the university. The Auburn Family in addition to the classic traditions and beautiful campus is what drew me to Auburn and what I'm most looking forward to.

WHAT THIS SCHOLARSHIP MEANS TO ME:

I want to be able to help ease some of the financial burden on my parents by being able to do well in school and qualify for scholarship funds to offset some of the costs. I look at doing well in school as my "job" and being honored to receive additional funding would be a form of reward and my giving back to my parents who have both myself and my twin brother to cover college expenses for currently.

I know how appreciative I feel for the scholarships I was able to obtain so far and I want to continue to work hard to warrant that trust for future efforts as I move forward. I feel I have started with a good foundation and hope to continue to build on it through my Auburn education.



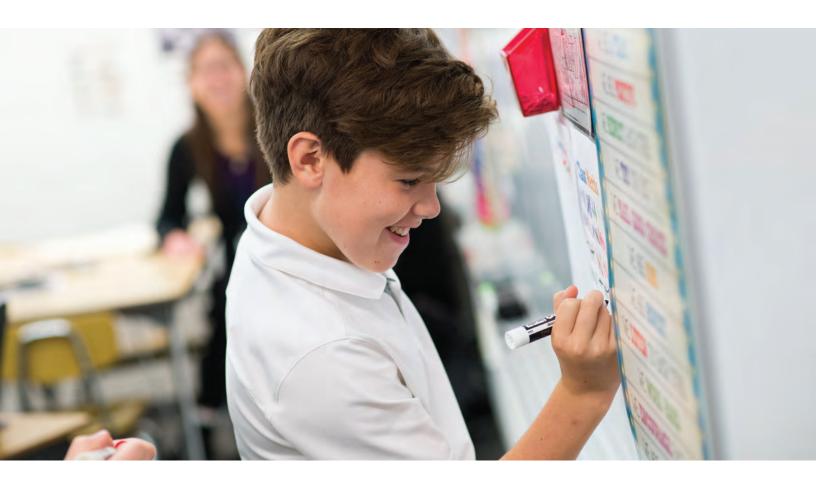


We are Innovators

From its founding in 1970, Benchmark has revolutionized education for bright students who learn differently, continually evolving to stay at the forefront of educational practices. Our gifted faculty work flexibly within a basic framework that addresses students' social and emotional development as well as their intellectual growth while establishing global competence.

At Benchmark, we endeavor to strike the optimal balance between a student-directed, inquiry-based education and timely modeling, scaffolding, and explicit instruction so that students can take control of their own learning. Our individualized approach—designed to meet each student's particular learning profile—is grounded in the latest educational and neuroscience research.

— Robert W. Gaskins, Ph.D. Head of School



WHO WE ARE

OUR MISSION

Benchmark School is committed to helping bright students who learn differently, or have yet to reach their academic potential, develop the confidence, strategies, and knowledge to become lifelong learners, thinkers, and problem-solvers.

OUR PHILOSOPHY

We believe that each child is a unique individual whose potential has yet to be realized. To help students develop their potential, we endeavor to provide an inclusive and supportive environment that is grounded in an appreciation of who each student is as a learner and individual. Since every child is unique and constantly developing, we tailor our instruction to students' current strengths, challenges, and overall profile as we develop their confidence and competence. From the day students begin at Benchmark School, we help them grow as learners by scaffolding their instruction—providing as much support as is needed but no more than is necessary as they move toward independence.

OUR VISION

Benchmark School is dedicated to making a profound difference in the lives of bright students who learn differently or have yet to unlock their full academic potential. For nearly half a century, Benchmark has been a recognized leader in innovative education. Setting a course for the future, the school will continue to create dynamic instructional practices and establish new educational standards. Benchmark's pioneering educational model is a proven approach that transforms students' lives by empowering them with the essential strategies, self-knowledge, and confidence not only to succeed but also excel in a complex and ever-changing world.

Benchmark School is accredited by the Pennsylvania Association of Independent Schools, which is a member in good standing of the National Association of Independent Schools' Commission on Accreditation. Benchmark School does not discriminate on the basis of race, color, national or ethnic origin, religion, gender and sexuality diversity, age, or against qualified individuals with disabilities on the basis of disability, in its admissions and financial program, in the administration of its educational program, or in its employment policies. Benchmark School is a tax-exempt organization as provided by IRS regulations and is registered as a charitable organization within the State of Pennsylvania. The official registration and financial information for Benchmark School may be obtained from the Pennsylvania Department of State by calling toll-free, within Pennsylvania, 1-800-732-0999. Registration does not imply endorsement.

MESSAGE FROM THE HEAD OF SCHOOL

"The greatness of a community is most accurately measured by the compassionate actions of its members." [Coretta Scott King]

This piece of wisdom from the esteemed widow of Dr. Martin Luther King is true throughout the world and certainly reflects the exceptional quality of our dynamic community here at Benchmark School.

As you turn the pages before you, you will see the names of our community members who have compassionately given of their financial resources in support of our school's mission. You will see photos of school events made possible through the compassionate donation of time by volunteers. And most importantly, you will be reminded of the compassionate actions of our students and staff as they work diligently to provide a welcoming and supportive environment for our students and families.

Thank you for your integral and valued role in the Benchmark community. By joining together to help our bright students who learn differently, you and all of the members of our community move from a group of individuals to a collective "we," deeply committed to transforming children's futures and empowering their success. Together, we are innovators, leaders, and partners blazing a trail to the future for our students and school.

Together, we are Benchmark.

Sincerely,

Robert W. Gaskins, Ph.D. Head of School

2017-2018 BENCHMARK FUND COMMITTEE

Chair Kristin Becket

Benchmark Fund Captains
Jen Baggini
Anne Buczkowski
Angela Dunn
Tara Logan
Marcia Niznan
Pete Seelaus
Gina Szathmary
Christina Whitehouse

Head of School Robert W. Gaskins, Ph.D.

Director of Development Louisa Hanshew

Associate Director of Annual Giving Kim Graham





BENCHMARK BOARD OF TRUSTEES

Beth Goodhart, Chair Mark Thorburn, Vice Chair Adam W. Watson, *Treasurer* Roberta West, Secretary **Charles Bramley** Wendi Chase W. Gregory Coleman Nicholas Kemp Howard R. Marcus, Ph.D. Jami Wintz McKeon Leroy Nunery II, Ed.D. Benjamin B. Rogers '95 Charles E. Ryan James Viner Irene W. Gaskins-Collins, Ed.D. Head of School, Emerita Trustee Emerita

Robert W. Gaskins, Ph.D. Head of School

РНОТО:

From L-R: Charles E. Ryan, Nicholas Kemp, Charles Bramley, Adam W. Watson, Robert W. Gaskins, Beth Goodhart, Benjamin B. Rogers '95, Mark Thorburn, W. Gregory Coleman, James Viner, and Wendi Chase

Not pictured: Irene W. Gaskins-Collins, Howard R. Marcus, Jami Wintz McKeon, Leroy Nunery II, and Roberta West

MESSAGE FROM THE CHAIR OF THE BOARD

Of all of my duties as chair of Benchmark's Board of Trustees, this one is my favorite: expressing my sincere gratitude to our incredible community of donors and volunteers for another terrific year.

It is a humbling—but thrilling—experience to lead an organization like Benchmark. When I see the collective results of the donation of time and talent by hundreds of individuals in pursuit of our shared goal of providing our bright students who learn differently with the tools needed for their success, I am in awe of what we can do.

Your support makes a difference in the lives of so many. It also motivates the Board to do its best work to advance the mission of the school. To all of you—trustees, students, families, alumni, faculty and staff, and friends of all kinds—thank you for making Benchmark the phenomenal school that it is!

Sincerely,

Beth Goodhart Chair, Board of Trustees Parent of Henry '10

Beth bookhart

SUMMARY OF GIVING

(July 1, 2017—June 30, 2018)

THE BENCHMARK FUND

The Benchmark Fund—or annual fund—bridges the gap between tuition and the cost of running the school. These funds can be used for everything from outside-the-classroom learning opportunities to professional development to facilities operations to scholarship support. In short, gifts to The Benchmark Fund benefit every student, every day.

In today's competitive environment for charitable dollars, evidence of a strong annual fund is often noted by prospective donors and outside funding sources as affirmation that the organization is worthy of an investment. Gifts of all sizes are important, not only because they benefit our students but they also send a clear message that our school has a strong and active community that believes in Benchmark's mission.

Without our community's generous gifts to The Benchmark Fund each year, our students would not be able to receive the complete Benchmark experience that transforms futures and empowers success. Donors to the 2017-18 Benchmark Fund ontributed a total of \$302,450 between July 1, 2017 and June 30, 2018. Thank you!

NAMED FUNDS & RESTRICTED GIFTS

In addition to The Benchmark Fund, a number of donors choose to support specific funds within Benchmark's overall budget, contributing a total of **\$1,129,942** to named funds and restricted gifts.

The commitment of these dedicated and passionate donors to Benchmark's mission is critically important to the success of the school. We are honored to have their support.



As of June 30, 2018, gifts and pledges to the new, state-of-the-art Benchmark School Innovation Lab (pictured below) passed the halfway mark of the project's \$2 million fundraising goal.

Opening in fall 2018, the Innovation Lab continues Benchmark's legacy as a leader in innovative education for bright students who learn differently. Designed by world-renowned architects and Benchmark alumni, Bill & Chris Sharples '77, the lab includes digital and physical tools that allow students to explore, design, and create while developing skills related to critical thinking, creativity, communication, and leadership.

For students who learn best when they can see, feel, and touch an idea, the opportunity for hands-on exploration can be life changing. The Innovation Lab will promote inspiration, foster creativity, support collaborative approaches, and enable problem solving through trial, failure, and success.

It is not too late to be a part of the visionary group of donors who are bringing this lab to Benchmark. For more information on how you can support innovation, contact Louisa Hanshew at 610-565-3741 or LouisaHanshew@BenchmarkSchool.org.





We are Leaders

The 107 Leadership Donors to Benchmark School pave the way in extending the school's mission to the Greater Philadelphia area and beyond. Their gifts provide scholarships, enable professional development and collaboration, fund outside-of-the-classroom learning opportunities, and create cutting-edge learning environments. Our appreciation of their generosity, support, and leadership cannot be understated.

Benchmark has cultivated a rich capacity for learning in both of our boys. We believe Benchmark has played an instrumental role in developing their confidence and self-awareness, which should enable them to succeed wherever their individual journeys take them.

Christina Morin-Graham
 Parent of Grev & Gunnar



1970 SOCIETY OF LEADERSHIP DONORS

The members of our community listed here represent Benchmark's 1970 Society—a group of dedicated leaders in philanthropic giving. The investment of this group in Benchmark's mission is imperative not only to the financial well-being of the school, but also to achieving our goal of keeping Benchmark at the forefront of academic excellence for the benefit of our bright students who learn differently. All of the donors listed here have given a leadership level gift or pledge of \$1,000 or more to Benchmark between July 1, 2017 and June 30, 2018, and represent many segments of the Benchmark community: parents, grandparents, alumni and alumni families, corporations, foundations, faculty, staff, and friends. We are deeply appreciative of their gifts and leadership.

The Founders \$25.000+

Scott & Sandy Adzick Alumni Parents

Benchmark Parents Association

The Boudinot Foundation/Carol A. Atterbury*
*Alumni Parent

Charlie & Wendi* Chase Alumni Parents & *Trustee

Stephen C. Graham Family Current Parents

Caren Lambert Alumni Parent

Mondrian Investment Partners (US) Matching the gifts of Michael Semerjian & Patti Karolyi, Current Parents

Michael & Kelly Perillo Current Parents

Michael & Nancy Pia Friends

Nicholas Romeo '04 Alumnus

Charles Ryan Alumni Parent

Michael Semerjian & Patti Karolyi Current Parents Bill '77 & Chris '77 Sharples Alumni

Estate of Dorothy Stevens Alumni Parent

Alfred P. West, Jr. & Loralee West Alumni Parents

The Scholars \$15.000+

The Coltman Family Foundation Alumni Family

Bob & Kathy Elias *Alumni Parents*

Gene & Lenore Handwerk Current Grandparents

Jim* & Kendra Viner Current Parents & *Trustee

The Visionaries \$10.000+

The Curran Foundation

Made possible by Phillip & Evie Dutton,

Alumni Parents

Patricia Ralph Fowler & Gordon Fowler Alumni Parents

Pete & Beth* Goodhart

Alumni Parents & *Trustee Chair

Ann L. Jones Current & Alumni Grandparent

Nicholas* & Dawn Kemp Alumni Parents & *Trustee

Ms. Jami W. McKeon* & Mr. John F. Hollway Alumni Parents & *Trustee

Sheri & Ken Resnik Alumni Parents

Michael Veloric & Cindy Haveson Veloric Alumni Parents

The Pioneers \$7,500+

Anonymous

The Innovators \$5.000+

The Connelly Foundation

Mrs. Eleanor Davis *Friend*

Irene W. Gaskins-Collins Head of School Emerita & Trustee Emerita

Ed & Ellen Hanway Alumni Parents & Current Grandparents

The Larsen Foundation Current & Alumni Family Bob & Nancy Mitchell Current Parents

Joseph & Sharyn Pozzuolo Alumni Parents

Sally H. Sharples Alumni Parent

Effie & Peppi Wister Current Parent & Grandparent

The Trailblazers \$2,500+

Mr. & Mrs. John F. Barnes Alumni Parents

The Solomon & Sylvia Bronstein Foundation Made possible by the Broker Family, Alumni Family

Greg* & Marcia Coleman and The Coleman Family Charitable Fund *Former Staff & Trustee

Mrs. Susan T. Deakins Alumni Parent

Exelon Generation

Mark & Marissa Fiss Current Parents

Richard & Celeste III Alumni Grandparents

Chris Lilley Friend

Dr.* & Mrs. Howard R. Marcus *Trustee & Former Staff

Drs. Gary J. Marks & Sharon K. Sweinberg *Alumni Parents*

Mary Daly MacFarland Foundation (in memory of Mary Daly MacFarland & of her daughter, Elizabeth A. Wilson) Made possible by the Ellison and Wilson Families, Current Families

Mark & Kate McAllister Current Parents

Jennifer & Samir Mehta Current Parents

Brian Newmark & Emily Schwarz Newmark Alumni Parents

Northwestern Mutual Foundation Matching Gifts Program Matching the gifts of the Kemp Family

Mr. & Mrs. Thomas H. Patterson Alumni Parents

James & Nancy Schwartzman Alumni Grandparents

Anonymous

The Mentors \$1,000+

BBD, LLP/Adam Watson*
*Trustee

The Becket Family Foundation Current Parents

Dan '93 & Ashly Berger *Alumnus

The Blum Family Current Family

Leslie Rogers Blum Current Grandparent

Michelle Bogosian & Greg LeMar Current Parents

Mr. Pierce Buller & Dr. Amber West Buller* '84 *Alumna*

Comcast

Mr. & Mrs. Joseph Dunn Current Parents

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^deceased



We are Partners

Gifts to Benchmark come from parents, grandparents, alumni and alumni families, faculty, staff, and friends who have seen the impact of a Benchmark education. Their gifts benefit every student every day and we are most grateful for their generous support.

I support Benchmark because their approach is proven. I support Benchmark because faculty members work with experts to better understand how students with a variety of learning styles become excited about learning, develop strategies for their own success, and gain confidence in their abilities. I support Benchmark because our son was expected to work to his potential and given the tools he needed to thrive.

Sarah Willie-LeBretonParent of Jeremy

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The donors listed here have partnered with Benchmark School, financially supporting the school's mission of helping bright students who learn differently develop the confidence, strategies, and knowledge to become lifelong learners, thinkers, and problem-solvers. Each donor made a gift or pledge to the school between July 1, 2017 and June 30, 2018. Their gifts not only made Benchmark a stronger school, but they also represent a commitment to excellence for our current students and students to come. We deeply appreciate their support.

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Every effort has been made to ensure the accuracy of this report. If there are errors or omissions, please accept our apology and inform Louisa Hanshew, Director of Development, at 610-565-3741.

Teresa & Fred Watton









1: Students raised \$10,132.54 during Benchmark's 4th Annual Mini-THON® on April 13. More than 80% of Benchmark students participated in this optional after-school activity, modeled after the Penn State Dance Marathon to raise money for Four Diamonds and conquer childhood cancer. • 2: The Benchmark JV and Varsity soccer teams take the pitch each fall, much to the delight of Cougar fans everywhere. • 3: Students joined with alumni, parents, staff, trustees, and local government officials at the Groundbreaking Ceremony for the new Benchmark School Innovation Lab in March. The Innovation Lab, opening in fall 2018, will be a state-of-the-art learning environment, designed to foster skills in critical thinking, communication, collaboration, creative problem solving and leadership. • 4: Three of Benchmark's Lower School classes traveled to Philadelphia's Walnut Street Theatre to see The Musical Adventures of Flat Stanley Jr. in the spring.



1: As part of their ongoing experimentation with the aquaponics system installed in their science classroom at Benchmark, 6th grade students visited Riverbend Environmental Center in April. Students learned more about Riverbend's aquaponics system and how it addresses issues related to sustainability of the environment and food production. • 2: The Peter B. Deakins Memorial Fund sponsored Family STEAM Night in the spring. Students and families enjoyed games, puzzles, and activities that focused on Science, Technology, Engineering, Art, and Math. • 3: The middle school musical production of *Disney's Beauty and the Beast* delighted audiences just before the end of the school year. • 4: Benchmark launched the school year with a professional inservice session led by John Spencer, author of "Launch" and creator of "The LAUNCH Cycle," a design thinking framework for students. By focusing on inquiry-based learning and design thinking, staff explored various ways to encourage student curiosity, problem solving, creativity, and risk-taking in the classroom. • 5: Lower school students practiced innovation and collaboration to create custom lunch boxes for a partner during Benchmark's "Design Day." • 6: Benchmark teachers Laurie Veacock and Marianne Smith led Ukulele Club, a popular after-school activity for 5th-8th grade students. • 7: 8th grade students toured New York City for a day to focus on the experience of immigrants at the turn of the 20th century. The day included stops at the Statue of Liberty, Ellis Island, Wall Street, the 9/11 Memorial, the Tenement Museum, and dinner at Planet Hollywood in Times Square.

NAMED FUNDS

Benchmark is grateful for the vision of our donors who make gifts to our named funds to expand scholarship opportunities and enrich student life.

The Beth Coltman Scholar Award

The Coltman Family Foundation

The Joey Pozzuolo Memorial Scholarship

Joseph & Sharyn Pozzuolo

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Gifts In Kind of goods and services extend Benchmark's mission and strengthen our school. We are thankful to these donors for their generosity.

Kathy Bogosian Michelle Bogosian Joseph Caruso '86 Carolyn Robbins

GIFTS IN MEMORY OF

Benchmark School is deeply appreciative of gifts given by our donors in memory of friends and loved ones. It is our privilege to remember the individuals listed in bold type.

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GIFTS IN HONOR OF

Some of the gifts listed here were given to celebrate a birthday, some were given to show appreciation, and some were to celebrate a student's accomplishments. All were given to transform futures and empower success. Benchmark joins with our donors in celebrating these honorees listed in bold type.

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1: A panel of alumni joined soon-to-be-graduates and their parents at Benchmark's annual 30 Days Out Breakfast in May. • 2: Ruth Kelemen's 6th grade science class enhanced their study of scientific observation and the scientific method by studying how the properties of gummy bears changed after being submerged in various liquids. • 3: Due to overwhelming interest, Benchmark's Robotics Club expanded to include options for both beginners and more experienced coders. The club utilizes Lego Mindstorm Robots (utilizing EV3 bricks) and Dash and Dot robots to teach students to design, build, and program robots using code. • 4: Benchmark celebrated its newest community-building initiative —a House Community system—with an all-school picnic in September. Each student was placed into either the House of Learners, House of Thinkers or House of Problem-Solvers. These groups worked, played, and served together throughout the year, providing opportunities for students of various ages to interact and build friendships.

THE EDUCATIONAL IMPROVEMENT (EITC) AND OPPORTUNITY SCHOLARSHIP (OSTC) TAX CREDIT

The Benchmark community greatly appreciates the support of the companies listed below who gave \$523,585 to Benchmark's Scholarship Fund through Pennsylvania's EITC and OSTC programs. These programs allow businesses to receive up to a 90% tax credit in exchange for their gifts to Benchmark. Over the past 18 years, more than \$2.8 million in tuition assistance has been distributed to Benchmark families through these programs. For additional information or assistance in participating in either the EITC or OSTC Program, please contact Louisa Hanshew, Director of Development at 610-565-3741, ext. 150, or LouisaHanshew@BenchmarkSchool.org.

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SUPPORTING EXCELLENCE WITH THE Benchmark FUND

Benchmark School's tuition is a significant investment. We manage our budget carefully and take pride in being good stewards of our community's investment in our success. And yet, to maintain our exceptional instructional program, we cannot rely on tuition dollars alone. The Benchmark Fund is a critical component of the school's financial well-being, providing support for every student and faculty member every day. It ensures the success of new initiatives and eases demand on the yearly budget, enabling flexible planning, professional development, cutting-edge technology, top-notch facilities, and much more. Listed below are several ways that you can give to the Benchmark Fund and influence the lives of our students in a significant and enduring way. All donations are tax-deductible as allowed by law.

- **Gifts of Cash:** You may choose to make your gift by cash, check, or credit card. You may use the enclosed envelope to make your gift or donate online through our secure website: *BenchmarkSchool.org/giving*.
- **Gifts of Appreciated Securities:** Gifts of appreciated securities may offer you tax advantages. Donors may work through their stockbroker or banker, giving instructions for the securities to be transferred to: Benchmark School/Account # 3240-2257 Charles Schwab, DTC #0164, Code 40. Please contact Louisa Hanshew, Director of Development, at 610-565-3741, ext. 150, or LouisaHanshew@BenchmarkSchool.org to notify her of your gift.
- **United Way Donor Choice:** If you participate in the United Way Campaign, please consider using the Donor Choice Option to designate your donation to: Benchmark School, 2107 N. Providence Rd, Media, PA 19063 (UWSEPA Code: 1994; EIN 23-1728895).
- **Pledges:** Pledges may allow a donor to make a larger commitment than an outright cash gift and are payable by June 30, 2019.
- Matching Gifts: Many corporations and foundations double or triple their employees' contributions and many include spouses in their programs. Ask your company about matching gifts.

For more information about how you can fund excellence at Benchmark School, please visit *BenchmarkSchool.org/giving* or contact Louisa Hanshew, Director of Development, at 610-565-3741, ext. 150, or LouisaHanshew@BenchmarkSchool.org.



We are Believers

The Benchmark Parents Association (BPA) works with the school's faculty and staff to enrich student experiences, provides support to the school as needed, and builds a stronger Benchmark community. Their dedication and generosity are key factors in making Benchmark an exceptional school for our students.

Benchmark has been a life-changing experience for my family. We are so grateful not only for our son's amazing education and his growing sense of self, but also for providing my family a safe and accepting place after wondering, questioning, stressing, and doubting ourselves for so long. Giving back to Benchmark is my way of saying thank you.

Suzanne Heckendorn
 BPA President & Parent of Otto



At the BPA's final meeting of the year, BPA President Suzanne Heckendorn (right) and Vice President Kristin Yerger (left) presented Kate McAllister (center) with the inaugural "Kate McAllister Volunteer of the Year Award" for the countless ways Kate has contributed to the Benchmark Parents Association over the years. The Kate McAllister Volunteer of the Year Award will be an annual recognition of an exceptional Benchmark volunteer that will also include a donation from the BPA to the Benchmark Children's Fund made in his or her name.

2017-2018 BENCHMARK PARENTS ASSOCIATION

The support of the Benchmark Parents Association (BPA) is critical to providing our students with many outstanding experiences that enrich their school life. The BPA sponsors a variety of activities, services, and events during the year such as the Ice Cream Social, Visiting Author presentations, the Scholastic Book Fair, and of course their signature event, the BPA Spring Social & Auction. Many thanks to BPA President Suzanne Heckendorn, the BPA Committee Chairs, and all of our parents for their dedication to Benchmark, commitment to our students, and support of our mission.

2017-2018 BPA Committee Chairs

President

Suzanne Heckendorn

Vice President

Kristin Yerger

Treasurers

Kate McAllister Michelle Bogosian

Secretary

Robin Watson

All-Teacher Holiday Luncheon

Elana Honig Kate McAllister

Art Goes to School

Elana Honig Robin Watson Jennifer Kerbeck

Back-to-School Hospitality

Dolly Baumann Jennifer Scirrotto

Book Fair

Suzanne Heckendorn Robin Watson

Children's Programs

Michele Breslin Kate McAllister Elana Honig

Grandparent & Special Guest Morning

Michelle Bogosian Kate Horn

Ice Cream Social

Kelly Perillo

Library Coordinator

Marcia Niznan

Lunch Program

Suzanne Heckendorn Kristin Yerger

Middle School Musical

Elana Honig Liz Hadley

Middle School Sock Hop & Semi-Formal

Karen Hofmann Kate McAllister Tara Logan

New Parent Coordinators (Lower School)

Kristin Yerger Kate Horn

New Parent Coordinators (Middle School)

Michelle Bogosian Jennifer Scirrotto

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Kate McAllister Kate Horn

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1: Benchmark hits the ice! Students and families enjoyed a BPA-sponsored night at a Philadelphia Flyers game in November. • 2: Nearly 200 guests visited Benchmark during Grandparent & Special Guest Day in April. BPA volunteers make the morning extra special by providing refreshments and decorations in the Clemens Family Lobby. • 3: The Annual BPA Ice Cream Social always kicks off the school year with friends, fun, and of course, ice cream! • 4: "Ball in the House," a nationally touring a cappella group brought down the house during their performance at the school, sponsored by the BPA. The group is committed to being good stewards of respect, positivity, and teamwork through a cappella music. • 5: Benchmark parents took a chance on—and won—a fun evening out at "Denim & Diamonds Casino Night," the annual BPA Spring Social & Auction in March. Held at the Springhaven Club in Wallingford, the evening featured casino games, silent and live auctions, and a relaxed, festive atmosphere. • 6: Every fall, volunteers transform the Clemens Lobby of the A. Palmer West Performing Arts Center into a book lover's dream at the annual BPA Book Fair. The book fair allows students to nurture their excitement for reading while also raising funds for the school library.



Tel: 610-565-3741 Fax: 610-565-3872 MainOffice@BenchmarkSchool.org BenchmarkSchool.org

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United Way Gifts Benefit Every Benchmark Student Every Day!

A tax-deductible gift to Benchmark School through the United Way Campaign allows Benchmark to continue its commitment to help bright students who have yet to reach their academic potential become confident and strategic thinkers, learners, and problem solvers who meet with success in school and life.

To participate, complete the Specific Care section of your United Way Donor Option Form with the following:

Benchmark School 2107 N. Providence Road, Media, PA 19063 Pennsylvania Code: 1994 Delaware Code: 4527 EIN: 23-1728895

Questions? Contact Louisa Hanshew at 610-565-3741, ext. 150 or LouisaHanshew@BenchmarkSchool.org.





A Message from the Vice President for Alumni and College Relations

Thank you for believing in Berea College. Your investment in the College helps us do more for the students, families and communities we serve. Together with caring philanthropists like you, we are improving the student experience through increased access to internships, travel abroad experiences, wellness programs, and much more. What we do is only possible because of the incredible trust you place in us each year and your unyielding belief that everyone deserves the opportunity to pursue their dreams.

With gratitude and a great expectation for the years ahead.

Bernadine Douglas

Vice President for Alumni and College Relations

BEREA COLLEGE NAMED AS:

BEST VALUE

Higher-Education INSTITUTION

by the Wall Street Journal

Washington Monthly's

Liberal Arts College
"BEST BANG
FOR THE BUCK"
in the South

A TOP PRODUCING INSTITUTION

for the

Benjamin A. Gilman International Scholarship PROGRAM



2017-18 Academic Year:

62%

FIRST-GENERATION COLLEGE STUDENTS in incoming class

34 MAJORS 38 MINORS

offered in a wide range of fields, including Biology, Business Administration, Child and Family Studies, Psychology, and English

10.1
STUDENT to FACULTY ratio

BASED ON 151 ALUMNI VOICES:

93%

said the Labor Program helped them develop good attendance habits and become more accountable

Students Transformed by High-Impact Experiences

As a member of the Speech and Debate Team, Lakshya competes in intercollegiate tournaments across the southeast and Midwest regions. He says,

Until my first debate class, I thought debate was just about being loud and being heard. But now I know that it's about listening, observing, analyzing what the other person says, and trying to persuade them with evidence and with logical statements.

It has changed the way I think. Now I am more receptive to ideas that people have and their different viewpoints. I receive them, I think of them, and then I get back to those people, talking about those views very respectfully. I might disagree with them, but I try to respect the other person, and that has changed the way I deal with people... because of my experience in debate.



Lakshya Bharadwaj '19

Majors: Economics, Political Science

Labor Position: Executive President, Student

Government Association **Hometown:** Patna, India

Faculty Invested in Berea

I live a thousand yards from the edge of campus, and I like the fact that I come to know students in their wholeness. I don't just know students in, say, an 18th-century literature class. They come into my office all day, and we have these wide-ranging conversations about what they want to do, where they want to be, who they love, and what matters to them.

This is unlike a big university, where there might be more pressures towards anonymity, and I would probably have 350 students. Instead, I have 50 students a semester, and that means I can really get to know them. There are a handful of students that I see walk across that stage, and I start crying in the audience because I'm so invested in them. The people are definitely at the center of why I love being here.



Anne Bruder, Ph.D.
Associate Professor of English and Director of the Berea Bridge Program
At Berea College since 2011

[Fund Name]

Financial Summary as of June 30, 2018

Book Value Market Value Spendable Return 2018–19 [BOOK VALUE] [MARKET VALUE] [SPENDABLE]

A Guide to Understanding This Endowment Summary

Spendable return is calculated at the end of each fiscal year (June 30) and is based on a formula that takes into consideration the prior year's spending adjusted for inflation in addition to the average of the endowment's market value for the previous six quarters.

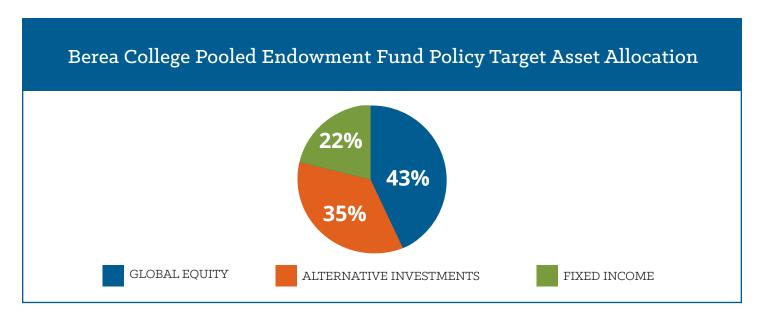
Endowed gifts made to Berea College are invested in the Pooled Endowment Fund. The primary objectives of Berea's Investment Policy are preserving the inflation-adjusted value of the Fund, producing an average annual return over time that provides for real growth, and achieving competitive returns relative to appropriate benchmarks.

The following chart reflects the policy target asset allocation of the Fund:

An Endowed Fund, A Lasting Gift

Endowed scholarships play a key role in maintaining Berea's eight Great Commitments. In the absence of tuition income, the College relies on spendable return from the institutional endowment for approximately 75% of the unrestricted educational and general operating budget. Annual gifts and federal and state aid cover the remaining 25% of costs. This unique funding model allows Berea College to provide tuition scholarships to more than 1,600 students each year.

Endowed gifts at Berea are maintained in perpetuity, and only the return—never the principal—is spent to support lives of great promise.



For more information on making additional contributions to this fund or about other ways to support Berea College, please contact:

Melinda Townsend, Director, Donor Relations and Communications
Phone: 859-985-3856
Email: melinda townsend@berea.edu



2018 Endowed Fund Activity Report

Frank Morgan Endowed Scholarship

The scholarship is awarded annually to financially and academically deserving saxophone students who have the potential to make a significant contribution to society through music. Recipients must demonstrate outstanding musical ability, financial need and plans to pursue a career in jazz.

PREPARED FOR

First Name Last Name 123 Some Street Unit 2 New York, NY 10013

FISCAL YEAR 2018 FINANCIAL SUMMARY (JUNE 1, 2017 - MAY 31, 2018)

Market Value as of 06/01/2017 \$ 499,101.70

FY18 Donations + \$ 100,000.00

FY18 Award Disbursements - \$ 26,138.00

Principal Contributions as of 05/31/2018 \$ 525,400.00

Market Value as of 05/31/2018 \$ 602,315.73

Berklee College of Music's endowed funds are invested in a unitized pool and endowment spending is allocated to each fund based on the rate policy set by the Board of Trustees. This policy is designed to preserve the fund in perpetuity and to provide operating support on an annual basis. Under the College's current endowment spending rule for fiscal year 2018, up to 4.75% of a three-year average of the market value of pooled investments is authorized for spending.

ACADEMIC YEAR 2018 - 2019 AWARD RECIPIENT INFORMATION



Name Student First Last

Home Town Baldwin, NY

Semester 3

Instrument Alto Saxophone

Major 4 Year Degree in Jazz Composition

BINGHAMTON UNIVERSITY FOUNDATION



January 2019

Donor Name and Address

Dear Donor Name,

Joyously received. Deeply felt. Eternally thankful.

We appreciate you and your support of Binghamton University.

This has been a very successful year for Binghamton. We are making progress on every front — our new Health Sciences Campus is taking shape, we are launching academic programs and initiatives that will ensure our place as a leader in higher education and we continue to rise in national rankings and worldwide reputation.

Careful stewardship of your support enables our endowment to remain strong and generate essential income for these strategic priorities, so we can advance innovative research and scholarship, maintain our educational value and continue to attract top faculty and students. Our endowment management and spending are as follows:

Endowment management during FY 2017-18

For fiscal year 2017-18, Pavilion Advisory Group provided consultation for the Binghamton University Foundation's investments with oversight provided by the Foundation board of directors' investment committee. The asset allocation of the investment portfolio as of June 30, 2018, was 20.7% fixed income, 69.4% equities and 9.9% real assets. For the fiscal year ending June 30, 2018, the investment portfolio had a market value of \$152.6 million and an overall return of 8.4%.

Endowment spending for FY 2018-19

The Binghamton University Foundation's spending allocation for endowed accounts (i.e., amount available for expenditures) is established annually by the board of directors within the range of 4.0 percent to 5.5 percent of the five-year average market value of the endowment. The rate established for fiscal year 2018-19 is 4.0%.

Binghamton's achievements are also your achievements because they would not be possible without your generosity. Thank you again for your support.

With gratitude,

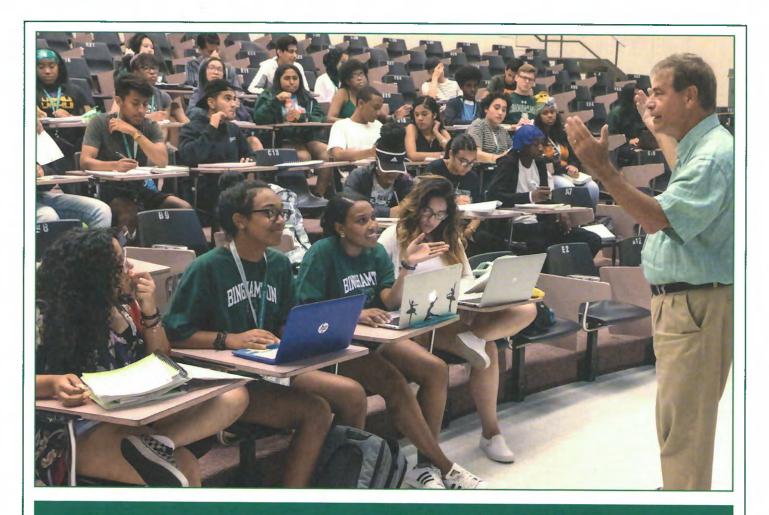
Sheila E. Doyle Executive Director

Binghamton University Foundation

John C. Koch

Interim Vice President for Advancement

Binghamton University



Annual Financial Report

for the period ending June 30, 2018

Name of Fund

prepared for

Donor Name

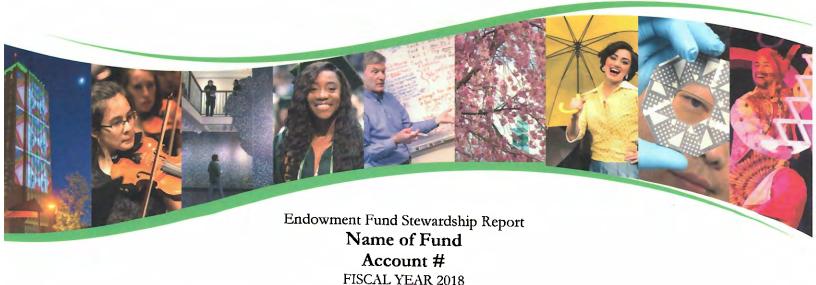
BINGHAMTON UNIVERSITY FOUNDATION

MISSION AND PURPOSE

The Binghamton University Foundation is a not-for-profit corporation established to raise funds that further the purpose and mission of Binghamton University. Volunteers and staff members, working on behalf of the Foundation, foster and maintain partnerships with alumni, parents, friends and members of the University community.

The Foundation also educates others about charitable giving, matches institutional fundraising priorities with donors' charitable intentions and provides stewardship of all assets held in trust for the benefit of Binghamton University.

Through the generous support of our donors, the Foundation provides funding for student support, faculty hiring and retention, research support, academic programs, awards and grants, career networking and job placement assistance, admissions and alumni programs, general support, and the flexibility for Binghamton University to meet a variety of ongoing and critical needs.



(July 1, 2017 - June 30, 2018)

FINANCIAL SUMMARY:

PRINCIPAL ACCOUNT

Historic Dollar Value as of 6/30/2017 Gifts & Other Income, Fiscal Year 2018 Transfers, Fiscal Year 2018 Historic Dollar Value as of 6/30/2018

Market Value as of 6/30/2017 Market Value as of 6/30/2018

SPENDABLE ACCOUNT

Balance as of 6/30/2017 Spendable Return, Fiscal Year 2018 Gifts & Other Income, Fiscal Year 2018 Expenditures, Fiscal Year 2018 Transfers, Fiscal Year 2018 Balance as of 6/30/2018

Spendable Return, Fiscal Year 2019 Available for Expenditure, Fiscal Year 2019

PURPOSE OF FUND:

FISCAL YEAR 2018 EXPENDITURES (Examples)

Student Aid – Awards Copying/Printing/Stationery Travel Honorarium Hosting/Catering/Meals Events Expense \$



Name of Fund

The Center for Medieval and Renaissance Studies at Binghamton University was founded by Aldo Bernardo in 1966. Since the establishment of the Name of Fund in 1990, the fund has been crucial to the activities of CEMERS, as our programming during FY 2018 demonstrates. The fund's most important impact in the past year was to support the annual Bernardo lecture, which addresses a topic on medieval (especially Italian) literature or medieval intellectual history. The 28th Annual Bernardo Lecture "Forgotten Models; the Lost Worlds of Medieval Rome and its Region" was given on November 8, 2018, by Carol Lansing, Professor of History at the University of California, Santa Barbara, in the President's Reception Room of the Anderson Center. The Fund paid for all the expenses related to the lecture, including the printing of invitations, posters, and programs, and an honorarium and airfare—as well as food and lodging—for the speaker, plus a reception for Binghamton faculty and students before the lecture.

This was a very successful event with approximately 60-70 people in attendance, including the donor herself, along with Binghamton faculty, students, and alumni, as well as community members. It contributed significantly to the academic prominence of CEMERS inside and outside of the University and increased student participation in our programming. The lecture was followed by a dinner at Remliks attended by the speaker and about a dozen CEMERS faculty members While faculty mostly paid for their own dinners, the event was subsidized by the Fund, which also covered the cost of the speaker's dinner. The dinner facilitated a dynamic conversation with Professor Lansing about the conjunction of religion and power in medieval Italy. The Bernardo lecture is the highlight of CEMERS programming, sustaining Aldo Bernardo's vision of CEMERS as the locus of transdisciplinary encounters for research on the pre-modern at Binghamton University. Most of the lectures are subsequently published as individual booklets in a series of occasional papers sponsored by SUNY Press.

Another CEMERS initiative that the Fund supported in 2018 was the **Bernardo Award for Excellence in Undergraduate Studies**, which recognizes the achievements of Medieval

Studies majors. This year the award was given to graduating senior Victoria Zisser, who while at Binghamton University was also employed as work-study student in the CEMERS office and interned on our in-house journal *Mediaevalia*.

In fall 2018, CEMERS also hosted a ground-breaking international conference on "Medieval Unfreedoms: Slavery, Servitude, and Trafficking in Humans before the Trans-Atlantic Slave Trade," organized by Prof. Elizabeth Casteen of History, and a transdisciplinary speaker series on "Translation and Transformation in the Pre-Modern World," organized by Prof. Jeanette Patterson of Romance Languages and Translation Studies.

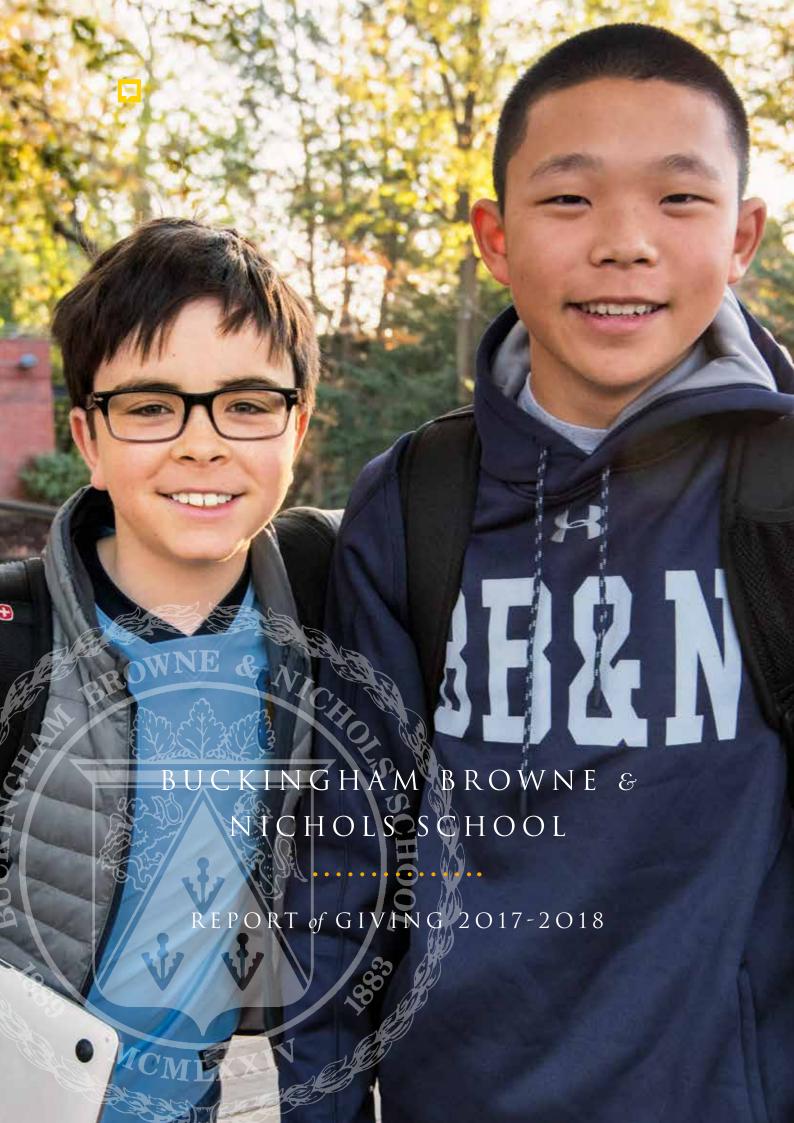
The Fund has become the engine of CEMERS and of the program in Medieval Studies: it allows us to host an annual lecture on a topic related to Aldo Bernardo's research areas and interests and supports a range of programs associated with the center's teaching and research activities, such as graduate student travel grants for research in libraries and archives abroad (not awarded this year). All of us in CEMERS are very grateful to the donor for her continuing, extremely generous support, as well as for her warm friendship with CEMERS faculty.

Olivia Holmes

Director, Center for Medieval and Renaissance Studies

Editor, Mediaevalia

Olivia Holmey





WITH GRATEFUL APPRECIATION

As Class of 2018 student speaker Athena Chu '18 shared with her classmates and guests at Graduation in June,

"BB&N—everything it gave us, and everything it forced us to find for ourselves—has prepared us well. If there is anything we have learned over the past four years—from our friends, our families, and our faculty and staff—it is that we are capable. There is no doubt that we would not be where we are right now without the care and guidance of our teachers, without the love from our families...."

Athena's gratitude for the many members of the BB&N community who helped shape the lives and experiences of her classmates can be extended to the donors and volunteers celebrated in this report, whose generosity of resources, time, and talents helped make these experiences possible.

Highlighted in this report are just a few of the many examples of your generosity at work at BB&N every day. *Thank you!*

Above: Athena Chu '18

Front cover: Owen Dowden '23 and Cameron Gaisford '22

DEAR BB&N COMMUNITY,

• • • • • • • • • • • • •



It is such an honor to be greeting you as BB&N's fourth head of school. As you will see in this report of giving for 2017-2018, I join the entire BB&N community in thanking Rebecca Upham for her exceptional leadership of BB&N during the past 17 years, as well as former Board Chair Brace Young P'14,'14,'17 for his many years of service as a member of BB&N's Board of Trustees.

Since I arrived in July, I have met with hundreds of alumni/ae, parents, faculty, and staff members on my "listening tour" throughout greater Boston and across the country. A couple of things have emerged very clearly whenever people talk about BB&N.

Overwhelmingly, you have shared with me your deep, abiding appreciation for the BB&N faculty and staff. As I told this group at our opening meeting in August, the strong relationships that they forge with our students are the "secret sauce" of our school's longstanding legacy of academic excellence.

I have also heard about the power that BB&N has to transform lives. Many alumni/ae have told me how their BB&N experience changed not only their life trajectory but also the trajectory of their entire family. I heard stories across generations of alumni/ae about how their BB&N education opened doors in ways they never anticipated. Stories about how the academic foundation they received here allowed them to excel not only in college and graduate school but also in their careers and lives.

You, the supporters of BB&N, are critical to the transformative power of this amazing school. Last year alone, more than 2,000 members of our community contributed over \$6.5 million to support our programs and initiatives that help change lives. In addition, more than 650 volunteers donated something just as valuable—time, energy, and passion to help our students learn and grow.

Thank you all for the incredible support you have shown this school and our students, faculty, and staff. I look forward to meeting you, communicating with you, and collaborating with you throughout the year ahead and beyond.

Jennifer Price P'23

Head of School

BB&N FUND TOPS \$3.7 MILLION IN SUPPORT OF STUDENTS, FACULTY, AND ACADEMIC PROGRAMS

• • • • • • • • • • • • •

More than 1,900 parents, alumni/ae, grandparents, faculty, staff, and friends supported The BB&N Fund in 2017-2018 with a **record \$3.75 million** in gifts that benefit students, faculty, and programs across all three campuses. The BB&N Fund provided vital philanthropic support for nearly 8 percent of the School's operating budget, augmenting financial resources from tuition and endowment income.

"Thank you for allowing me to be a part of this community to develop not only as a student but as a person. The generosity of all the donors is not lost on the student body and I want to show my gratitude for what you have given to me and the school that I am proud to represent."

— Jameson McKenna '19

\$3.7_M

1,003 students benefited from the philanthropic support of the BB&N community in 2017-2018.

"I continue to feel immensely grateful to have had this opportunity for an amazing education. The entire BB&N community—my classmates, teachers, advisors, coaches, faculty, and staff—have all, in their own special ways, contributed to both my personal and academic growth. This supportive yet demanding environment helped give me a nudge to push myself on a daily basis. This community has helped shape and expose me to perspectives that I otherwise would not have known existed, and for that, I am forever grateful."

— Kayla Duran '18



Upper School students show their appreciation to the BB&N community on Thank-a-Donor Day last November. *Front row (from left):* Sabrina Pforzheimer '18, Rose Lober '19, Katie Randall '19. *Center:* Devonte Nurse '18. *Back row (from left):* Thomas Sulikowski '19, Philip Melki '19, Jaden Young '21, Nevaeh Hawkins '19, Matthew Keating '19, Ben Ross '18.



Kevin Ye'19 and Spencer Kuldell'18 join former Head of School Rebecca T. Upham in thanking BB&N donors at the second annual Day of Giving last fall.

UPHAM SCHOLARS FUND CELEBRATES A REMARKABLE 17-YEAR LEGACY

• • • • • • • • • • • • •

Over the past year, BB&N found many ways to honor and celebrate outgoing Head of School Rebecca T. Upham, and to recognize her exceptional leadership, thoughtful vision, and many accomplishments during her 17-year tenure.

Thanks to the generosity of many members of the BB&N community, BB&N has established the **Upham Scholars Fund** to provide support for the School's financial aid program, one of BB&N's most important priorities, creating a lasting legacy honoring Rebecca's commitment to fostering a diverse community of learners.







"Our daughter came to BB&N as a junior and although she has only been at BB&N for a year she has already had her world transformed for the better.

"Rebecca, you are the kind of person who immediately projects kindness, integrity, and dedication to the big role you had at BB&N for so many years. Even without saying a word, just by looking at your eyes always full of light, and your continuous smile, anyone sees how genuine your good deeds are, coming from your heart. Have a great next chapter!"

— Eveline Buchatskiy P'19,'22

NEW FUND ENHANCES BB&N'S GLOBAL EDUCATION PROGRAM

• • • • • • • • • • • • • •

A generous leadership gift from Vikrant Raina and Pratima Abichandani P'21, '23 has established the **Raina Family Global Education Fund**, an endowed and spendable fund to support the programs and initiatives of BB&N's Global Education Program. This new Fund will provide support for global education-related workshops, conferences, and international travel for students, as well as professional development for faculty including conferences, workshops, travel, and curriculum development.





BB&N's Global Education Program encompasses programs and opportunities for students and faculty across all three campuses. A number of these opportunities are made possible by the School's membership in Round Square, a network of 200 innovative schools in 50 countries on six continents that connect and collaborate to offer world-class programs and experiences that foster the development of empathy, character, and global competency.

"We are a first-generation immigrant family. Having lived and then worked all over the world, we have had the privilege to learn so much from different cultures, experiences, and histories. Today's BB&N graduate is stepping into a global, multicultural world. We hope our gift will enhance the availability of a global curriculum to our students and make them better equipped to excel on the world stage."

—Vikrant Raina and Pratima Abichandani P'21,'23



Facing page, left: Rebecca Mironko '19, Emily Angelino '20, Kevin Ye '19, Alia Rizvi '18, and Matt Walsh '18 at the Round Square International Student Conference in South Africa in September 2017.
Facing page, right: Josephine Bong'o of the Brookhouse School in Nairobi, Kenya, and Lower School teacher Christina DelloRusso collaborated this summer through a newly established Round Square-BB&N faculty exchange program.

Above: BB&N Director of Global Education Karina Baum, center, with Pratima Abichandani and Vikrant Raina P'21,'23.





Above: Class of 2018 Senior Parents' Gift Committee at the Senior Dinner.

Below: Members of the Class of 2018 following Graduation Exercises. From left: Eliott Wallace '18. Sophia Scanlan '18, Daniel Kutsovsky '18, Ali Plump '18, Taymeer Chowdhury '18.

CLASS OF 2018 PARENTS SUPPORT FINANCIAL AID AND OTHER BB&N PRIORITIES

• • • • • • • • • • • • •

Continuing a 30-year tradition, parents of the Class of 2018 came together this year to leave a legacy gift expressing their appreciation for the exceptional educational experience their children received during their time at BB&N. Of the \$851,000 received from senior class parents, more than half will be used to establish the Senior Parents' Class of 2018 Financial Aid Fund in support of one of BB&N's highest institutional priorities.

\$85**I**K

88% of senior parents contributed more than \$851,000 to the Class of 2018 Senior Parents' Gift.

"I believe the foundation my daughter received at BB&N will give her tools, skills, and capacities for a lifetime. These learning opportunities are in a large way predicated on the vitality of the student body, and without a diverse student body the school community loses at every level.

"For the School to reach its full potential it needs to draw on students from every ethnicity and walk of life, as well as students with diverse talents including those that excel in the arts. From a personal standpoint, I think giving to financial aid helps the school become stronger, more diverse, and more stimulating. While giving much needed support to those who might otherwise not attend BB&N, the financial aid program enriches the entire community."

- Marcia Head P'18, 2018 Senior Parents' Gift Committee Co-Chair

ALUMNUS GIVES BACK TO FINANCIAL AID IN CELEBRATION OF HIS 75th Reunion

• • • • • • • • • • • • •

As a loyal supporter of BB&N for many years, Browne & Nichols alumnus Bob Whitman '43 chose to increase his gift to BB&N this year in **celebration of his 75th Reunion**. A recipient of financial aid himself, Bob has directed much of his giving, including his recent Reunion Gift, to this crucial BB&N priority.

23%

23% of students across 3 campuses received support from BB&N's financial aid program last year.

"I began Browne & Nichols in 7th grade and in order to attend I needed and received financial support from the School. The education I received at B&N was outstanding and I believe provided the foundation for my successful career as an English professor.

"My wife Marina (whom I met through my B&N classmate Bob Ganz) and I both believe BB&N is a school worth supporting, and that it is important to make it possible for other students from modest backgrounds like mine to be able to attend. We are pleased to have been donors to the School for many years, particularly for financial aid, and are delighted to have been able to make a special gift this year in celebration of my 75th Reunion."

— Robert (Bob) Whitman '43



Robert F. Whitman '43 and Marina Whitman.





Above: Class of 1978 celebrates their 40th Reunion and a record Reunion Class Gift.

Below: Class of 1993 set reunion attendance and class gift participation records for their 25th Reunion.

REUNION CLASSES SET RECORDS FOR GIVING, PARTICIPATION, AND ATTENDANCE

• • • • • • • • • • • • • • •

With nearly half the class attending their 40th reunion, the **Class of 1978 set a new giving record** by raising \$107,653 for their class gift—the first reunion gift ever to top \$100,000 and setting a record for a 40th reunion. The class was particularly proud that it secured a leadership challenge gift of \$10,000 by reaching 42% participation.

300%

Total giving from alumni/ae celebrating their 5th through 50th Reunions in 2018 increased 300% over last year's reunion giving.

The Class of 1993 set a reunion attendance record with more than 60 classmates attending their 25th Reunion. In keeping with the attendance record, the class achieved 55% participation in their class gift, the highest 25th reunion gift participation in 17 years. By exceeding their goal of 50% giving participation, the class unlocked a \$10,000 participation challenge match which brought the reunion gift total to \$73,884. The reunion committee designated the class gift—the largest 25th reunion gift in the last fifteen years—to financial aid.

"A 50% turnout 40 years after graduation is an outstanding testament to the bonds classmates form at BB&N. We are all part of an enduring institution. I am now a BB&N parent; the institution has evolved but maintained the values of scholarship, integrity, and kindness. More than words, these values are lived on a daily basis on BB&N's three campuses.

"I am a proud supporter of BB&N, mostly because of my '78 classmates—a source of joy and lifetime friends. The 1978 class gift may set a new bar for other classes. I am certain the funds will be well used under the new leadership of Dr. Jennifer Price."

— David B. Williams '78, P'30

FINANCIAL HIGHLIGHTS

2017-2018 FUNDRAISING RESULTS BY CONSTITUENCY AND PURPOSE

	The BB&N Fund	Capital Giving	Total Support
Current Parents	\$2,346,434	\$1,759,306	\$4,105,740
Alumni/ae	\$966,834	\$687,945	\$1,654,779
Parents of Alumni/ae & Former Students	\$219,963	\$160,658	\$380,621
Grandparents	\$122,487	\$108,133	\$230,620
Current Faculty and Staff	\$15,106	\$555	\$15,661
Seniors	\$1,991		\$1,991
Friends and Other Donors	\$44,799	\$75,325	\$120,124
Other Operating Support:			
Parents' Association Events and Activities	\$34,523		\$34,523
Total Support:	\$3,752,137	\$2,791,922	\$6,544,059

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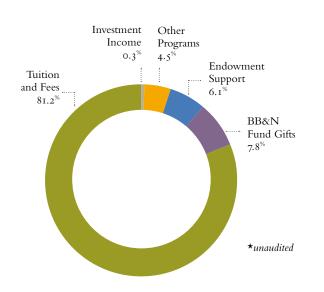
More than 1,900 parents, alumni/ae, grandparents, faculty, staff, and friends supported The BB&N Fund in 2017-2018.

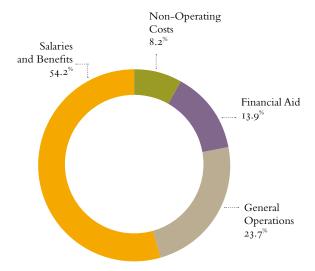
2017-2018 BB&N FUND GIFTS BY GIFT LEVEL

Gift Level	Donors	Total Gifts
\$100,000 and above	5	\$581,000
\$50,000 - \$99,999	7	\$420,000
\$25,000 - \$49,999	32	\$900,254
\$15,000 - \$24,999	23	\$393,750
\$10,000 - \$14,999	34	\$358,785
\$5,000 - \$9,999	62	\$339,657
\$2,500 - \$4,999	99	\$273,566
\$1,000 - \$2,499	173	\$221,377
\$500 - \$999	147	\$87,532
\$250 - \$499	155	\$48,657
\$100 - \$249	512	\$71,058
\$1 - \$99	658	\$21,978
Total BB&N Fund Gifts:		\$3,717,614
Other Operating Support:		\$34,523
BB&N Fund Total:	\$3,752,137	

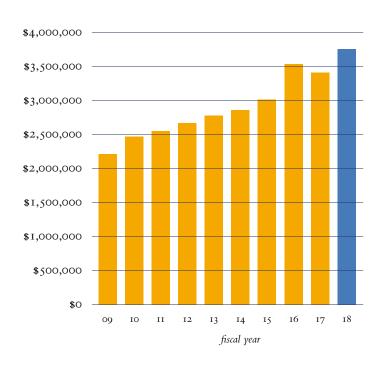
2017-2018 SOURCES OF INCOME*

2017-2018 DISTRIBUTION OF EXPENSES*





BB&N FUND BY YEAR 2009-2018



870



BB&N honored 870 alumni/ae, parents, grandparents, faculty, staff, and friends as members of the Knights' Circle, which recognizes five or more years of consecutive giving in support of the School's annual, capital, and endowment programs.



Matias Egan '28 and Julian Foster '28 at the BB&N Circus.

CURRENT PARENTS

BB&N is extraordinarily grateful for the generous financial support provided by current families, 74% of whom made gifts totaling \$2,346,434 to The BB&N Fund in 2017-2018 and many of whom also made gifts, pledges, or payments to support the School's capital priorities.

Listed below by grade are all parents who made gifts or pledges to either The BB&N Fund or to a capital/endowment initiative between July 1, 2017, and June 30, 2018. Families with children in more than one grade are included in The **BB&N** Fund participation figure for each grade, while their BB&N Fund gifts are included in the total for the grade of their oldest child.

Those parents with a following their name are members of BB&N's Knights' Circle, which recognizes those who have made gifts to BB&N for five or more consecutive years. We are truly grateful for their consistent and loyal support that helps BB&N sustain the academic excellence for which the School is known.

BEGINNERS

78% BB&N Fund Participation Anonymous (2) Jennifer Winn Aronson '92 and Eric Aronson * Ryan and Bronwen Carroll Brett and Sarah Catlin Mike and Debra Chen Kendrick Chow and Ellie Choi Jorge Conde and Cristina Ferrer Michael DeMichele and Elizabeth Shelburne Constantine and Susan Dimizas Alexis Boyle Egan '93 and Chris Egan * Gregory Galperin and Polina Golland Carlos Gonzalez and Zeynep Ton 5 Chris and Mary Beth Gordon Timothy and Kathleen Gregor Daniel and Ria Hart George and Jacqueline McCabe Daniel Medwed '87 and Sharissa Jones ** Hyunil and Stephanie Moon Cameron and Amy Pratt

Anthony and Yuka Reppucci®

Jamie and Casey Scanlon Prem Swaroop and Prashanthi Krishna Morris and Joanna Tansky Vanessa Taylor

KINDERGARTEN

84% BB&N Fund Participation Anonymous (1) Christopher Andreoli and Denise Gee* Alexander Band and Abby Fung Jeffrey Barber and Kimberly Hsu-Barber Andrej Barbic and Ana Carolina Pierry Nicholas and Dana Bentley Christian Brunet and Whitney Dayton Brunet Federica Call '98 and Shaka Martin John and Jennifer Cassedy Michael and Angela Cirami Scott C. Collins and Svetlana Boz Alexis Boyle Egan '93 and Chris Egan " Scott and Melissa Friedman Harry and Fei Gao Carlos Gonzalez and Zevnep Ton 5 Robert and Kathryn Hassell James Hayes and Molly Wanner Valdas Jurkauskas and Melody Mak-Jurkauskas Fiyaz and Azra Kanji

James and Anastasia Leyden Debbie Longstreet and Peter Lipson* Kathryn Young McCullough '97 and Gregory McCullough

Niels and Meredith Peetz-Larsen® Massimiliano Pieri and Jeanne Huang Scott and Tara Savitz

Sepehr Sekhavat and Gena Heidary Rajeev and Ila Shah Soyoun and Megan Song®

Avi and Fleur Segal*

David Sosnovik and Debbie Goldstein David Williams '78 and Judy Williams* John and Towne Williams

GRADE 1

69% BB&N Fund Participation

Chris and Jonna Angelone 5 Ian and Lisa Ashton Beth Myers Azano '95 and Chip Azano * Philip Berk and Jamie Wacks Bob and Penny Bi Joshua Bresler and Katherine Ferguson Keith and Susan Brown Federica Call '98 and Shaka Martin Joseph and Kristin Casey Jonathan Caverley Daniel Chung and Joseph Chart Jennifer Chunias Jorge Conde and Cristina Ferrer Michael DeMichele and Elizabeth Shelburne Aron Epstein '97 and Jacqueline Bell Sherman Francis and Shanalee Saunders-Francis Keith and Debbie Gelb Robert and Kathryn Hassell Kari Jorgenson '93 and Kenneth Beausang* Jared and Dara Kesselheim® Gordon and Tania Kluzak®

Jeremiah Manion and Staci Fields 5 Shep Perkins and Lisa Mullan Perkins 5 Cameron and Amy Pratt Jamie and Casey Scanlon Prem Swaroop and Prashanthi Krishna Itai Vardi and Karina Baum James and Karla Winter

GRADE 2

83% BB&N Fund Participation Anonymous (2) Alberto Abadie and Judith Lok Christopher Andreoli and Denise Gee* Jesse and Pamela Baker® Jessica Epstein Baron '93 and Shane Baron' Tracy Bellavance James and Susie Bonsey James Bowen and Carmen Arce-Bowen Robert Brenner '86 and Molly Brenner* Ryan and Bronwen Carroll Brett and Sarah Catlin Kendrick Chow and Ellie Choi Andre and Maria Elena Derrien Alexis Boyle Egan '93 and Chris Egan " Dave and Mariana Egan* Kimathi Foster Scott Friend and Leslie Riedel* Gregory Galperin and Polina Golland David and Christine Gross-Loh® Walter and Karameh Kuemmerle® Carl and Bridget Terry Long® Debbie Longstreet and Peter Lipson Nicolas Massard and Emily McComb* Kathryn Young McCullough '97 and Gregory McCullough Peter M. Nicholas, Jr. '88 and Christy Nicholas" Evan and Elizabeth Olson Leah Ramella '95 and Carlos Agudelo Steven and Genieve Rankel* Ian and Marlene Reynolds Donald Richards Nada Shadid Soyoun and Megan Song® John Sorgini and Shari Wolkon Ursula B Stahl Angus C. Treloar

GRADE 3

Bin Zhao and Hui Hu

81% BB&N Fund Participation

Brian Bai and Christina Zhang Joshua Bresler and Katherine Ferguson Keith and Susan Brown Steven and Alexi Conine Neil Priyakant Desai and Priya Giri Desai Martin Fisher Jacob Gersen and Jeannie Suk Gersen* Mark Goulthorpe and Ashley Schafer Julia Gwynne Rachel Kroner Hanselman '89 and John Hanselman Michael Heppner and Christa Crewdson* Eric M. Hoagland '88 and Cyndee Hoagland

Jared and Dara Kesselheim® Gordon and Tania Kluzak® Allison Kornet Sol and Elizabeth Kumin Paul Kwon and Hyejin Park James and Anastasia Leyden Debbie Longstreet and Peter Lipson* Ted Miller and Rosa Tarng Marc and Yueling Moran William Numa and Monica Neuman® Soren and Caroline Oberg Shep Perkins and Lisa Mullan Perkins Khaled El Rouayheb and Manja Klemencic Andrea Serlin Rob and Fiona Soni Sean and Rachel Stevens® Jed and Asia Webber John and Towne Williams

GRADE 4

75% BB&N Fund Participation

Alberto Abadie and Judith Lok Christopher Andreoli and Denise Gee 5 Chris and Jonna Angelone 5 Ian and Lisa Ashton Jed Bailey and Kate Hardin Thomas Blackburn and Maria Durant® Robert Brenner '86 and Molly Brenner* Dave and Mariana Egan Sherman Francis and Shanalee Saunders-Francis Scott Friend and Leslie Riedel* Haitao Gong and Susan Zhou Carlos Gonzalez and Zeynep Ton 5 Chris and Mary Beth Gordon Tim Hartshorn and Melissa Reilly Bob and Kristine Higgins Carl and Bridget Terry Long® Nicolas Massard and Emily McComb® Peter M. Nicholas, Jr. '88

and Christy Nicholas*

Evan and Elizabeth Olson Demetri Orlando and Joslyne Decker* Frank and Kelly Panayotou® Niels and Meredith Peetz-Larsen Steven and Genieve Rankel Matthew Rubins and Meredith Rosenberg Sepehr Sekhavat and Gena Heidary Soyoun and Megan Song® Apple Stephen '88 and Andrew Kirk® Lydia E. Vagts '81 75 Jason and Judith Walsh James and Karla Winter

GRADE 5

80% BB&N Fund Participation

Jesse and Pamela Baker® Jeffrey Barber and Kimberly Hsu-Barber 🤊 Jessica Epstein Baron '93 and Shane Baron'® Adam and Nicole Benjamin Seth and Mandy Berman Theodore Constan and Alison Franklin* Jared Curhan '89 and Katie Curhan " John Durfee and Preeti Patel Alexis Boyle Egan '93 and Chris Egan " Noah R. Feldman '88 William and Virginia Foote 5 Jacob Gersen and Jeannie Suk Gersen® Adam Gershenson* David and Christine Gross-Loh® Hiroshi Ishii and Akiko Sugaya ** Irja Jarvis '89 Darla Jelley Jeff and Lisa Kerrigan** David Laibson and Nina Zipser* Jackson Loomis and Bihua Chen Edward and Jacqueline Martin Daniel Medwed '87 and Sharissa Jones" Richard Miner and Corinne Nagy William Numa and Monica Neuman* Soren and Caroline Oberg*

Shirin N. Philipp '87 and John M. Higgins Anthony and Yuka Reppucci® Ingeborg Rocker Rajeev and Ila Shah Matthew K. Sidman '90 and Lori Sidman ** Kingsley Taft and Gillien Todd* Frederica C. Turner '91 and Alejandro P. Heyworth Itai Vardi and Karina Baum Philip and Allison Walton Torsten and Beebe Wiegand 5 John and Towne Williams Folk-Man and Monera Wong®

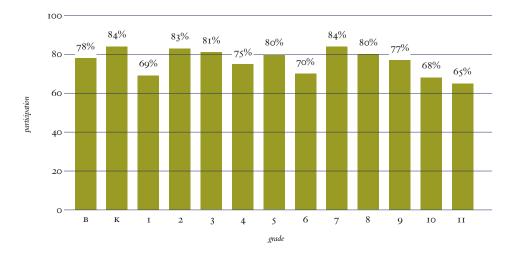
GRADE 6

70% BB&N Fund Participation

Anonymous (2) Amani Abu Shakra Desta Adafre Warren Adams Chris and Jonna Angelone 5 Kenneth and Christine Baily Jeffrey Barber and Kimberly Hsu-Barber Ed and Lori Belz 5 Marc Boesch and David Powers* Chuck and Kate Brizius 7 Sandro Catanzaro and Gisella Landi Jonathan Caverley David Chen and Joanne Wu Steven and Alexi Conine Anthony Datel Maria Datel Anthony and Sarah Deighton Amit and Gitika Desai Heather Gregg Earl Sam and Alexandra Epee-Bounya Noah R. Feldman '88 John Fulginiti '81 and Diane Fulginiti® Iraklis Gerogiannis

and Sheila Borboli-Gerogiannis

CURRENT PARENT PARTICIPATION IN THE BB&N FUND BY GRADE



Jacob Gersen and Jeannie Suk Gersen* Scott and Amy Goebel Carlos Gonzalez and Zeynep Ton 5 John E. Greenup Julia Gwynne Stephanie Levinger Harvey Zachary J. Harvey Michael and Monica Higgins Susanna J. Jacobus Avak and Christine Kahvejian Ranch and Alexa Kimball Gordon and Tania Kluzak** Baron A. Langston, Sr. '99 and Nikia Londy" Mary and Jennifer Lewis-Pierce Michael J. McCauley and Wanda Lopez Michael and Michelle McNamara Richard Miner and Corinne Nagy® Frank and Kelly Panayotou® Ted Pappendick and Erica Gervais Pappendick* Frederick Park and Bonnie Wargo John Polcari and Kara Pitt® Qiushi Ren and Margaret Huaying Shang Philippe Rosier and Heather Cheney Avi and Fleur Segal* Matthew K. Sidman '90 and Lori Sidman " Anthony and Dorothy Simboli 5 Pawan Sinha and Pamela Lipson Soyoun and Megan Song®

Stephen Spaloss and Lisa Fortenberry-Spaloss

Apple Stephen '88 and Andrew Kirk*

Berhane Zerom and Wuhbet Abraham

GRADE 7

Rob and Fiona Soni

Hunt and Kristina Stookey

Andrew and Beth Waisburd

Francis and Alice Wang

Megan Elizabeth Weeks

Daniel and Angela Hanafin

Patrick and Lisa Holland

Jonathan How and Carolyn Ruppel

Hiroshi Ishii and Akiko Sugaya

84% BB&N Fund Participation Anonymous (3) Jeffrey and Angela Allen Romain Aubanel and Julie Battilana Mathew and Alison Avram Ashesh and Radha Badani Jed Bailey and Kate Hardin 🦠 Jesse and Pamela Baker® Jessica Epstein Baron '93 and Shane Baron' Corey and Nikki Bialow Susan Herzlinger Botein '91 and Matthew Botein* David Bowen and Wenken Ling Alexander Casale and Antonella Spinace-Casale Raymond and Tiffany Chang Tim and Christina Cohen* Jared Curhan '89 and Katie Curhan Nathan and Patricia Dowden John Durfee and Preeti Patel® Gian and Karen Fabbri® Michael and Anne Fantozzi Jonathan J. Goodman



6th graders shine in the annual 6th Grade Musical, Alice in Wonderland, Jr. Front (from left): Antrias Kahvejian '24, Daisy Simboli '24, Sophia Panayotou '24, Annika Stookey '24. Back (from left): Ethan Baily '24, Ollie McNamara '24, Jaemin Feldman '24.

Avak and Christine Kahvejian Arthur and Pamela Kelleher Rosemary Knox Dean and Paula Kolbas Sang-Yick Leong and Kah Ping Lee Eric and Michelle Lev Stuart Levinson and Jennifer Keddy Frederic and Johanna Levy Francis and Marjorie Lichtenberger Debbie Longstreet and Peter Lipson Robert A. Maginn, Jr. and Ling Chai® Edward and Jacqueline Martin Serge Mathieu and Rose Cornet-Mathieu® Rodrigo Navarro and Maria Flavia Crespo de Navarro*

Timothy and Corinne Noyes* Rajesh and Panna Patel Orlando and Anita Patterson Iohn Polcari and Kara Pitt® Jennifer Price and Katya Salkever Vikrant Raina and Pratima Abichandani Ravi Reddy and Veena Molagavalli Stacey Reifer Sean and Lori Roche

Stuart Roseman and Daniela Corte Matthew Rubins and Meredith Rosenberg® Jesse A. Sarzana '93 and Autumn Sarzana "

Elizabeth F. Silverman Gregory Surenian Marc and Jennifer Taddia Alan and Anita Teig Eva Douzinas Veson John Veson Allison N. Wade*

Philip and Allison Walton Mark Wang and Sharon Chiu Randolph and Jing Watnick

Ogden White III and Elizabeth White Jim and Ann Wu

Zhi Kun Xie and Amy Mo Konstantinos Zafiriou and Domenica Karavitaki® Zilu Zhou and XiaotongYu 5

GRADE 8

80% BB&N Fund Participation

Anonymous (5) Mark and Elizabeth Angelino Masud Azimi and Mahshid Samani Stèphane and Brenda Bancel® Mark and Irina Barrocas Christopher and Caroline Beals Steve and Liz Beckhardt Adam and Nicole Benjamin David Berger and Micki Rowaan* Bob and Penny Bi Marc Boesch and David Powers* Jimmy and Jessie Chen* Zheng-Yi Chen and Elisabeth Battinelli® Samuel Chu and Mi Kyoung Lee Joe and Lucy Chung® Rob and Yola Cobert 5 Steven and Alexi Conine 5 Theodore Constan and Alison Franklin® Chris Cooper and Roshanak Ghazinouri David and Debra Cox Amit and Gitika Desai Jeff and Neely Dodge Neil Druker and Jodi MacKinnon Michael and Manisha Eckton Tim and D'Jamila Fitzgerald William and Virginia Foote Ian Gaisford and Louise McCarthy Hank and Janet Goddard Scott and Amy Goebel

Rohitashwa and Reshma Goenka

Julien and Susan Grant William Haining and Hadine Joffe Daniel and Angela Hanafin Jeff and Lisa Kerrigan™ Ken and Vicky Lang® Qi Li and Yiqi Jin Lixin and Yu Liu Mikhail Lukin and Susanne Yelin 5 DuanDuan Ma Robert A. Maginn, Jr. and Ling Chai® Marty and Tristin Mannion Mark and Naomi Martin Beth McDonnell Michael and Amy McGrath Patrick and Martha Newport® Frank and Kelly Panayotou* Ted Pappendick and Erica Gervais Pappendick® Shirin N. Philipp '87 and John M. Higgins Peter Piccirillo and Stella Pang® Thomas and Christine Porell Sheldon and Alison Randall Micheal and Margaret Rorick® Hashim Sarkis and Diala Ezzeddine Scott and Tara Savitz Dana Schmaltz and Kate Enroth® Michael and Laurie Sheft Matthew K. Sidman '90 and Lori Sidman * Kim Druker Stockwell '86 and Pel Stockwell" Geoff and MaryCate Theobald Eva Douzinas Veson John Veson Andrew and Beth Waisburd

Alexis and Nathalie Wallace

Mark Wang and Sharon Chiu
Sam Wang and Linda Lin
Christine Hogan Ward '86 and Holland Ward
Ogden White III and Elizabeth White
James Wood and Claire Messud
Jun Zhang and Wenfang Liu

GRADE 9

77% BB&N Fund Participation

Anonymous (4) David and Andrea Attisani Stèphane and Brenda Bancel® Thomas and Rebecca Behenna Huseyin and Carolyn Bektas Seth and Mandy Berman Andrew Bernstein and Jacqueline Shoback Joshua Bers '89 and Jennifer Dupee Kevin and Marijoy Bertolini Jon Biotti and Leslie Jeng Kerry Black Rodrigo and Ibis Blanco Michael and Judy Bongiorno Chuck and Kate Brizius Eric and Sofia Bulman John and Jennifer Cassedy Ajay and Layla Chadha Michael Cima and Tina Cortessi Randolph Cohen and Audra Dainora Eric Cortell and Julia Wong Joseph and Emily Coughlin* Arup Datta and Madhuleena Saha® Eric and Veronica Donovan James Doyle and Meg Macri®

Aaron and Arlenin Dushku Sam and Alexandra Epee-Bounya Oliver and Negin Ewald Gian and Karen Fabbri Chris and Jessica Fallon Nicholas and Jennifer Fandetti Jerry and Kathleen Garvey Brian Gill and Jennifer Lerner® Edgar Gonzalez and Sheila Canalle-Gonzalez Taj and Margarita Goodpaster John and Janice Gould Michael and Stacey Grealish David and Christine Gross-Loh® Roberto Gutierrez and Magdelena Martinez Alasdair Halliday and Diane Vetrano Pahada Hanscom **Jeff and Christa Hawkins** Ron Hirsch and Michal Ben-Josef Hirsch Michael Hong and Alison Meyer Hong Ed and Tami Huang Karen Kalina '81 and Erik Yesson* Jill Litner Kaplan '82 and Benjamin Kaplan Albert and Kate Kim* Rosemary Knox Philipp Lang and Natalie Salem Stuart Levinson and Jennifer Keddy Ilias Levis and Katariina Lahti David and Persis Levy Frederic and Johanna Levy Francis and Marjorie Lichtenberger Edward and Heather Maguire Edward and Marcy McGourty® William and Jennifer McKinley Samir and Rania Melki Hossein Monzavi and Nasrin Sadeghi Tung Nguyen and Loan Pham Felix and Edith Okwesa Marjorie S. Palace Aman and Asha Patel Namish and Radika Patel Egbert and Linda Personnat Roy and Linda Pollock Mark and Stephanie Price Gerard and Diane Ouintanar Michael and Linda Rabieh Vikrant Raina and Pratima Abichandani® Sean and Lori Roche James and Christina Ryan Elizabeth Saltonstall* Scott Schluter and Cally Gwon Hisham Shamari and Nadia Diab-Shamari Gregg Shapiro and Stacey Dogan Guhan Subramanian and Helen Clement*

Stanley and Nathalie Tabor 5

Ted and Lynn Trodden Lydia E.Vagts '81[™]

Jim and Margaret Wade

Christopher G. Weinert '90 and Bridget Weinert **

David and Sharon Whitney Sam Wolff '88 and Meredith Wolff Folk-Man and Monera Wong®

Jean Theodore and Marie-Dona Joseph

Ben N. Tao



Girls varsity softball pitcher Rowan Park '20 helped lead her team to the ISL and Big East Tournament Championship in 2018.

Janet Costello Worthington '93 and Michael Worthington

Jim and Ann Wu Agnes Yapp

Berhane Zerom and Wuhbet Abraham

John Zhao

Ye Zhiqing (dec.) and Joe Mo

GRADE 10

68% BB&N Fund Participation

Anonymous (1)

John and Lauren Addonizio*

Mark and Elizabeth Angelino

Justin and Kristina Barclay

David and Virginia Barrow

Moungi Bawendi

Adam and Nicole Benjamin

David Berger and Micki Rowaan®

Kerry Black

Marina Hatsopoulos Bornhorst '83

and Walter Bornhorst

Jacob Brown III and Lori Catallozzi

Eric and Sofia Bulman

Lisa Burton

Charles and Adelina Carney®

Rachel Smollen Carter '81 and Richard Carter

Gregory and Nancy Cohen

Doran and Karen Donovan*

Brent Elkins

John W. Fanning and Coreen S. Kraysler*

Michael and Anne Fantozzi

Laura Klatt Fine '86 and Andrew Fine

William and Christine Fleming

Ionathan and Barbara Foot

Roger and Gwen Forman*

Justin and Yvonne Foster

Howard and Sheila Galligan*

Fen-Biao Gao and Kim Huang

Hank and Janet Goddard

Jonathan J. Goodman

Taj and Margarita Goodpaster

Rex Green and Melissa Der

Alex and Karen Gruzen

William and Claire Harden

Zhenghua Hong and Jianqin Lu

Joseph and Laura Impemba

Muhammad Itani and Wisam Omran

Hongtao Ji and Haoyu Li*

Phillip and Lori Johnson

Kevin Keegan and Deborah Donahue-Keegan*

Bill Keravuori and Jennifer Epstein*

Wilbur Kim and Margaret Potter

Albert and Kate Kim⁵

Ranch and Alexa Kimball

James and Susanne Klingenstein

Stephen Knight and Elizabeth Q. Knight*

Dean and Paula Kolbas

Paul and Jennifer Korngiebel

Michael and Jacqueline Lamphier

Ken and Vicky Lang®

Joshua Levy and Rachel Rock

Qi Li and Yiqi Jin

Jie Liu and Weitong Ji*

Rachel Loughran*

Brian and Renee Lunceford

Michael Malignaggi

Michael and Jane Mangiafico

Serge Mathieu and Rose Cornet-Mathieu*

Edward and Marcy McGourty

William Murphy and Claire Corcoran*

Kate Champion Murphy '81"

Timothy and Corinne Noyes*

Suzy Palitz

Ted Pappendick and Erica Gervais Pappendick®

Frederick Park and Bonnie Wargo

Shirin N. Philipp '87 and John M. Higgins

Peter Pingitore and Suzanne Glassburn

Andrew and Suzanne Plump

Kyle and Erika Pond

Gregory Pongnon and Chantal Firmin

James and Mary Reed

Qiushi Ren and Margaret Huaying Shang®

Anthony and Eileen Rhie

Charles Rudnick and Ilyse Greenberg

Robert Savage and Agnes Buczynski

Scott and Tara Savitz

Matt Serpa and Kathleen Burke

Benjamin Shapiro and Kerry McGill

Elizabeth F. Silverman

Suzanne Siner '86 and Daniel Mirel*

Christopher Stevo and Sandra Choo-Stevo

Kim Druker Stockwell '86 and Pel Stockwell®

Kingsley Taft and Gillien Todd®

Geoff and MaryCate Theobald

Ravinda and Chitra Uppaluri

Francis and Alice Wang®

Christine Hogan Ward '86 and Holland Ward®

Guolin Wen and Lin Xu

Jeffrey and Dalila Wendlandt

Torsten and Beebe Wiegand®

Allen Zhang and Tracy Ma

GRADE 11

65% BB&N Fund Participation

Anonymous (5)

Eric and Sara Aske*

Kenneth and Christine Baily

Ed and Lori Belz

Chris Bierly and Margaret Boasberg

Rodrigo and Ibis Blanco

Todd and Melissa Boudreau*

Chuck and Kate Brizius

Nancy Brown

Igor and Eveline Buchatskiy

Edward and Catherine Chen

Xiaodong Chen and Ying Lei

Joe and Lucy Chung[®]

Michael Cima and Tina Cortessi

Christi Collins and Leida Arroyo

Chris Cooper and Roshanak Ghazinouri

Arup Datta and Madhuleena Saha®

John and Tara Doubman

David Douglas and Pamela Gannon 5

Neil Druker and Jodi MacKinnon

Brent Elkins

Oliver and Negin Ewald

Michael and Sara Fascetti®

Christian and Kara Fay

Lee and Philippa Ferridge

Tim and D'Jamila Fitzgerald

Raymond Ford and Marion Odence-Ford®

William and Sarah Garrity

Charles and Betsey Gifford

Scott and Amy Goebel

Jimmy and Toni Golen

Mehra Golshan and Parisa Lotfi

Edgar Gonzalez and Sheila Canalle-Gonzalez

Phyllis Grant

David and Christine Gross-Loh®

William Haining and Hadine Joffe 5

David Hajian and Mary Greenwald

Pierce and Alison Haley

Orest and Lillian Hrabowych®

Brenda Herschbach Jarrell '85

and Kevin A. Jarrell*

Julie A. Jolin

Manley Kiley, Jr. and Mary Leahy

Scott Krentzman '84 and Amy Krentzman

Walter and Karameh Kuemmerle

Philipp Lang and Natalie Salem Benjamin Leder '85 and Mary Leder

Ilias Levis and Katariina Lahti

Chiang Li and Liz Zhao 7

Francis and Marjorie Lichtenberger

Doug Lober and Ann Bitetti*

Ken and Susan Lubar®

W.Timothy Mackey and Carol Lee Rawn

Robert A. Maginn, Jr. and Ling Chai® Jamie Mallinger and Elizabeth Gatti*

Ms. Paula Mastro Michael J. McCauley and Wanda Lopez

William and Sarah McKenna

Samir and Rania Melki

Shelagh Lafferty Moskow

JK Nicholas '85 and Virginia Shannon*

Christian Nolen and Susan Denny

Colleen O'Connor

Gilmore O'Neill and Stella Drummond

Andrew Pesek and Holly Edmonds Gary and Mary Pforzheimer

Apratim Sarkar and Sudeshna Das 5 Mark Sarnak and Flora Sam

James Satterthwaite and Ute Possekel

Ajai and Amita Sharma

Michael and Laurie Sheft*

Richard Solit* Andrey and Rimma Soloshenko

Richard and Joan Tomlins

David and Lina Tuck Pirooz Vatan and Roya Esbah Vatan*

Michael and Agnes Voligny Herbert and Charlotte Wagner

Jennifer Steffan Weissman

Yuanjian Ye and Tingzi Wang Ted and Lilly Yun 7

Zilu Zhou and Xiaotong Yu 5

CURRENT PARENTS

GRADE 12/SENIOR PARENTS' GIFT

Under the inspiring leadership of Senior Parents' Gift Co-Chairs Marcia Head and Vicky and Ken Lang and a committee of dedicated parent volunteers, the Class of 2018 Senior Parents' Gift raised a meaningful total of \$851,123 to support BB&N's endowment and annual giving priorities.

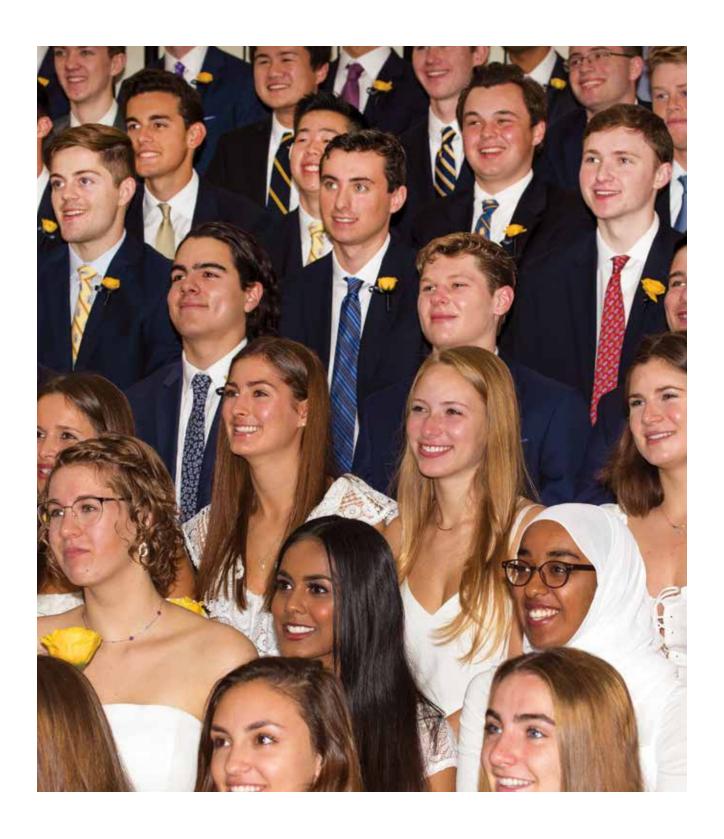
The 2018 Senior Parents' Gift included \$457,231 to establish the Senior Parents' Class of 2018 Financial Aid Fund. The resources provided by this newly endowed fund will enhance BB&N's critical financial aid program. In addition, Class of 2018 Senior Parents raised \$258,150 for other capital and endowment initiatives and \$135,742 for The BB&N Fund. We are particularly appreciative that 88% of Senior Parents participated in this milestone fundraising program.

Those parents with a following their name are members of BB&N's Knights' Circle, which recognizes those who have made gifts to BB&N for five or more consecutive years. We are truly grateful for their consistent and loyal support that helps BB&N sustain the academic excellence for which the School is known.

Anonymous (3) David and Andrea Attisani Greg and Julie F. Auclair Mathew and Alison Avram Karen Basham Thomas Blackburn and Maria Durant® The Bowden Family David Bowen and Wenken Ling Lynn A. Bradbury Richard and Ruth Brower Eric and Sofia Bulman David and Cynthia Burns Carlos and Ania Camargo Charles and Adelina Carney Wasim Chaudhuri and Zomana Majid Charles H. Cho and Kyung-hee Kim⁵ Samuel Chu and Mi Kyoung Lee Joe and Lucy Chung[®] Tim and Christina Cohen Patrick Collins and Christine Ramsdell Timothy Davis Barbara Greenberg Denton '77* Dave Denton Thomas DiPetrillo and Tanya Arpiarian ** Charles and Margaret Donnelly Moran* Richard and Joanna Donnelly Doran and Karen Donovan* Eric and Veronica Donovan Frank and Diana Doyle Neil Druker and Jodi MacKinnon Jim and Lori Duran David Faling and Michele Fournier Jonathan and Barbara Foot® Roger and Gwen Forman Markus and Natasha Frank Scott Friend and Leslie Riedel* Jalal Ghaemghami and Carmen Pineda Nolan and Lorie Glantz Thomas Glvnn David Goldberg and Sydney Resendez Andy Goldfarb Rachael Goldfarb* Paul Haigney and Tracey Roberts Jonathan Hakim and Linda Bilmes® Arthur and Therese Hardigg John and Janet Hauswirth Marcia Head* Ignacio Inglessis and Ariadna Burgos 7 Eric Jacquier and Kathleen Cullen Peter and Lisa Kaloostian Andrew and Emilie Kendall Bill Keravuori and Jennifer Epstein Ravi and Christine Khanna Albert and Kate Kim⁵ Stephen Knight and Elizabeth Q. Knight Yakov and Marina Kutsovsky Michael and Jacqueline Lamphier Ken and Vicky Lang® Matthew Levin Renee Levin Haiying Liu and Wei Lucy Qiu*

Chuck and Susie Longfield

Mikhail Lukin and Susanne Yelin* Michael Lyman and Jean Klingler Joseph Madsen and Ilonna Rimm Lisa Markey Robert Markey 7 Dana and Colleen Marrocco Kenneth Martin and Helen Glotzer Bill and Caroline McAllister Kate De Normandie McCarey '81 and Kevin McCarev Stephen McJohn and Lorie Graham 5 William and Jennifer McKinley John Meunier and James Flanagan Hajri and Rozeta Mija Rodrigo Navarro and Maria Flavia Crespo de Navarro 🦥 Todd Newell and Raquel Balmelli® Joseph and Carol Noenickx Dan and Annette Nowiszewski® Aria Olumi and Sareh Parangi Robert and Susan Parente Frederick Park and Bonnie Wargo Andrew and Suzanne Plump Syed Rizvi and Deeba Husain Charles and Susan Ross® Bernardo and Mary Sabatini Elizabeth Saltonstall® Steven and Gerburg Sands John Scanlan and Agnes Bundy Scanlan 🦠 Christopher and Meredith Shachoy Michael and Laurie Sheft Jaime Sierra and Luz Marin Christopher and Elizabeth Silva Todd and Elizabeth Sloane Robert Benjamin Steinberg Jeffrey and Jacqueline Studley Mark and Cheryl Synnott Stanley and Nathalie Tabor Bruce Tang and Hester Zhang® Jimmy and Pamela Tang Sarina Tcherepnin '86 and James Morris* Gary and Melissa Tearney David Ting and Belle Liang Gene and Christine Vetrano Alexis and Nathalie Wallace William and Elizabeth Walsh Francis and Alice Wang Jeffrey and Dalila Wendlandt David and Sharon Whitney Sam Wolff '88 and Meredith Wolff Maftouh Youssouf and Maria Aduse 5 Ted and Lilly Yun 5 Peter Zhu and Jenny Chang



Members of the Class of 2018 celebrate their Graduation.

ALUMNI/AE

BB&N alumni/ae continued to provide crucial support to The BB&N Fund and capital giving programs during 2017-2018. More than 915 alumni/ae contributed \$1,654,779 to the 2017-2018 BB&N Fund and other BB&N initiatives.

Listed below, by class and school, are all alumni/ae who gave to either The BB&N Fund or to a capital/endowment initiative during the 2018 fiscal year (July 1, 2017– June 30, 2018).

Those alumni/ae with a following their name are members of BB&N's Knights' Circle, which recognizes those who have made gifts to BB&N for five or more consecutive years. We are truly grateful for their consistent and loyal support that helps BB&N sustain the academic excellence for which the School is known.

1938 - BUCKINGHAM

Lydia Phippen Ogilby Mabel C. Richardson (dec.)

1940 - BROWNE & NICHOLS

Benjamin T. Wright

1941 - BROWNE & NICHOLS

Peter J. Lehner

1941 - BUCKINGHAM

Constance Fraser®

1942 - BROWNE & NICHOLS

Bartlett M. Hauthaway (dec.)*
Richard S. Hill (dec.)*

1943 - BROWNE & NICHOLS

Robert F.Whitman

1943 - BUCKINGHAM

Carolyn Taylor Farrow Emily Evarts Gordon

1944 - BROWNE & NICHOLS

Melvin H. Chalfen

1945 - BROWNE & NICHOLS

George Hansen, Jr. *
Calvert Magruder, Jr. (dec.)
Lawrence N. Miller *

1945 - BUCKINGHAM

Harriet Foss Koch Persis Gleason Laverack Elizabeth R. Taylor

1946 - BROWNE & NICHOLS

William Dole Whitton E. Norris, Jr. **

1946 - BUCKINGHAM

Edith Anderson March Estate of Ellen C. Oppler Betty Spelman

1947 - BROWNE & NICHOLS

Anonymous (1)
Igor R. Blake

Kirk Bryan, Jr.

1947 - BUCKINGHAM

Mary Coit Drury

Ruth Hadley Dunbar

Nancy Ames English

Laura Richardson Payson

Mary Louise Slichter Whaling

1948 - BROWNE & NICHOLS

George S. Ames Roger M. Thomas

1948 - BUCKINGHAM

Jean Dupee Lloyd-Rees*

Mary Pennington Weatherall*

1949 - BROWNE & NICHOLS

Ralph S. Brown Theodore B. Gazarian George M. Yazejian

1949 - BUCKINGHAM

Elizabeth Codman High

1950 - BROWNE & NICHOLS

Edward C. Bursk, Jr.

Malcolm J. Rohrbough
D. Bradford Wetherell

Pete White
David S. Wise

1950 - BUCKINGHAM

Gisela Martens Fry Virginia Angevine Fuller Sheila Malone King Elizabeth Fleischner Rosenman

1951 - BROWNE & NICHOLS

Edward Mason Peter W. Packard

1951 - BUCKINGHAM

Martha Walton Evens
Margaret R. Goostray
Ann Imlah Schneider
Frances Smith Wetherell

1952 - BROWNE & NICHOLS

Laurence D. Berman

Robert A. Dole, Jr.

Paul G. Kirby

J. Gordon Lunn

Charles A. Morrissey

1952 - BUCKINGHAM

Louise Slater Huntington[®]
Julane Hotchkiss Knobil[®]
Ann Pottinger Saab[®]

1953 - BROWNE & NICHOLS

Charles D. Bonanno
Fred Cohen
Thomas A. Fitzgerald, Jr.
Seth Gibson
Alfred W. Hoadley

1953 - BUCKINGHAM

Frances Tubby Chilcote Janet Clarke-Irwin Lee Ginsburg Herbst

1954 - BROWNE & NICHOLS

Frank F. Chin Richard H. Goldman Henry H. Hammond Arnold E. Jacobson George F. Olesen, Jr.

1954 - BUCKINGHAM

Nancy Hoadley Fryberger Cornelia Dunning Hollister
Elizabeth MacMahon Jochnick Sue Welsh Reed
Karen Thimann Romer

1955 - BROWNE & NICHOLS

David W. Moody Edwin R. Sage II*

1955 - BUCKINGHAM

Susan Dole

1956 - BROWNE & NICHOLS

Edward A. Duane
John T. Giblin
Nathaniel M. Gorton
William W. Graves
Melville T. Hodder
W. Evan Nelson
Mallory H. Slate
Gardner M. Stultz
Henry N. Winslow

1956 - BUCKINGHAM

Sally MacLean Templeton

1957 - BROWNE & NICHOLS

Kevin G. Barbera

Carl D. Canner

James J. Fitzgerald

George A. Nelson

John B. Wheeler

1957 - BUCKINGHAM

Ellen Tague Dwinell*
Susan Stearns Scott*
Charlotte Pratt Sudduth*
Sarah Kibbee Weinberg*

1958 - BROWNE & NICHOLS

Richard M. Boonisar*
Richard D. Craven
Peter S. Gove*
Wadie Z. Ibrahim
Thomas E. Stolper*
John H.Van de Graaff
Charles Woodard*

1958 - BUCKINGHAM

Margery Brown Blacklow Sara Hunter Hudson Lydia B. Thayer

1959 - BROWNE & NICHOLS

Michael L. Altman Roger D. Brown William G. Collins, Jr. Tom M. Hennessey, Jr Markku Juhani Pohjola Peter H. Smith Robert B. Stephenson Paul A. Vernaglia

1960 - BROWNE & NICHOLS

Richard M. Chalfen Robert Allyn Goldman Bud Gruenberg Frederic G. Houle Arthur E. Schoepfer

1960 - BUCKINGHAM

Anonymous (1)
Eleanor Weiss Angoff
Nan Kindall Holmes
Cay Stratton
Nancy Morse Torti

1961 - BROWNE & NICHOLS

Keilah D. Coon*
Ferdinand V. Coroniti*
James Donovan*
Jack Hardy*
Charles H. Shurcliff
Samuel R. Tyler III

1961 - BUCKINGHAM

Sue Hyman Besharov*
Margaret Sandoz Hardy*
V.Ann Nail Karr
Susan Rich Rona*
Deborah Willard Sawyer*

1962 - BROWNE & NICHOLS

Andrew T. Adams Kenneth J. Berk Joseph L. Butera

William C. Caddoo Robert L. Clark Rupert A. Emerson Peter B. Finn David R. McCann James McLendon Christopher M. Meyer Daniel Singal Charles H. Spencer

1962 - BUCKINGHAM

Louise Bingham Bennett

Caroline Mechem Fenollosa

Ellen Frost

Rosalind Gorin

Trina Barnett Grantham

Katharine G. Gregg

Katharine Winslow Herzog

Pamela Hardee Jackson

Juliet Kepes Stone

Virginia Simonds White

1963 - BROWNE & NICHOLS

Peter R. Bono
Bruce H. Brehm
Peter W. Fink
Lars A. Hanslin
David L. Kasdon
(dec.)
Thomas D. Lincoln
Mark A. Roberts
Ted Wengren

1963 - BUCKINGHAM

Janet Griffin Abbott*
Megan Lehmer*
Victoria Guy Smith Schilling
Elspeth Eustis Taylor*
Mimi Bergson White

1964 - BROWNE & NICHOLS

Kenneth R. Andrews
Charles N. Dermenjian, Jr
Robert Franklin
Frederick Good
Douglas M. Haigh
Joseph E. McKeigue
William J. E. Morton
Joseph A. Sammartino, Jr.

1964 - BUCKINGHAM

Barbara Brockunier
Helen Chen
Emily Pond Clarke
Priscilla Cogan
Caroline Howard
Margaret R. Loss
Lucy W.Young Robinson

1965 - BROWNE & NICHOLS

Marcus Beebe, Jr. Hunt Dowse John M. Leventhal Tim N. Whiting

1965 - BUCKINGHAM

Helen M. Banks Martha Siegfried Fritz* Karen Friedman Hawthorne Laura Stratton Thoresby* Jill Totenberg

1966 - BROWNE & NICHOLS

Theo Armour

Michael J. Bucuvalas

David D.F. Kennard

Thomas W. Kensler

Peter D. McManmon

Anthony Morse III

Bob Nye

Lawrence M. Schell

1966 - BUCKINGHAM

Sarah Keith Cox Gail Wallins Plotkin

1967 - BROWNE & NICHOLS

Stephen Besse*
Seth A. Goldfine*
Gordon P. Hugenberger
George P. Kacoyanis*
John Robert Lindbeck
Stephen B. Nilsen*
David B. Roberts*

1967 - BUCKINGHAM

Diana K. Chace Martha Campbell Gellens

1968 - BROWNE & NICHOLS

Jonathan R. Black
Edward C. Browne, Jr.
Peter D. Emerson
David R. Epstein
Richard N. Jacobson
A. Stephen Melcher
Henry C. Phelps
Peter A. Rossetti, Jr.
Dolph J. Vanderpol
George M. von Mehren

David M. Banash*

1968 - BUCKINGHAM

Nancy Scannell Moncton Paola Fano Nisonger Paula E. Press Jane Willard White

1969 - BROWNE & NICHOLS

George S. Bain

John E. Ligums

John M. Schiller

Roger Sohn

Theodore L. Westlake

Richard M. Wyman, Jr.



David Williams '78, Omar Khudari '78, and Virginia Pye '78 reconnect at their 40th Reunion.

1969 - BUCKINGHAM

Susan Farist Butler
Ann Nemiah Conway

Katherine Jacobs Eyre

Ana A. Ionnitiu

1970 - BROWNE & NICHOLS

David C. Bono Alan M. Leventhal David T.W. Minot Alexander Vershbow Edwin L.F. Worrell

1970 - BUCKINGHAM

Cynthia Chace

Margie Bain Huoppi
Joy Pheeney Messineo
Linda Burnett Perry

Margaret Bates Sharis

1971 - BROWNE & NICHOLS

Thomas K. Blake Raza M. Dean John N. Fisher, Jr. Arthur L. Lewis II

1971 - BUCKINGHAM

Mary Cameron Lord Catherine Reurs

1972 - BROWNE & NICHOLS

Lee T. Archung
Geoffrey R. Booty
Steven Damalas
David C. DiBenedetto
Michael R. Glendon
Mark Krentzman
David Joseph Murphy
Peter T. Needham
James G. Vouros, Jr.
Richard C. Walton

1972 - BUCKINGHAM

Barbie Butler Foster

1973 - BROWNE & NICHOLS

Henry W. D. Bain Nathaniel M. Beale John Crocker III® Bradford Hardie II® John Bird Lloyd, Jr. R. Gustav Niebuhr

1973 - BUCKINGHAM

Leslie Eloise Gredler Christine Hill Smith

1974 - BB&N

Chester S. Beattie, Jr.
Mark R. Bernfeld
William D. Gardner
Marsden H. McGuire
William M. Petkun
Janet Storella
Laura Hodges Taylor
Susan Broadhurst Taylor
Juliet Teixeira
Claire F. Umanzio

1975 - BB&N

Gemma M. Burns
Michael J. Connolly
Carolyn L. Greenberg
Brett M. Harrison
Christopher Mosca
Anita Gilman Sherman
Peter Slavin
Katharine Malcolm Stohlman
Karen A. Vagts

1976 - BB&N

Norman W. Alpert

Morgan Baker Brelis

Eleanor S. Campbell-Swank

Jane E. Minasian

Rebecca Verrill Smith

Marilee Moy Thompson

1977 - BB&N

Sally D. Berman
Sarah May Clarkson
Barbara Greenberg Denton
David Fialkow
Todd M. Harrison
David Orfao
Thomas R. Pollock
Michael M. Slavin

1978 - BB&N

Deborah Duff Avery Hans-Peter Biemann® Andrew H. Bush 7 Anne Casner Alexandra Chinoporos John A. d'Arbeloff Kate Davis Colette de Marneffe* Sean Delaney Janine Elliott Mark Fischer Deborah Porter Glenn Michael F. Grunebaum Reed Hastings Sarah P. Hoffman Leslie Weckstein Hyman Andrea Scully Keogh Omar H. Khudari Anne McEvoy Kilzer* Debra Smith Knez Diane Patalano Long Stephanie Newburgh Lyon Keith P. Mankin Diane Minasian James E. Neyman Joseph S. O'Loughlin Jennifer J. Payette Virginia Pye Campbell Rogers Meryl Litner Rosen Mollie K. Sherry Patricia Simboli David Strodel Christine Brey Treat Karl H. Trieschman Mark H.Vanger[™] Bonnie Elizabeth Waltch David Williams

1979 - BB&N

Dina Wolfman Baker*
Kristen Quigley Coe
Eric Eisendrath
Keith G. Moskow
Jon Pressman*
William A. Rome*
Richard Truesdell, Jr.
Adam Whitlock

1980 - BB&N

Jessie Meyer Eisendrath Abigail P. Johnson
M. Sherif Lotfi
Paul E. Lustiber
John Simon
Becky Smith
Amy F. Steffian

1981 - BB&N

Deborah Grassi Baker Craig L. Boyan
Laura Heer Carle
Allison B. Carnduff
Rachel Smollen Carter
John Fulginiti

Robert M. Gailey

Lisa Gianelly Karen Kalina

Kate De Normandie McCarey

Kate Champion Murphy

Tiron Pechet Carrie Smotrich
John Toupin

Andrew F. Upton

Lydia E.Vagts

1982 - BB&N Robert A. Cohen

Shaun M. Duffy III Ross L. FitzGerald Jeffrey M. Glauber Jill Litner Kaplan

Paul Lee

Deborah Alpert Levin

William L. Marshall IV®

Paul G. Peczon Alice Reich®

Deborah Cohen Strod

Dominique Vachon Winn

1983 - BB&N

Marina Hatsopoulos Bornhorst®

Kevyn Barbera Fusco Daniel P. Karnovsky

Mark Leeds

Steven Levin

Jennifer Borden Mikell

Maria L. Mulkeen

Suzie Reider

David A. Talanian

1984 - BB&N

Robert J. Coscia, Jr. Paul Deutch®

Benjamin A. Holtz*

Scott Krentzman

Peter K. Levitt*

Jack Lifford*

Jack Lillold

Michelle Allard McMahon®

Maura Griffith Moffatt

Robert J. Reiskin*

John P. Stonestreet

David Sze

1985 - BB&N

Anonymous (1)

Brooke W. Ablon

Elizabeth Cahn

Mino Capossela

Brenda Herschbach Jarrell®

Daniel A. Kaufman

Jennifer Wieland Knowles®

Benjamin Leder

JK Nicholas

Bjorn R. Slate

David J. Thompson

Clarence G. Williams, Jr **

1986 - BB&N

Tamara Ashford®

Robert Brenner

Annie Brewster

Mark Cobb

Adam R. Cohen*

Amanda Kazanjian Culhane

Laura Klatt Fine

Rick Foresteire

Jennifer Lebowitz London*

Jenny Nauss[™]

Jenifer Curhan Panner®

Margaret Danenbarger Royston

Suzanne Siner®

Kim Druker Stockwell®

Sarina Tcherepnin

Christina Vaule

Christine Hogan Ward®

1987 - BB&N

Anonymous (1)

David J. Braemer

Mark Costa

Julia Holleran del Sobral®

Catherine Bronnert DeSchepper

Joel Goldberg

Samantha Malm

Robert G. Mather

Daniel Medwed

Shirin N. Philipp

Ursula S. Slate

Catherine Giles Stecher

Christopher N. Travers

Allison C. Warren

1988 - BB&N

Shergul Arshad

Robert M. Blair-Smith II

John T. Brennan

Valerie M. Chase

Sean T. Crowley

Todd C. DeAngelis

Alexander C. Dyer* Karin E. Elliott*

Noah R. Feldman

Eric M. Hoagland

Mark La Camera

Betsy Ludwig

Michaela Pixie Mahtani

Mary S. McNamara

Peter M. Nicholas, Jr.

Hope Sidman*

Jonathan M. Siner **

Apple Stephen

Caitlin Glasser Travers

Sam Wolff

1989 - BB&N

Anonymous (1)

Elizabeth Olken Abbott

Joshua Bers

Jennifer Gelfand Church

Jared Curhan

Wendy Falchuk*

Jamie Hale

Rachel Kroner Hanselman*

Christopher Harris

Daniel Hayden

Erin Stokes Majernik®

Betsy Osborn

Tavan Pechet

Keith Perry

Selina Wood Rossiter

Shelley McEachern Simmons

Nikki Martin Smith

Stephanie Dubiel Vestal

Daniel ("Nick") Weinreb

1990 - BB&N

Michelle Cherande

Holly Coombs

Deborah Gordon

Paul D. Johnson

Elin Norberg Lamb Allegra Wechsler Lowitt

Matthew K. Sidman

Samuel B. Truslow

Maria Whitehorn Votsch

Christopher G. Weinert

Oliver Weir

Katherine Fesus Zanto*

\$T00k

The Class of 1968, which celebrated their 50th reunion in 2018, and the Class of 1978, celebrating their 40th Reunion, became the first classes to raise \$100,000 or more for a reunion class gift.

2017-2018 TOP CLASSES IN ALUMNI/AE PARTICIPATION

Buckingham

1941	100%
1943	67%
1950	67%
1962	53%
1947	50%
1951	50%

Browne & Nichols

1940	50%
1941	50%
1945	50%
1958	47%
1947	43%

BB&N

1993	55%
1978	42%
1998	27%
2001	25%
2008	25%

\$967K

Alumni/ae gifts to The BB&N Fund totalled nearly \$1 million in 2017-2018, an all-time record.

1991 - BB&N

Susan Herzlinger Botein

Caroline Schaefer Del Col

Robert B. Knight

Thai-An Ngo

Michael Stacchi

Karen Todd

Frederica C. Turner

Kim Ablon Whitney

1992 - BB&NAnonymous (2)

Jennifer Winn Aronson

Marya Hill-Popper Besharov

Emily Schantz-Dunn Cope

Veronica Gapud

Ian B. Glick

Caroline Good

Victoria S. Hart

Laurie Small Key

Laura Meeks Saltonstall

Michael Schnitman

Rebecca Lewin Scott

Tara Martin Scott

Sarah Spitz

Cecily W. Tyler

Matthew R. Webster

Matthew S. Zises

1993 - BB&N Anonymous (7) Zoe K. Agnew Lissa Fesus Ballinger Jessica Epstein Baron[™] Meghan Barry Mark Bathe Mohit Bhatia Marko Bon Andrew Bourne Aaron B. Brown Adam Bruce Joshua Buresh-Oppenheim Julia Petropoulos Coupland Leiko J. Coyle Justin Dangel Sumi Paek DeBenedittis* Alexis Boyle Egan 5 Carrie Ardito Fanlo Elana Feinberg Scott E. Feldman Sarah Edgerly Foleno Seth A. Green Matthew D. Gromada

Rachel S. Hirsch Ben Ives David Jellinek

Kari Jorgenson[™] Joshua T. Kennedy

Rosalie E. Kerr Rebecca S. Lee

Emilie Schnitman Liebhoff

Brett D. Lovins **

Nathaniel Morris MacDonald

Alethea Walton McCormick Maryssa Schneider McLean* Elizabeth Zug Moore Elizabeth Melican Moyer Brad Murray Joel D. Needleman Michelle Riordan Quigley Danielle Weller Ranson Ethan C. Rossiter Jennifer Sartory Jesse A. Sarzana Laura Thiemann Scales Samuel E. Sherry Elias Soussou Jennifer Duval Souza Ann Harris Spence Rosemary Suh John N. Tye Ellie Jeffers Ward Haden W Ware Matthew A. Weissman Emily Berman Welch Elizabeth Beatty Wichmann Janet Costello Worthington

1994 - BB&N

Kenton Beerman

Talinn M. Demirjian

Mark Granovsky

Jason Kolman

Brian M. Leahy, Jr.

Lisa Bard Levine

Josh Mendelsohn

Ted Norberg

Peter D. Shah

Kate Bower Tauber

Erika Tower

Terence Whelan

Mary-Margaret O'Donnell Zablocki

1995 - BB&N

Beth Myers Azano
Sam Ditzion
Toby Nanda
Alison Powers
Leah Ramella
Alison McConologue Thompson
Katherine Tomford
Courtney Stokes Willett

1996 - BB&N

Anonymous (2)
Amelia Ames
Sahar Aminipour
Matthew K. Englander
Lilian Faulhaber
Morgan Faust
Benjamin Godsill
Greg Kern
Andrew Kopans
Emily Leventhal
Allison M. Lewin
Jesse Needleman

Kerri Tyman Obstein*

Sarah Eliza Petrow Erika Weisbrod

1997 - BB&N

Anonymous (1)

Jennifer Berylson Block® Kathryn Dingman Boger* Wendy A. Cohen

William C. R. Crawford William M. Dunham Gabriel S. Eichler Aron Epstein

Bryan D. Falchuk* Felicity Fishman

Megan Rutter Haddadi*

Eric Leslie*

F. Sanjeeve Martyn*

Kathryn Young McCullough

Nathaniel Meyer Jacob H. Peters

Caroline Hardy Pierce

Kathleen Gilmore Pillsbury

Katiuscia S. Potier

Julia S. Powell*

Jennifer Murray Talmadge

Adam J. Zucker

1998 - BB&N

Anonymous (1) Katherine Abendroth

Lily Altstein

Jake Anderson-Bialis

Federica Call Philip Davidson Anne Diamond

Hamo T. Field Joe Ghory

Ben Grossman

Jason Harburger

Emily Hennigar Hill-Wisniewski

Nathaniel Houghton

Greg James

Caitlin Loesch Jones Eliza B. Kennedy John M. Lund Amber Musser

Jason Oppenheim

Bill Park

Charlotte Porter Alisa Ray*

Jed J. Rosenbaum 5 Elizabeth Clay Roy

Michael Sacerdote Federico Sparisci Christopher Taylor

Leah Temple Edward Tribble

Fan Wu

1999 - BB&N

Anonymous (1) Kathrene Tiffany Bell*

William Droste[™] J. Patrick Duffy

Michael Ellis

Pauline Kim Han*

Joseph P. Kennedy III

Matthew R. Kennedy

Alix Leader-Cramer Komar

Baron A. Langston, Sr. 7

Alexander D. Moore

Alyssa Muros-Bishoff

Oliver Uhl Nordlinger⁵

Descatur Potier

Katayoun Shahrokhi

Hans Sherman

2000 - BB&N

James T. Berylson

Kristin Tyman Brawn

Jacob S. Carney

Lesley Chin*

Grant Godfrey

Jason P. Hafler[™]

Katherine Thorpe Kerr®

Rick Massey

Michael P. McGuire

Justus Meyer

Andrew Paradise

J. Brian Sullivan

2001 - BB&N

Jennifer Abramson **

Katherine M. Alexander

Corinne L. Case 7

Adam F. Cohen

Laura Cohen

Reid Diamond Breanne M. Duffy

Jason Epstein

Ed Fish

Andrew Franklin

Joshua D. Goldman 🦥

Kathryn Kargman Holden*

Richmond Holden III®

Jubin Kwon[™]

Sarah Montgomery Lewis

Alessandra Croffy Lovett*

Christina Redmond Myers

Steve Myrick*

Timothy J. Parks

Philip G. Petri

Nick Philippi

Morgan Pierson[™] Ariane Schwartz

Chloe Randall Schweinshaut

David F. Sontheimer 5 Eric D. Wolkoff

Natalie Zervas[™]

2002 - BB&N

Mollie Wertlieb Barnathan

Caroline Buddenhagen

Taylor Gill

Jameson Henn

Moonyoung Lee

Diana Leader-Cramer Moskowitz®

Emily Glaser Ross

Zach Schwanbeck

Laurel E. Valchuis 7

Ada Gropper Waks 5

2003 - BB&N

Anonymous (4)

Andrew Benson

Lea Cademenos

Dan Carroll Kelly Chan

Meredith L. Coburn 7

Janelle Dempsey

Bailey Fidler

Lila Bouscaren Garcia

Ciara Glenmullen

Zach Gut

Liz Herrup

Katherine Mackey

Ethan McCall

Skip McManmon*

Jay Myers

Emily D. Palmer

Ania Warczyk Payne

Altair L. Peterson

Becca Schildkret[®]

Gwen Stowe Adam Zalisk*

2004 - BB&N

Kara Borodkin

Kathleen Donelan*

Joseph Epstein

Benjamin Kuritzkes*

Tony Lo

Ellen K. Marrone

Emily C. Palmer

Michael Palmer Rebecca Rabison

Paul Selker

Natasha Pereira-Kamath Sommerfeld

2005 - BB&N

Anonymous (1) Michael I.M. Abrams

Ed Colburn

Alex Hoder

Christina Lucia James Kimberly Kargman

Paul M. Noonan

Jessica Hsu Roe Katherine Englander Schuh

Michelle C. Siao

Terrance William Sullivan Lindsay W. White 5

2006 - BB&N Anonymous (1)

Alexandra Crowley Gottlieb

Sam Duboff

Rebecca Heymann

Rebecca Jackson*

Alexandra Lovett-Woodsum Emily Mackey

Alexandra Marcy

ALUMNI/AE

Dan Oshima Mary Potter* Michael Skocpol® Ben Strauss® Robert Warner

2007 - BB&N

Anonymous (1) Samuel Bean Tamara Coger Nastaran Hakimi* Christopher Haynes Benjamin Housman Peter Huston

Joelinda Coichy Johnson Nicole Panico Krensky John W. O'Toole Alexander Glaser Ross* Abigail Smitka[®]

2008 - BB&N

Anonymous (2) Leslie Ahlstrand® Catherine Bennett Daniel Berke Luke Boelitz Meredith Bosco* Grant Covington Gwendolyn DesPrez

Reni Ellis Daniel Fleisher Matthew Grogan

Jennifer Poorvu Gutbezahl

Julius Ho

Jessica Ranko Houston

Molly Kalick Leah R. Kaplow

Chase Lovett-Woodsum

Paul Mannix* Chelsea McLeod Christie Musket Nico Papas Leeds Pierce Margaret Reilly Scott Schlager Eric Schwartz Nicholas Taylor

Michelle Mathai Van Niel

2009 - BB&N

Anonymous (1) Andrew Adams Felicia Aikens Nicholas Amphlett⁵ Eliza Appleton Julia Beaty Daniel F. Berenson* Caroline Brewster Olivia Crowley Gottlieb

Misha Gordon-Rowe Steven Grassa Christopher Griffin

Michael DiChiara, Jr. 5

Paige Madden Isaac Maze-Rothstein* Philippe Panico 7 Joseph Papa, Jr.

Alison Parker

Rosamund Johnson

Samantha Leahy

Emily Leinbach

2010 - BB&N Anonymous (1)

Anna Ancona Christopher Aulet Brooke Baumgartner Graeme Blackman **Emily Bliss** Joseph Bradlee Lydia Carthy

Philip Cody Bethany Crombie John William Fanning, Jr.

Gregory Faxon* Victoria Goldman Kaeghan Kelly Justin Kirchner Kleida Martiro Stephen Melia Anthony Moccia Jessica Mulligan

Kathleen Oshima⁵ Derek Papagianopoulos Lyndia Personnat⁵ Adrian Pforzheimer Emma Sagan Brianna Smith® Daniel Teller

2011 - BB&N

Elizabeth Wang

Anonymous (1) John Joseph Bosco Molly Corcoran Davis James G. DiBlasi Lindsay Abess Ellis

Déborah Xiadani Guzmán-Buchness

Caroline Kim Leahy

Ava Elizabeth O'Connor Nelson

Stephan Douglas Panico Alex Henri Quinn Peter A. Savarese Daniel Slavin

2012 - BB&N

Anonymous (2) Adalberto Arroyo, Jr. Alexa Baumgartner Alice F. Berenson Katherine Emily Berk Madeleine E.S. Blackman Nicholas J. DiChiara John Michael Dillon Pablo Andres Espínola Yissel A. Guerrero

Aidan P. Hartigan Cal H. Holloway Alexa Bryn Horwitz Asa Magdanz Danielle E. Melia

Corinne Lehner Milbury

Rory Page Alexandra P. Penta Carly J. Roberts Lindsey B. Segal Elizabeth Yuan Zhang

2013 - BB&N

Jehanna C. Axelrod Wenli Bao⁵ Elaine Dai Caroline Davitt Thomas Hislop Sarah Jolley Brendon Kerrigan Sanghoon Lee Robert T. Nagel Brendan O'Neil

2014 - BB&N

Ben Rosenblatt

Sara E. Allan Emily Belson William L. Davis Luella S. Duker

Theodore Hattemer-Maier Blaire P. Hunter

Sandy Li August Lin* Sophie Olmsted Victoria Penta Anya Pforzheimer

2015 - BB&N

Nicholas G. Jacobs Amanda L. Lifford Gerald B. Nvule Adon Wade-Currie **

2016 - BB&N

James S. Allan Chabelis Byamana Erica M. Connell Jennifer K. Fanning Maxwell L. Lyons James R. O'Regan Paul Sand Jackson B. Truesdale

2017 - BB&N

Anonymous (1) Charles T. Ablon Bayard A. Eton Lauryn N. Jacobs Jackson L. Lifford David R. Nazemi Olivia E. O'Regan Max Wiegand

2018 SENIOR CLASS GIFT

The Senior Class Gift is coordinated by the Senior Class **Ambassador Committee and** provides an opportunity for BB&N Seniors to work together to achieve a common goal in support of their School community. The Ambassadors reach out to classmates throughout the year to help educate the Class about what it means to be a BB&N alumnus/a and about the importance of The BB&N Fund. The Class of 2018 achieved 100% participation in the Senior Class Gift and all funds were directed to The BB&N Fund to support financial aid.

Christopher D. Attisani Rachel A. Avram Bradley M. Basham Lauren Bowden Bernier Benjamin T. Blackburn Elizabeth S. Bowen Emily F. Brower Robert P. Brower Amanda Buchan Michael G. Bulman Madeleine J. Burns India R. Cabot Camilla Camargo Cortes

Molly Y. Carney Irfan R. Chaudhuri

Elise Y. Cho

Tayseer A. Chowdhury

Athena S. Chu Victor Chu Kaitlyn E. Cohen Isabella M. Collins Menen H.T. Crawlle

Maia J. Cullen Taylor E. Davis Lilv M. Denton T. Andrew DiPetrillo

Caroline M. Donnelly Moran

Ryan P. Donnelly Brendan T. Donovan Trevor D. Donovan Francis J. Doyle IV Lily M. Druker Kayla J. Duran Constance S. Faling Serey M. Flanagan Margaret C. Foot Brianne Forman Andreas F.M. Frank Olivia K. Friend

Zachary T. Glantz Isaac G. Glotzer Martin Victoria N. Glynn Lidia M. Goldberg Lucy B. Goldfarb Evangeline G. Grimshaw Max A. Haigney

Owen M. Hakim Margaret Hardigg James F. Hauswirth Armando S. Hazaveh

Corey J. Herron Claudia Inglessis

Rebecca Bradbury Isaacson

Kayla L. Kaloostian Rabia M. Kassim Rebecca K. Kendall Isabella N. Kennedy Delila P. Keravuori Trevor K. Khanna Joshua J. Kim Christina Q. Knight Spencer D. Kuldell Daniel Y. Kutsovsky

Colin E. Lamphier Chrisopther K. Lang Louis M. Lapsley

Jiho Lee Adam S. Levin Angela Liu

Timothy S. Longfield Theodor P. Lukin Yelin Lucv M. Lvman Abraham Z. Madsen

Olivia L. Maduro Rachel S. Markey Devin J. Marrocco Henry M. Marshall Anna R. Matthes

Brett M. McAllister James E. McCarey Ian C. McJohn

Emily A. McKinley Katherine E. McKinley

Anilda C.V. Mendes Inis Mija

Ben Morris Tomas Navarro Carly M. Newell Daniel J. Noenickx Isabel N. Nowiszewski

Shayan Olumi

Desmond P. O'Mahony Henry R. Parente Aidan W. Park Kyle M. Peck Ali Plump

Rena B. Repenning Alia H. Rizvi Benjamin P. Ross Henry J. Ross John E. Sabatini Jacqueline A.L. Sands

Sophia K. Scanlan Caroline H. Scheer Jenna K. Selden Brooke H. Shachoy Ryan M. Sheft Yliuz J. Sierra Marin Peter B. Silva Ian T.E. Sloane Jennifer R. Steinberg Jack A. Studley Margaret S. Swanson Jay P. Symonds, Jr. Mark Douglas Synnott Elisabeth M. Tabor Jeremy Y. Tang Michelle Tang Robert B. Tearney Zoe L.Ting Kimberly T. Vetrano Eliott P.C. Wallace Matthew M. Walsh Iocelyn Wang Cora I. Wendlandt Charles C. Whitney Cooper S. Wolff Alexander J.H.Yun

Malcolm L. Zuckerman

All members of the Class of 2018 made a gift to their Senior Class Gift, achieving their goal of 100% participation in support of financial aid.

PARENTS OF ALUMNI/AE AND PARENTS OF FORMER STUDENTS

BB&N is honored and grateful to have the continued financial support of parents of alumni/ae and former students who generously contributed more than \$380,000 to The BB&N Fund and other fundraising initiatives in 2017-2018. We continue to welcome all parents of alumni/ae and former students back to campus for community events. We treasure the value of these relationships that continue to anchor and define the broader BB&N community.

Past parents with a following their name are members of BB&N's Knights' Circle, which recognizes those who have made gifts to BB&N for five or more consecutive years. We are truly grateful for their consistent and loyal support that helps BB&N sustain the academic excellence for which the School is known.

Alex Ablon Brooke W. Ablon '85 Steven and Gridth Ablon Andrew T. Adams '62 and Marilyn Adams Abdul and Selina Ahad Michael L. Altman '59

Godfrey and Janet Amphlett[®] Eleanor Weiss Angoff '60[®] Philip and Yuriko Anton[®]

Bernard and Lotte Bailyn*

Beverly B. Balise

Kevin G. Barbera '57 and Mimi Barbera **

Marc and Carol Bard[™]

Tom and Pauline Barkalow

David Baron and Pamela Mann®

Timothy Barrows and Margaret Flanagan Randall and Christine Battat

Richard Beaty

Alex and Linda Beavers

George and Carrie Bell

James Belmont and Joyce Kinoshita®

Chuck and Lynn Benson*

Richard and Barbara Berenson®

Samuel and Carly Berk

John and Amy Berylson®

Hamish Blackman⁵

Taylor and Willa Bodman*

Charles D. Bonanno '53 and Lena Bonanno "

David C. Bono '70 and Andrea J. Galvin

Joe and Maureen Bosco

Michael and Doris Boudens

Edward and Bernadette Bourget®

Michael and Deedie Bouscaren

Lynda Boyages

William J. Brathwaite, Sr. (dec.)

and Barbara Brathwaite

Morgan Baker Brelis '76 and Matthew Brelis Michael Bresnahan and Maria Lopez-Bresnahan

Pierre and Francine Brosens®

Lewis H. Bryant

Jeanne Fiol Burlingame

Susan Farist Butler '69

Domenic A. Capossela

Allison B. Carnduff '81 and Vincent Tompkins

Tom and Mary Ann Case 7

Anthony W. Cerra, Jr. and Julie C. Haynes

Larry and Lynn Cetrulo

Melvin H. Chalfen '44

Yama and Chhuni Cheshatsang

Ann W. Clapp

Gregory and Teresa Clark®

Downing A. Cless and Alice E. Trexler*

Stephen and Katherine Cochran

Steven Cohen and Mary Akerson®

Francis and Susan Colannino®

Kenneth and Virginia Colburn®

Richard and Ruth Cole **

James Connell and Mary Corcoran Connell®

Keilah D. Coon '61 *

Joseph and Wendy Costello

Ernest Cravalho and Ruth Tuomala

Bill and Francine Crawford

Lodowick F. Crofoot III and Carolyn Crofoot 5

Ronald and Joan Curhan

George Davitt and Lynda Ceremsak

Carl and Denise DeFranco

Jonathan Delgado and Catherine Bird®

Alvaro Deras and Lili Morales-Deras

Sunil and Margo Dhaliwal⁵

Michael and Maureen DiChiara

Tom and Nancy Dingman*

Mary Dolbear and Gabriela Gonzenbach

Robert A. Dole, Jr. '52 and Marguerite Dole"

James Donovan '61

Henry and Kathleen Dorkin*

Alexzandra Z. Dow

Kien Minh Duong and Cynthia Duong®

Sally Reeves Edmonds

Valerie England[™]

David R. Epstein '68

and Betsy Banks Epstein

Michael and Caryl Erdos

David Fialkow '77*

Mark and Tobey Fidler

Peter B. Finn '62 and Nancy Finn

Jefferson and Maisie Flanders

Stephen Foell and Martha Martin

Robert Franklin '64 and Anne Wulsin

Kevyn Barbera Fusco '83 and Scott Fusco

Steve Gallant and Julia Todd

Alexander and Jane Gavis⁵

Rebecca Thomas Geary

Ernestine Gianelly

Lisa Gianelly '81 and Jeffrey Levinson

Karen Gill and Christian Elliot®

Joel Goldberg '87 and Cybill Goldberg®

Dan and Diana Goldman®

Frederick Good '64 and Susan Good*

Rosalind Gorin '62 and Matthew Budd

Nathaniel M. Gorton '56 and Jodi Gorton"

R. Jeremy and Hanne Grantham



Betsy Banks Epstein and David R. Epstein '68, P'93,'97,'01, GP'23,'25,'28,'29,'32 join grandson Simon Baron '23 at Middle School Grandfriends' Day.

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BB&N faculty and staff members define and enrich the BB&N student experience on all our campuses. We are especially grateful for the generous financial support provided by current faculty and staff, 62% of whom made gifts to The BB&N Fund and other programs in 2017-2018. The School is also grateful for the continued support of former faculty and staff.

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The School is especially grateful to the many parents, past parents, alumni/ae, and friends who took advantage of matching gift opportunities through their employers or board relationships to increase the value of their gifts to the School last year. The companies and foundations listed below contributed more than \$69,000 in matching gifts to support The BB&N Fund and capital priorities in 2017-2018, providing important resources for all areas of our academic programs.



Caroline White '23 and Tess Holland '23 in the Middle School ceramics studio.

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In Honor of Rosario Sánchez Gómez Greg and Julie F. Auclair William and Jennifer McKinley

In Honor of Jesse Sarzana '93 Todd M. Harrison '77 and Alicia Crothers-Harrison Amie Margolis

In Honor of Amy Selinger William and Jennifer McKinley

In Honor of Shera Selzer

Robert A. Maginn, Jr. and Ling Chai Robert Savage and Agnes Buczynski Jason and Judith Walsh

In Honor of Charlotte Shapiro '20 Henrietta Shapiro

In Honor of Ethan Shaw '13 William L. Davis '14

In Honor of Michael Skocpol '06 Bill and Theda Skocpol

In Honor of Ian Thomas Edward Sloane '18 Carl and Toby Sloane

In Honor of Katherine C. Small Julie Gray Janet B. Rosen

In Honor of Annie Stockwell '22 Kim Druker Stockwell '86 and Pel Stockwell

In Honor of Rueben Surenian Gregory Surenian

In Honor of Wendy J. Svatek William and Jennifer McKinley

In Honor of Jeremy Y. Tang '18 Jimmy and Pamela Tang

In Honor of Robert Bayer Tearney '18 Judith B. Bayer

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In Honor of Margaret Theobald '20 and Jack Theobald '22 John and Joan Riley Michael and Kathryn Theobald

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In Honor of Matthew Turnbull William and Jennifer McKinley Francis and Alice Wang

In Honor of Rebecca T. Upham Anonymous (1)

Karina Baum and Itai Vardi David Berger and Micki Rowaan Igor R. Blake '47

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Taylor and Willa Bodman Susan Herzlinger Botein '91 and Matthew Botein

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Donnelly Moran Family James Donovan '61

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In Honor of Claire Zhang '20 Allen Zhang and Tracy Ma

MEMORIAL GIFTS

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In Memory of Janet Baker-Carr '53 Frances Tubby Chilcote '53

In Memory of Tatty Meyer Bent '62 Caroline Mechem Fenollosa '62

In Memory of Abraham Bers Joshua Bers '89 and Jennifer Dupee

In Memory of Roberta J. Biery David and Jane Otte Anita Gilman Sherman '75

Karen Strassler '87

In Memory of Jenny Fiol Birch '87 Jeanne Fiol Birch Joel Goldberg '87 and Cybill Goldberg

In Memory of George L. Blackman '37 Hamish Blackman

In Memory of Lee B. Bloom '58 Richard D. Craven '58

In Memory of Byron Bowman Natalie Zervas '01 In Memory of John J. Brisbois

Carl D. Canner '57 James Donovan '61 Edward A. Duane '56

Peter B. Finn '62 and Nancy Finn

John T. Giblin '56 W. Evan Nelson '56 Henry N. Winslow '56

In Memory of Andy Bruce

Robert and Marta Adelson

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Charlie Meneghin

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Zach Regis '19 and Myles Nadeau-Davis '20.

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Michael and Susan Wolf

Mack Woodruff

Craig and Kimberly Yunker

Frederic and Angela Zecri

In Memory of Lawrence T. Cabot

Ernestine Gianelly

Elizabeth Wang '10

Kenneth J. Weinstein

In Memory of Henry T. M. Chen '63

Helen T.W. Chen '64

In Memory of James A. Coogan

Michael and Jacqueline Lamphier

In Memory of Penelope Homans Craig '76

Ana A. Ionnitiu '69

In Memory of Deceased Members

of Browne & Nichols Class of 1968

Henry C. Phelps '68

In Memory of Florence S. DeVecchi

Lydia E.Vagts '81

In Memory of Jonathan E. Diehl '72

Suzanne Whitman Diehl

In Memory of John Dubiel

Stephanie Dubiel Vestal '89

In Memory of Bob Edbrooke

Lily Laird Altstein '98

Sandy Li '14

Emily D. Palmer '03

Adam Zalisk '03

In Memory of Susan Homas Elias '62

Juliet Kepes Stone '62

In Memory of John H. Etter '49

Henri Andre

Bruce H. Brehm '63

William C. Caddoo '62

Paul and Libby Kenney

Joseph E. McKeigue '64

Henry N. Winslow '56

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Remo Fabbri, Jr. and Christiane Nockels-Fabbri

In Memory of Cary Girod

Donald K. and Charlene M. Medeiros

In Memory of John R. Glick '88

Robert M. Blair-Smith II '88

In Memory of John P. Grinold '53

Thomas A. Fitzgerald, Jr. '53

Paul G. Kirby '52 and Claire Kirby

In Memory of Peggy Gunness

Rob and Mary Joan Leith

In Memory of Xiaochuan Hu

Bin Zhao and Hui Hu

In Memory of David L. Kasdon '63

David L. Kasdon Trust Fund

In Memory of Marina Keegan '08

Anonymous (1) Catherine Bennett '08 Daniel Berke '08 Luke Boelitz '08 Meredith Bosco '08 Gwendolyn DesPrez '08 Reni Ellis '08 Matthew Grogan '08 Jennifer Poorvu Gutbezahl '08 Jessica Ranko Houston '08 Molly Kalick '08 Leah R. Kaplow '08 Chase Lovett-Woodsum '08 Paul Mannix '08 Chelsea McLeod '08 Margaret Reilly '08

In Memory of Christopher Kern '99 Edward and Bernadette Bourget William Droste '99 and Alyssa Muros-Bishoff '99 Michael Ellis '99 Joseph P. Kennedy III '99 Matthew R. Kennedy '99 Sheila Rauch Kennedy

Greg Kern '96 Diana F. MacPhail

Eric Schwartz '08

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In Memory of Edgar H. Knapp Edward C. Bursk, Jr. '50

In Memory of Thomas and Sally Maguire Edward and Heather Maguire

In Memory of Samuel Malignaggi Lorraine Malignaggi

In Memory of Carole Martin Nikki Martin Smith '89

In Memory of Helen S. McCann Mary Cameron Lord '71 David R. McCann '62

In Memory of John E. McKeigue III Roger Sohn '69 (dec.)

In Memory of E.Vincent Merry, Jr. Lee T. Archung '72 Tamara W. Ashford '86

In Memory of Kenneth A. Moskow '79 Shelagh Lafferty Moskow

In Memory of Benjamin Q. Moy Marilee Moy Thompson '76

In Memory of TQ Moy Frank F. Chin '54 In Memory of Ryan C. Neff '89 Courtney and Donna Neff

In Memory of Mary Newmann Henri Andre

In Memory of Leo and Roslyn Norin Ms. Arlene Norin Scott

In Memory of Joe O'Connor Ava Elizabeth O'Connor Nelson '11

In Memory of John B. Petropoulos Julia Petropoulos Coupland '93 Ted and Lynn Trodden

In Memory of Robert F. Porter Paul D. Johnson '90

In Memory of John J. Powers '67 Alison Powers '95

In Memory of Edwin H. B. Pratt Henry C. Phelps '68 Charlotte Pratt Sudduth '57

In Memory of Alfred and Carmen Quintanar Gerard and Diane Quintanar

In Memory of Lynsey Graham Rea '90 Allegra Wechsler Lowitt '90 and Eric Lowitt

In Memory of Mabel C. Richardson '38 Madeleine B. Grant

In Memory of Anthony Shadid Nada Shadid

In Memory of Shanta Sharma Ajai and Amita Sharma

In Memory of Yousif Shirawi Anonymous (1)

In Memory of Arnold H. Singal '54 George F. Olesen, Jr. '54

In Memory of Roger S. Sohn '69 John E. Ligums '69

In Memory of Dick Starets Jane Starets

In Memory of Peter Steffian '54 Amy F. Steffian '80

In Memory of Craig B. Stonestreet '49 Amanda Kazanjian Culhane '86 Robert Duggan Leigh P. Hogan Charles A. Morrissey '52 John P. Stonestreet '84 and Leslie Stonestreet Wilma Stonestreet Peter and Ann Tower Jonathan Uhrig and Jennifer Stonestreet Uhrig

In Memory of April Teruel '78 Alexandra Chinoporos '78 Kate Davis '78 Deborah Porter Glenn '78 Mollie K. Sherry '78 Bonnie Elizabeth Waltch '78

In Memory of Alice D.Thompson '52 Jean Dupee Lloyd-Rees '48

In Memory of Patricia Blevins Till '44 Ben Butcher

In Memory of Lenore Gessner Travis '66 Sarah Keith Cox '66

In Memory of Elizabeth Howe Verrill Rebecca Verrill Smith '76

In Memory of John H. (Doc) Walters, Jr. John H. Van de Graaff '58

In Memory of Russell R. Walton '57 Martha Walton Evens '51

In Memory of Patricia Cassidy Warner Eugene D. Warner

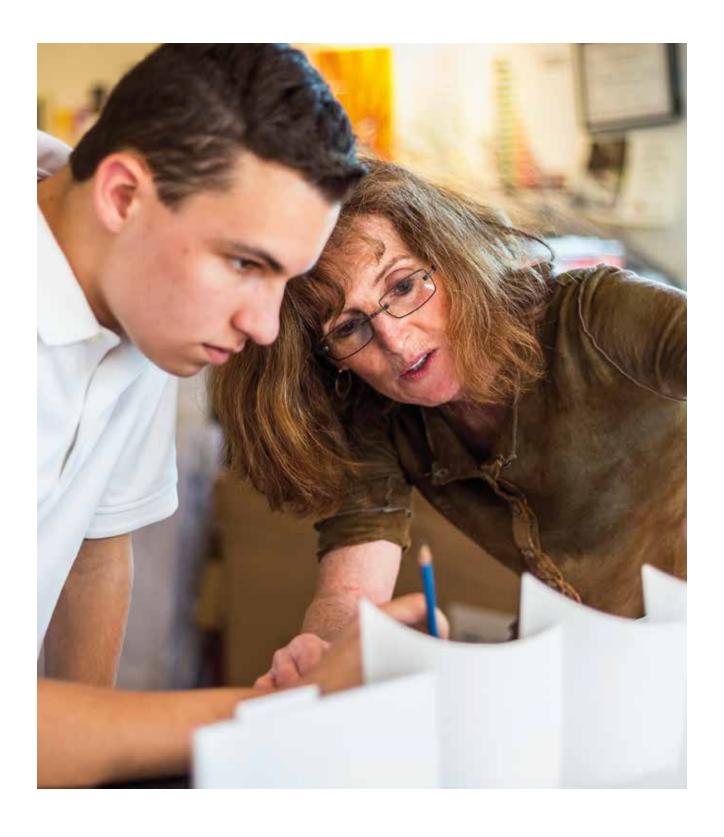
In Memory of Paul Watkins '45 Ann Watkins

In Memory of Thomas F. Wight James McLendon '62

GIFTS IN KIND

BB&N greatly appreciates the generosity of alumni/ae, parents, and friends who contributed goods and services to the School in 2017-2018 that were used to enhance academic programs or to offset budgeted expenses.

Bakers Best
Connecticut Stage and Movie Supply
Freehold Capital Management LLC
Glynn Hospitality Group
Chris and Mary Beth Gordon
Gordon's Fine Wine and Liquors
Bill and Lynn Kargman
Jim and Margaret Wade
Bracebridge Hemyng Young, Jr.
and Landis Becker Young



Nicholas Kolbas '20 and Upper School art teacher Laura Tangusso.

DONORS TO ENDOWED AND SPENDABLE FUNDS, CAPITAL PROJECTS, AND SPECIAL INITIATIVES

BB&N greatly appreciates the generous support of the parents, alumni/ae, and friends listed below who made gifts, payments, or pledges to endowment and spendable funds, capital projects, and other special fundraising initiatives during the 2017-2018 fiscal year.

The list below includes a brief description of the history and purpose of the endowment and spendable funds to which gifts were made this year. For a complete list of BB&N Endowment and Spendable Funds, visit bbns.org/endowment.

Anderson-McKinley Family
Athletic Director's Discretionary Fund
Established in 2018 in memory of John Edward
Anderson and in honor of his great-granddaughters,
this Fund is to be used at the discretion of the
BB&N Director of Athletics to enhance the BB&N
Athletics Program by supporting programmatic needs
of the Athletics Department. Preference will be given
to supporting capital needs of the Upper School

girls' athletics program, or professional development opportunities for girls' Upper School coaches related to their coaching responsibilities.

The McKinley Family

BFF Financial Aid Fund Anonymous (1)

Jenny Fiol Birch 1987 Financial Aid Endowment Fund

Originally established by alumni/ae and friends of the Class of 1987 in memory of Jenny Fiol Birch '87, the Jenny Fiol Birch Financial Aid Fund was endowed in 2012 through a gift from Jenny's mother, Jeanne Burlingame, and supports financial aid students' expenses for School-sponsored international trips.

Jeanne Fiol Burlingame Joel Goldberg '87 and Cybill Goldberg

Patricia Ann Blevins '44 Drama Fund

Established in 2016 by family of Patricia Blevins Till '44, this Fund honors the memory of this alumna who developed her lifelong passion for theater during her time at Buckingham. The Blevins Drama Fund supports the ongoing expenses of the drama programs on BB&N's Lower and Middle School campuses. Ben Butcher

John Brisbois 21st Century Library Endowment Fund

Established in 2010 by members of the Browne & Nichols Class of 1960 in honor of their 50th Reunion, the Brisbois Fund honors John J. Brisbois' 33-year career (1952-1985) at Browne & Nichols and BB&N as a history teacher and his position as librarian or Head of the "Media Center." This Fund provides support for the BB&N libraries with a preference for the Upper School Library.

Carl D. Canner '57

Peter B. Finn '62 and Nancy Finn

John T. Giblin '56

W. Evan Nelson '56

Henry N. Winslow '56

Andy Bruce BB&N Camp Scholarship Fund (donors through 7/31/18)

Established in 2018 in memory of BB&N
Afterschool Teacher and Camp Counselor Andy
Bruce, this Fund provides financial aid for campers
attending the BB&N Summer Camp.

Robert and Marta Adelson

AP Wireless Infrastructure Partners, LLC

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Chris Jager, Ryan McGee, Eric Overman, Andy Wood)

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Alice Beach

Chase Begor

John Blisard

Alan and Patricia Brant

Glenn and Rebecca Breisinger

Marissa K. Brinson

Michele Brotman and Anja Levitties

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Scott and Gigi Bruce

Diane Buchholtz

Lawrence Buck

Jeana Carey

Tom and Bebe Carnwath

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Kristine Casullo

Duane and Jeanne Marie Clark

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Jeff Gordon

Alex Grieve

Robert and Ellen Grill

John A. Hague IV and Elizabeth K. Hague

Eleanor Harris

Daniel and Emily Heard

John and Karen Helms

Stephen and Sharon Holt

Ayako Honda

Richard and Ruth Horowitz

Lynn Houseknecht

Ralph and Kathryn Houseknecht

Kathleen Huang and Family

David Hunts

Ron Iazzetti

John Immerwahr and Kathleen Byrnes

Chase Jackson

The Jules Family

Thomas and Kristina Karkkainen

Gurion Kastenberg

William and Katherine Kelley

Carol Kilbride

Mark and Wendy Kennedy

Johanna R. Kunkel

Michael and Cynthia LaRosa

Robert and Joan Lavin

Samuel A. Leff

Daniel and Lu Leonard

William R. Lloyd

Tessa A. Lyons

Robert and Barbara Mackintosh

Amy Vullo MacMillan

Michael and Susan Mahoney

Stu Mahoney Scott Marschall

Art and Terry Marshall and Family

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Victor A. Martinelli III

Michael and Cynthia McCann

Lynne W. McKee

Edward and Donna McKlindon

William and Barbara Mellor

Charlie Meneghin

Dale and Elizabeth Meyer

Ellen Milgrim and Andrew Keiser

Ross Mower

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Grey and Debra Musilli

Karen M. Naccarelli

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Henry and Cathy Nassau

Jim Neil and Linda Cantley Norman and Georgine Neureiter

Colleen O'Connor

Peter and Ellen Oetinger
Raymond Orzechowski and Carol Weiss
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Joseph and Beth Sandora
Will Sarni
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Kimberly Seibel
Andrew M. Shearer
Clayton and Oteria Sheldon
Francis and Suzanne Sherry
Glenn E. Simon and Rosalie Maguire-Simon

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John and Archontoula Bucuvalas Scholarship Fund

Established in 1998 by Michael Bucuvalas '66 and his wife Martha, this Fund provides financial aid for talented and deserving students, with a preference for students from the Somerville Public Schools.

Michael J. Bucuvalas '66 and Martha Bucuvalas

Lawrence J. and Anne Cable Rubenstein Scholarship

Established in 2005 by members of the Cable family, this Fund is used to support the general financial aid program at BB&N.

Thomas D. Lincoln '63

Cabot Fund for Girls' Crew

Established in 2000 in honor of long-time faculty member and girls' crew coach Larry Cabot, this Fund supports the program expenses of the girls' crew program.

Elizabeth Wang '10 Kenneth J. Weinstein

The Joe and Lucy Chung Financial Aid Fund

Established in 2007 by BB&N parents Joe and Lucy Chung, this Fund provides support for BB&N's financial aid program.

Joe and Lucy Chung

Class of 2016 Supplemental Financial Aid Fund John W. Fanning and Coreen S. Kraysler



Mike Bulman '18 runs through lines of cheering fans at Saturday Knight Lights 2017.

Class of 2017 Financial Aid Fund

Todd and Melissa Boudreau Dan and Diana Goldman Elizabeth Lowrey and David Manfredi Julia Priest Herbert and Charlotte Wagner

Class of 2017 Global Education Fund

Todd and Melissa Boudreau Dan and Diana Goldman Elizabeth Lowrey and David Manfredi Julia Priest Herbert and Charlotte Wagner

Class of 2018 Financial Aid Fund

Created by parents of the Class of 2018 through their Senior Parents' Gift, this Fund supports BB&N's general financial aid budget.

Anonymous (3) David and Andrea Attisani Greg and Julie Auclair Karen Basham

Thomas Blackburn and Maria Durant The Bowden Family

David Bowen and Wenken Ling

Lynn A. Bradbury

Richard and Ruth Brower

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Timothy Davis

Barbara Greenberg Denton '77

Dave Denton

Thomas DiPetrillo and Tanya Arpiarian Charles and Margaret Donnelly Moran

Richard and Joanna Donnelly

Doran and Karen Donovan

Eric and Veronica Donovan

Frank and Diana Doyle

Jim and Lori Duran

David Faling and Michele Fournier

Jonathan and Barbara Foot

Roger and Gwen Forman

Markus and Natasha Frank

Scott Friend and Leslie Riedel Jalal Ghaemghami and Carmen Pineda

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Bill and Caroline McAllister

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Hajri and Rozeta Mija

Rodrigo Navarro

and Maria Flavia Crespo de Navarro

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Dan and Annette Nowiszewski

Aria Olumi and Sareh Parangi Robert and Susan Parente Frederick Park and Bonnie Wargo Andrew and Suzanne Plump Bernardo and Mary Sabatini Elizabeth Saltonstall Steven and Gerburg Sands John Scanlan and Agnes Bundy Scanlan Michael and Laurie Sheft Jaime Sierra and Luz Marin Christopher and Elizabeth Silva Todd and Elizabeth Sloane Robert Benjamin Steinberg Jeffrey and Jacqueline Studley Mark and Cheryl Synnott Stanley and Nathalie Tabor Bruce Tang and Hester Zhang Jimmy and Pamela Tang Sarina Tcherepnin '86 and James Morris Gary and Melissa Tearney Gene and Christine Vetrano Alexis and Nathalie Wallace William and Elizabeth Walsh Francis and Alice Wang Jeffrey and Dalila Wendlandt

Class of 2024 parents raised more than \$66,000 through their Sixth Grade Gift, representing support from 89% of parents in the class. The gift will be used to create the Class of 2024 Lower School Supplemental Financial Aid Fund to support the supplemental needs of Lower School financial aid families.

David and Sharon Whitney Samuel Wolff '88 and Meredith Wolff Maftouh Youssouf and Maria Aduse Ted and Lilly Yun Peter Zhu and Jenny Chang

Class of 2024 Lower School

Supplemental Financial Aid Fund

Established in 2018 by Class of 2024 parents through their Sixth Grade Gift, this Fund will provide support for the supplemental financial aid budget for Lower School students and families.

Anonymous (1) Desta Adafre Warren Adams

Chris and Jonna Angelone

Ali Ayub

Kenneth and Christine Baily

Jeffrey Barber and Kimberly Hsu-Barber

Ed and Lori Belz

Marc Boesch and David Powers

Chuck and Kate Brizius

Sandro Catanzaro and Gisella Landi

Ionathan Caverlev

David Chen and Joanne Wu

Steven and Alexi Conine

Anthony Datel

Maria Datel

Anthony and Sarah Deighton

Amit and Gitika Desai

Heather Gregg Earl

Sam and Alexandra Epee-Bounya

Noah R. Feldman '88

John Fulginiti '81 and Diane Fulginiti

Jacob Gersen and Jeannie Suk Gersen

Scott and Amy Goebel

Carlos Gonzalez and Zeynep Ton

John E. Greenup

Julia Gwynne

Stephanie Levinger Harvey

Zachary J. Harvey

Michael and Monica Higgins

Susanna J. Jacobus

Avak and Christine Kahvejian

Ranch and Alexa Kimball

Gordon and Tania Kluzak

Baron Langston, Sr. '99 and Nikia Londy

Mary and Jennifer Lewis-Pierce

Michael J. McCauley and Wanda Lopez

Michael and Michelle McNamara

Richard Miner and Corinne Nagy

Frank and Kelly Panayotou

Ted Pappendick and Erica Gervais Pappendick

Frederick Park and Bonnie Wargo

John Polcari and Kara Pitt

Philippe Rosier and Heather Cheney

Avron and Fleur Segal

Anthony and Dorothy Simboli

Pawan Sinha and Pamela Lipson

Soyoun and Megan Song

Rob and Fiona Soni

Stephen Spaloss and Lisa Fortenberry-Spaloss

Apple Stephen '88 and Andrew Kirk

Hunt and Kristina Stookey

Andrew and Beth Waisburd Francis and Alice Wang Megan Elizabeth Weeks

Berhane Zerom and Wuhbet Abraham

Curhan-Pokross Fund to Promote Faculty Excellence

Established by members of the Curhan and Pokross families to encourage and promote faculty excellence, this Fund provides training and professional development opportunities for BB&N faculty on all three campuses.

Jared Curhan '89 and Katie Curhan Ronald and Joan Curhan

Jenifer Curhan Panner '86

Robert O. Edbrooke Student Activity Fund

Established in 2016 in memory of Bob Edbrooke, a long-time BB&N Latin and history teacher from 1990 to 2015, this Fund provides support for needs outlined by the foreign language program including overseas travel, student activities related to the study of Latin and history, and special initiatives for girls' athletics programs with a particular focus on tennis and basketball.

Lily Laird Altstein '98

Ewald Family Financial Aid Fund

Established in 2018, this Fund supports the general financial aid program at BB&N with a preference for an Upper School student. Oliver and Negin Ewald

Faculty Salary Endowment Fund

Neil Druker and Jodi MacKinnon

Financial Aid Endowment

Anonymous (2)

Jesse and Pamela Baker

Tim and Christina Cohen

Michael DeMichele and Elizabeth Shelburne

James Donovan '61

Christian Nolen and Susan Denny

General Endowment

Steven and Nancy McIntire Michael Sacerdote '98

The Gordon and Rowe Family Upper School Faculty Enrichment Fund

Established in 2012 by Wendy Gordon and Larry Rowe P'09,'13, this Fund provides grants to support professional enrichment opportunities for Upper School faculty members who have demonstrated exceptional performance in the classroom.

The Gordon and Rowe Family

Gunness Scholars Fund

Established in 2014 in honor of Peter K. Gunness, former Head of School for Browne & Nichols and BB&N from 1969 - 1992, this Fund provides support for BB&N's financial aid program.

Henri Andre

Bernard and Lotte Bailyn

Richard and Beverly Malone

Bartlett M. Hauthaway Scholarship Fund

Established in 2001 by Bartlett M. Hauthaway '42, this Fund provides financial aid for one or more Upper School students who are strongly motivated, intellectually or artistically promising, eager to lead or create, and who have a deep and abiding interest in nature.

Bartlett M. Hauthaway '42 (dec.)

Marina Keegan '08 Memorial Fund

Established in 2012 to honor the memory of Marina Keegan '08, a student noteworthy for her wideranging involvement in BB&N and her distinct talents, this Fund provides support for the Marina Keegan '08 Summer Fellowship Program.

Keegan '08 Summer Fellou Anonymous (1) Catherine Bennett '08 Daniel Berke '08 Luke Boelitz '08 Meredith Bosco '08 Gwendolyn DesPrez '08 Reni Ellis '08 Matthew Grogan '08 Molly Kalick '08 Leah R. Kaplow '08

Chase Lovett-Woodsum '08

Paul Mannix '08 Chelsea McLeod '08

Christie Musket '08

Margaret Reilly '08

Eric Schwartz '08

Christopher James Kern Scholarship Fund

Established in 2001 by family and friends in memory of Christopher Kern '99, this Fund provides financial aid to an Upper School scholar-athlete. William C. Droste '99 and Alyssa Muros-Bishoff '99

Michael Ellis '99 Joseph P. Kennedy III '99 Matthew R. Kennedy '99 Sheila Rauch Kennedy Gregory Francis Kern '96

Legacy Foreign Language Fund

Established in 2007 by Eleanor Campbell-Swank '76, this Fund is used to enhance the objectives of the language programs on all three campuses.

Eleanor S. Campbell-Swank '76

Levin Family Financial Aid Fund

Established in 2018 by Matthew and Renee Levin, this spendable fund will be used to support financial aid needs for one or more Upper School students. The Levin Family

E.Vincent Merry Fund

Established in 1980 in memory of E. Vincent Merry, husband of BB&N former trustee Karan A. Merry P'86, '91, this Fund provides financial assistance for academic or special programs for minority students and faculty.

Lee T. Archung '72 Tamara W. Ashford '86

Mary Newmann Faculty Compensation Fund

Established in 2000 by current and former trustees of Buckingham, Browne & Nichols, and BB&N, this Fund honors former Head of School Mary Newmann and is used to support compensation for BB&N's faculty across all three campuses.

Henri Andre

Past Parents Financial Aid Fund

Established in 1999 by parents of BB&N graduates, this Fund provides financial aid for an Upper School student.

Linda and Alex Beavers

Ruth and Richard Cole

Francine and Bill Crawford

Betsy Banks Epstein and David R. Epstein '68 Caryl Goodman and Austin Wertheimer

Hanne and Jeremy Grantham

D. Fleet Hill and Walter J. Popper

Nancy and Philip Kukura

Monica and Michael Lehner

Eileen and Dan Logan

Heidi Lehner and Paul Milbury

Rebecca and Jonathan Niloff

Barbara Roberts and David B. Roberts '67

Christine Balko Slywotzky

and Adrian Slywotzky

Hilary Wodlinger

Petropoulos Art Scholars Program Fund

The Petropoulos Art Scholars Program Fund honors the memory of John B. Petropoulos P'93, a beloved member of the B&N and BB&N Upper School Art Department faculty from 1962 to 1982. The Petropoulos Art Scholars Program provides an enriched experience for Upper School students who participate in independent study programs in the visual and performing arts.

Julia Petropoulos Coupland '93

Raina Family Global Education Fund

Established in 2018, this Fund is used to support the programs and initiatives of BBeN's Global Education Program, including funding for workshops, conferences, and international travel for students on all three campuses; and professional development for faculty, including conferences, workshops, travel, and curriculum development.

Vikrant Raina and Pratima Abichandani

W. Allen Rossiter Faculty Professional Development Fund

Established in 2008 by family and friends of retiring faculty member W. Allen Rossiter, in recognition of his dedication and commitment to BB&N during his 39-year career as a member of the Upper School faculty and administration, this Fund supports professional development for Upper School faculty. Lisa Gianelly '81 and Jeffrey Levinson Selina Wood Rossiter '89 and Alexander H. P. Colhoun

Shera Selzer Lower School Faculty Innovation Fund

This Fund was established in 2017 by parents of the Class of 2023 through their Sixth Grade Gift to honor Lower School Director Shera Selzer upon her retirement from BB&N, following a distinguished 14-year career as a Beginner and Kindergarten teacher and administrator. This spendable fund provides resources over and above the current professional development budget to fund new initiatives that sustain the spirit of Shera's passions and priorities. Frederic and Johanna Levy Robert Maginn, Jr. and Ling Chai Jason and Judith Walsh

Spendable Financial Aid Fund Michael and Deedie Bouscaren

Craig B. Stonestreet '49 Scholarship Fund

Established in 1991 by family and friends in memory of Craig B. Stonestreet '49, Former Director of the Upper School, this Fund is used to provide financial aid to deserving Upper School scholar-athletes. The Fund also provides an annual prize to a member of the junior class in recognition of high scholarship, excellence in athletics, and constructive influence within the School.

Robert Duggan
Leigh P. Hogan
Charles A. Morrissey '52
John Stonestreet '84 and Leslie Stonestreet
Wilma Stonestreet
Peter and Ann Tower
Jonathan M. Uhrig
and Jennifer Stonestreet Uhrig

Thompson Foster Street Foundation Fund

Established in 2004 by David J. Thompson '85 and Elizabeth Thompson, this Fund supports BB&N's financial aid program with a preference for a scholarathlete from a diverse ethnic background.

David Thompson '85 and Elizabeth Thompson

Upham Scholars Fund

Established in 2018 in honor of outgoing Head of School Rebecca T. Upham to recognize her 17-year legacy of leadership, accomplishments, and strong commitment to a diverse community, this Fund supports the general financial aid program of BB&N. Anonymous (1)

Timothy Barrows and Margaret Flanagan Karina Baum and Itai Vardi

David Berger and Micki Rowaan

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Susan Herzlinger Botein '91 and Matthew Botein Christian Brunet and Whitney Dayton Brunet Igor and Eveline Buchatskiy

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Torsten and Beebe Wiegand Bracebridge Hemyng Young, Jr. and Landis Becker Young Jun Zhang and Wenfang Liu Bin Zhao and Hui Hu

Wu Scholar Fund

Established in 2015 by Fan Wu '98 to honor his parents, this Fund supports BB&N's financial aid program. Fan Wu '98

DONORS TO CAPITAL PROJECTS

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Barbara Brockunier '64
Rosalind E. Gorin '62 and Matthew Budd
Debbie Longstreet and Peter Lipson
Matthew Rubins and Meredith Rosenberg
Sidman Family Foundation: Matthew Sidman '90
and Lori Sidman, Hope Sidman '88,
and Paula Sidman
Soyoun and Megan Song

Middle School Director Mary Dolbear congratulates Alex Zhang '22 and Dan Bi '22 after the 8th Grade Closing Ceremony.

DONORS TO SPECIAL PROJECTS AND INITIATIVES

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BB&N Wellness Fund Ben Liston Robert Maginn, Jr. and Ling Chai

Eighth Grade Gift for Middle School Faculty Professional Development Anonymous (2) Joseph and Potoula Angelakis Masud Azimi and Mahshid Samani Christopher and Caroline Beals Marc Boesch and David Powers Jimmy and Jessie Chen Rob and Yola Cobert Steven and Alexi Conine Theodore Constan and Alison Franklin Chris Cooper and Roshanak Ghazinouri Amit and Gitika Desai Tim and D'Jamila Fitzgerald William and Virginia Foote Ian Gaisford and Louise McCarthy Hank and Janet Goddard Scott and Amy Goebel Rohitashwa and Reshma Goenka Julien and Susan Grant William Haining and Hadine Joffe Daniel and Angela Hanafin Jeff and Lisa Kerrigan Qi Li and Yiqi Jin Lixin and Yu Liu Mikhail Lukin and Susanne Yelin DuanDuan Ma Marty and Tristin Mannion Beth McDonnell Michael and Amy McGrath Patrick and Martha Newport Frank and Kelly Panayotou Ted Pappendick and Erica Gervais Pappendick Peter Piccirillo and Stella Pang Thomas and Christine Porell Sheldon and Alison Randall Micheal and Margaret Rorick Hashim Sarkis and Diala Ezzeddine Michael and Laurie Sheft Kim Druker Stockwell '86 and Pel Stockwell Eva Douzinas Veson Andrew and Beth Waisburd Alexis and Nathalie Wallace

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Upper School Theater Name-a-Seat Initiative Kelly Chan '03 Marcia Head Dean and Paula Kolbas Jimmy and Pamela Tang

THE ALMY SOCIETY



Each year, thoughtful individuals and families invest in the School's future through their estate plans. There is a

unique story behind each and every one of these legacies but they all have the same ultimate goal: to maintain the strength, integrity, and value of the BB&N experience for future generations of students.

If you have arranged to support BB&N through your charitable estate plans like the generous alumni/ae, parents, and friends recognized here, please contact Janet Rosen at 617-800-2729 or jrosen@bbns.org so that we can welcome you as a member of The Almy Society.

To read more about BB&N's **Planned and Deferred Giving** program, visit giftplanning.bbns.org.

The Almy Society gratefully recognizes the following alumni/ae, parents, grandparents, faculty, and friends who have included BB&N in their long-term philanthropic plans.

Anonymous (6) Michael J. Bucuvalas '66 and Martha Bucuvalas Edward C. Bursk, Jr. '50 Arthur M. Bylin '54 Elizabeth S. Cahn '85 Cynthia Chace '70 Richard M. Chalfen '60 Christopher R. Decker '82 Robert Dole '52 and Marguerite Dole James M. Donovan '61 Laurence Etter (dec.) and Elizabeth Etter Thomas A. Fitzgerald, Jr. '53 Nancy Hoadley Fryberger '54 and Dick Fryberger Lincoln B. Gamble '76 Theodore B. Gazarian '49 Seth Gibson '53



The talents of Upper School students were on display in the winter musical My Fair Lady. From left: Cordiana Cozier '19, Seamus Doyle '21, Priya Devavaram '21, Alice O'Neill '19, Julie Klingenstein '20, Alyse Bierly '19, Ellie Attisani '21, Andreas Frank '18.

John P. Grinold '53 (dec.) and Catherine Grinold Pamela Hardee Jackson '62 and F. Gardner Jackson, Jr.

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Linda Samuels

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Allan H. Seigal '51

Mallory H. Slate '56

Duncan Smith '48 (dec.) and Joan Smith

Janet M. Storella '74

Jane Hewitt Tierney '40

Nancy Morse Torti '60

Klaus E. von Stutterheim '62

Richard C. Walton '72

Henry N. Winslow '56

Charles F. Woodard, Jr. '58

Benjamin T. Wright '40

For their lasting legacies to the School, we recognize in perpetuity the following individuals whose estate gifts have been or are in the process of being realized. Their thoughtful generosity fortifies the foundations of learning and excellence at BB&N.

James B. Ames Horace O. Bright '13 Edward C. Browne '37 Harriet Ropes Cabot '25

Erica Barth Cawley Frank S. Cawley Edward P. Chase '27 James and Mary Couzens Nicholas and Antigoni Damalas Clarence G. Davenport '26 Suzanne A. Fleischner '48 Malcolm S. Hayden Peter M. Hewitt '44 William S. Howe '47 Natalie Hovt Nancy Griffin Jackson '60 Herbert B. Jacobs '43 George W. Jones '47 Harvey and Farla Krentzman Andrea L. Kusko '66 Arthur J. Lawson '26 Christopher T. Mahan, Jr. '45 Ruth Rosenberg Medalia '42 Mary Potter Meeker '53 Mary K. Merrill Constance R. Milton '28 Nancy Morse Margaret E. Oakley Ellen C. Oppler '46 Sarah Osborn Louise A. Pfeiffer '36 David and Muriel K. Pokross Mabel C. Richardson '38 Alice Woodman Rossiter '33 William C. Sawyer '47 Arnold H. Singal '54 Anna Minot Warren '35

BB&N VOLUNTEERS

We are deeply grateful to the many parents, alumni/ae, grandparents, students, faculty, staff, and friends listed below who contributed countless hours of volunteer time to BB&N last year through various activities in support of the School's mission. Without their efforts, BB&N could not have achieved the results and accomplishments celebrated in this report.

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BB&N volunteers Agnes Bundy Scanlan P'18, Tricia Winton P'13,'15,'17,'21, and Leslie Riedel P'15, '18,'26,'28 enjoy Head of the Charles 2017.



Julian Foster '28, Catalina Lipson '28, Kalista Kuemmerle '28, and Hailey Zhao '28 entertain guests at the Lower School winter concert.

Amy Goebel Yiqi Jin

Domenica Karavitaki Lisa Kerrigan Yunzhe Li Micheal Rorick Micki Rowaan Beth Waisburd Nathalie Wallace

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More than 650 parents, alumni/ae, grandparents, and faculty volunteered for BB&N through the School's Parents' Association, admission, fundraising, alumni/ae engagement, reunion, and other programs in 2017-2018.

Nicholas Mikita '08 Elizabeth Zug Moore '93 Bradford Murray '93 James Neyman '78 Joseph O'Loughlin '78 Emily Palmer '03 Harry-Jacques Pierre II '98 Virginia Pye '78 Alisa Ray '98 Suzanne Reider '83 Douglas Rosen '68 Peter A. Rossetti, Jr. '68 Ethan C. Rossiter '93 Arielle Strem Ruys '93 Jesse A. Sarzana '93 Scott Schlager '08 Hope Sidman '88 Jennifer Duval Souza '93 Andrew Stern '68 David Strodel '78 Nicholas Taylor '08 Brett Torres '08 Carl Trapani '83 Christine Brey Treat '78 Dolph Vanderpol '68 George von Mehren '68 Emily Berman Welch '93 David Williams '78 Janet Costello Worthington '93 Kristina McKay Young '88

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Frederick Sanjeeve Martyn '97

Edward Mason '51

Jacob Meyer '97

Phillip McCarthy '97

Nathaniel Meyer '97

Jesse Needleman '96

Robert McManmon '00

Jennifer Borden Mikell '83

Mary Whiston Moura '69

Oliver Uhl Nordlinger '99

Matthew Slovik '00 Christine Hill Smith '73 Bradford Sohn '98 Ali Gifford Stevens '86 Roger Sturgis '70 Elspeth Eustis Taylor '63 Elizabeth Terry '84 Derek Townsend '94 Natasha Velickovic '97 Betsy Baum Vickers '60 Richard Waring '70 Lindsay White '05 Pete White '50 Tim N. Whiting '65 Beth Whitlock '85 Amy Tobin Wilson '97 Leverett Wing '86 Mia Weiss Wittels '07 Charles Woodard '58 Evob Yohannes '04 Adam Zalisk '03 Natalie Zervas '01 Iamie Baker '78 Helen Chen '64 William Coleman '03 Kate Davis '78 Alexis Boyle Egan '93 Elizabeth Englander '07 Kafi Harrington Garrus '88 Benjamin Godsill '96 Eric M. Hoagland '88 Tiana Lewis '06 Brendan Mernin '83 David Joseph Murphy '72 Brad Murray '93

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Rebekah Splaine Salwasser '97

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Geoffrey Pardo '89

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Serena Satyasai '87 Lawrence M. Schell '66

Michael Schnitman '92

Michelle Shortsleeve '03

Arthur Shurcliff '60

Alisa Ray '98

Jeannine Privitera '82

Alumni/ae Guest Speakers and Panelists

Nick Philippi '01 Jesse Sarzana '93 John Tye '93



Above: Upper School language teacher Joelinda Coichy Johnson '07 and science teacher Mike Willey express their gratitude to the BB&N community.

Back cover: Allison Friedman '30, Ellie Sosnovik '30, and Meti Holt '30 enjoy the 67th annual BB&N Circus. The 2017-2018 Report of Giving is published by the BB&N Office of External Affairs.

Every effort has been made to ensure that the information included in this report is accurate and complete. If you note any errors or omissions, please accept our apologies and notify the Office of External Affairs at 617-800-2729 so that we can correct our records.

Managing Editor:

Janet Rosen, Director of Stewardship and Advancement Communications

Editors

Whitney Dayton Brunet, Senior Development Officer Cecily Craighill Davis, Director of Alumni/ae Programs Roger Fussa, Development Officer Julie Gray, Chief Advancement Officer Rebecca Lombardo, Director of The BB&N Fund Meg Macri, Director of Advancement Services Amie Margolis, Data Coordinator Catherine Mills, BB&N Fund Coordinator Tracy Rosette, Operations Manager

Design:

Marc Harpin, Rhumba Design

Photography:

Lisa Abitbol

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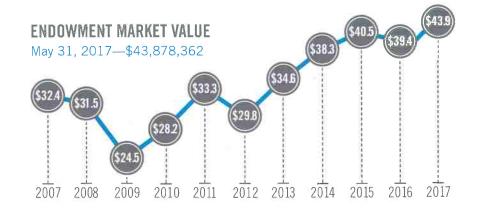
BB&N's mission is to promote scholarship, integrity, and kindness in diverse, curious, and motivated students. The School prepares students for lives of principled engagement in their communities and the world.



2016-17 AUGSBURG UNIVERSITY

ANNUAL REPORT TO DONORS

When you give to Augsburg, you aren't just supporting a private university—you're paving the way for students to make a living, make a life, and make a community. The impact of your generosity can be seen in the lives of thousands of students who are now embracing financial security, finding their vocation, and following their calling.



As of May 31, 2017, Augsburg University's endowment had annual realized and unrealized gains of 12.19 percent. The five-year average annual return on the endowment is 8.21 percent, and the 10-year average annual return is 4.34 percent. The University is committed to maintaining the value of the principal to provide support to Augsburg in perpetuity.

Your philanthropy

is creating an Augsburg that will be

FAITHFUL and RELEVAN

long into the future.

REVENUE BY SOURCE

11200	HOL DI GOGROL	
75%	Tuition •	-
8%	Room and Board -	-
7%	Private Gifts •——— and Grants	-
7%	Other Sources -	-
3%	Federal Grants •	-

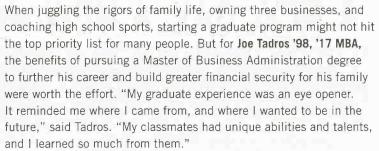
EXPENSES BY CATEGORY

Capital Improvement -

38%	Salaries and Benefits
33%	Financial Aid
20%	Operating Expenses •——
4%	Debt Services •
3%	Utilities and Insurance •
2%	Student Compensation -

Thanks to you and other committed friends, Augsburg is preparing students of all ages, abilities, and backgrounds to serve and lead in our communities, schools, places of worship, and businesses. During fiscal year 2016-17, more than 9,300 individual donors gave \$17,216,961 through cash gifts, pledges, and planned gifts. Augsburg Fund supporters provided the University with more than \$1.1 million in unrestricted, discretionary funds to improve the student experience.

MAKEALWNG



Tadros now serves as a guest lecturer for Augsburg finance classes, sharing life lessons with undergraduates. With his degree, and your gifts, he looks to the future with confidence, knowing that his kids will be well provided for and that his impact will extend beyond his career.



Joe Tadros '98, '17 MBA

Shika Addo Memorial Scholarship

Kevin Tran '18 Leland and Louise Sundet Scholarship

As a shy, small-town kid, Kevin Tran '18 would never have believed it had someone told him that as a college student he would become a board member for three student organizations, travel abroad with the choir, work as an intern for US Bank, and volunteer in the community in his free time. Tran began to really come out of his shell by living his life through the Auggie experience. "When I came [to Augsburg], I didn't know what to expect. In high school, I was just really all about my work. Augsburg exposed me to who I am supposed to be ... I became more independent, more knowledgeable, more vocal, and more myself."

Because of you, Tran has found his calling and is planning to pursue his dream by working in marketing for the entertainment industry in Los Angeles.



Alexa Anderson '19 Mabeth Saure Gyllstrom Scholarship Dorothy Lijsing Kleven President's Scholarship in Choral Music

VAKE A COMMUNITY

Singing, studying, social work, public policy, and reconstructing the criminal justice system. These are among the top priorities for Augsburg student Alexa Anderson '19.

Anderson may be a proud member of the Honors Program and Augsburg vocal ensembles, but the deeper she dives into her studies as a social work major, the more motivated she has become to change her community through restorative justice.

"Augsburg has completely changed me as a person, specifically regarding how I view my role as a member of a community," she said. "Before coming here, I didn't understand how important being an active member of a community was. Through my classes, volunteering, internships, and living in the Cedar-Riverside neighborhood, I now believe that in order for a community to succeed, its members must act and live in a way that encourages understanding, acceptance, and unity."



THANKS TO YOU!

REPORT ON DONOR INVESTMENTS AT AUGSBURG

AUGSBURG UNIVERSITY.

THANK YOU FOR SUPPORTING AUGSBURG'S WORK IN THE WORLD TODAY, TOMORROW, AND FOR YEARS TO COME.



Dear friends,

Thanks to you, Augsburg University is stronger and more vibrant than ever! In January, we opened the Norman and Evangeline Hagfors Center for Science, Business, and Religion, and it is even more transformative than we had imagined it would be. It anchors the west side of campus and showcases our commitment to scholarship across disciplines. Almost immediately, its informal gathering and group study spaces became popular destinations for students across programs. If you haven't had a chance to see it yet, the Hagfors Center is a great reason to plan a visit back to campus. When you do visit, take note of the etched glass wall in the lobby recognizing all the people who made this remarkable building possible.

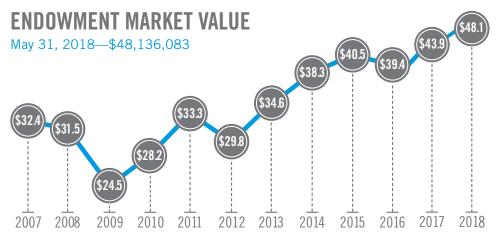
This report illustrates the abundant generosity of donors like you who have created or contributed to endowed funds, made capital investments, and established estate plans or other planned gifts that support Augsburg students today and well into the future. Of special note this year is the new Sesquicentennial Scholarship, created to celebrate the 150th anniversary of the founding of Augsburg University. See page 5 for information about this scholarship and page 3 for donations made this past fiscal year.

Additional features in this report highlight donor support for the StepUP® program, Augsburg's undergraduate program for students in recovery, and the accomplishments of our Office of Undergraduate Research and Graduate Opportunity (URGO), which had a banner year in the number of prestigious academic fellowships-including a recordbreaking six Fulbright awards—earned by Augsburg students. You also can read on page 4 about the new John N. Schwartz Professorship of Choral Leadership and Conducting, which supports Augsburg's 21st century choral program, combining music reflective of a pluralistic society, superior choral performance standards, and the university's commitment to civic engagement and inclusion.

Investments in priorities like scholarships, experiential learning, research, and faculty mentorship change the lives of our students. We are deeply grateful for your generosity in supporting current and future Auggies as they gain skills and knowledge to thrive in their careers, ongoing scholarship, and community leadership after graduation. Because of you, Augsburg will head into its sesquicentennial year in Fall 2019 poised to celebrate a 150-year legacy as well as great promise for years to come.

With abiding gratitude,

PAUL C. PRIBBENOW, PRESIDENT



As of May 31, 2018, Augsburg University had annual realized and unrealized gains of 10.19 percent on the university endowment. The five-year average annual return on the endowment is 7.11 percent and the 10-year average annual return is 4.70 percent. The university is committed to maintaining the value of the principal and to providing support to the university in perpetuity.

STEPUP ADVISORY BOARD CAMPAIGNING TO RAISE \$10 MILLION

THANK YOU TO LEADERSHIP-LEVEL DONORS TO THE STEPUP CAMPAIGN TO INCREASE ENDOWMENTS:

Jeff and Vicki Burger John Chadwick Chester Family Anne Donahoe Mark Donahoe Sally Dowdle

Jeanne and Pat Dwyer Fuad and Nancy El-Hibri Scott and Gina Gage Mark Henning John and Ruth Huss Craig Jones

Marcus McCoy Foundation Kate Megan and Ed Wanamaker

Robert B. and Marlys Backlund Morland David Piper

Harry Piper Tad and Cindy Piper Thomas Piper LaBelle '96 Stephen Rivard and Christine Jett-Rivard Margo and Tim Roth Jon and Julz Schwingler Charles III and Ritchie

Scribner
Jim and Eva Seed
Mike and Pam Sime
John Jr. and Gussie Stewart
Sarah Stewart and Jonathan Bloch

Jill and Robert Thomas Harold and Maureen Thompson Trillium Family Foundation

Tyler Uccellini '11 Peter and Candice Vogt Jeremy Wells

Wheelock Whitney and Kathleen Blatz

\$10 Million

New endowed funds established:

Augsburg Women Engaged Scholarship
Barbara Carlson Gage Scholarship
Judith A. Christensen Scholarship
Corinne Tandberg Haglund and John Haglund
Scholarship
Wayne and Carol Jorgenson Honors Scholarship
Lowell O. Larson Travel Fund
Sesquicentennial Campaign Endowment
Sesquicentennial Scholarship
Nic Thomley Scholarship
Chung Yen and Choi Wan Chan Scholarship

Commitments to create a future endowment:

Anonymous

Jerelyn (Hovland) Cobb Organ Program Fund Frank and Rebecca Grazzini Scholarship David and Karen (Jacobson) Haugen Scholarship

Karina Karlén Scholarship
Moline Family Scholarship
Paul '84 and Nancy Mackey '85 Mueller
Presidential Scholarship
Kristine Pearson Scholarship
Joyce Anderson Pfaff Endowed Fund
Sundquist Business Professorship
Lisa Svac Hawks Scholarship
Deborah K. and Douglas R. Wagman
Education Fund

Donors who've committed a future gift to an endowed fund:

Anonymous

George '72 and Janet Dahlman
Robert '68 and Annette (Hoversten) '68 Hanson
Drs. Steven E. '72 and Catherine Larson
Steven Nielsen '64
Rebecca (Helgesen) '67 and
Thomas yon Fischer





MEET KRISTINA BOERGER

Inaugural John N. Schwartz Professor of Choral Leadership and Conducting

Augsburg University has named Kristina
Boerger the inaugural John N. Schwartz
Professor of Choral Leadership and
Conducting, beginning Fall 2018. The Schwartz
Professorship supports Augsburg's 21st
century choral program—combining music
reflective of a pluralistic society, superior choral
performance standards, and the University's
commitment to civic engagement and inclusion.

Boerger most recently served as director of choral activities at DePauw University. She holds a doctorate in Choral Conducting and Literature from the University of Illinois, and has worked in public school, collegiate, and professional settings. She's performed with numerous groups as well as being a soloist. Boerger also has founded choirs and is deeply committed to the values of inclusion, access and equity, musics of diverse cultures, and commissioning original works.

The funding for this professorship has been committed by alumnus John N. Schwartz '67 through his estate, which will sustain this into the future. Like many Augsburg choir alumni, Schwartz was not a music major. He majored in business, but found meaning in the choir and has been singing his entire life. Because of his future commitment, Schwartz is able to be an influential part of the university today and enables the university to be bold in funding education across the institution.

NEW CAPITAL INVESTMENTS IN 2017-18

Thanks to the generosity of donors, the quality and value of Augsburg's physical plant is on the rise. The Hagfors Center was completed November 2017, two days ahead of schedule and \$6 million under budget, with a project cost of \$66.2 million. The new community garden was enhanced with the planting of an apple orchard, native plants, irrigation system, and accessible planters. Hagfors' surroundings include expansive lawns, bee-inviting native flowers, and an Urban Arboretum including 98 newly planted trees and shrubs.

An additional \$1.7 million was invested in a range of on-campus improvements: information technology upgrades, an upgraded life safety alarm system in Urness and Mortensen Halls, campus signage with the name change to Augsburg University, along with a number of other smaller projects to refresh the campus experience. Another \$300,000 funded the expansion of classrooms for the growing Physician Assistant Program housed at Luther Seminary in St. Paul, Minnesota.

The long-awaited replacement of the ice rink mechanical system began in April with the conclusion of the men and women's hockey season. At an estimated cost of \$4.2 million, the new rinks will be ready to welcome teams and the community back to skate in October. This is the first phase of a two-phase renovation of the Ed Saugestad competition rink and two practice rinks.

TOTAL PLANT VALUE May 31, 2018—\$123.6 million \$103.4 \$173.9 \$75.6 \$73.8 \$70.8 \$67.9 \$67.9 \$65.5 \$63.6 \$65.5 \$62.8 \$2007 2008 2009 2010 2011 2012 2013 2014 2015 2016 2017 2018

Lifetime capital donors over \$1 million:

Bradbury and Janet Anderson Family Foundation

The Bush Foundation
Richard '74 and Nancy Colvin
James Ericksen '72
Julian and June Foss
Glen A. Taylor Foundation
Roger Griffith '84 and Jean Taylor '85
Norman and Evangeline Hagfors
James and Kathleen Haglund
Kinney L. Johnson '65
Dean '75 and Terry Kennedy
E. Milton '46 and Dorothy (Lijsing) '47
Kleven

James G. '46 and Jean C. Lindell Margaret A. Cargill Foundation Gordon Odegaard '52 Beverly (Halling) Oren '55 and Donald '53 Oren John and Norma Paulson Alan Rice

A BIG OPPORTUNITY FOR A BIG MILESTONE



Founded as Augsburg Seminary in 1869, Augsburg University will celebrate our Sesquicentennial throughout the 2019–20 school year. Learn more at augsburg.edu/150.

PLAY YOUR PART IN AUGSBURG'S SESQUICENTENNIAL CELEBRATION

What is the Sesquicentennial Scholarship?

The Sesquicentennial Scholarship is a new, unrestricted scholarship created to celebrate the 150th anniversary of the founding of Augsburg University. This fund will support students in financial need.

Why endowments?

- You'll see how your contribution makes a difference in the learning and life trajectory of real students in the Augsburg community. As a donor, you'll have the opportunity to meet the scholarship's recipients during Augsburg's Sesquicentennial festivities in 2019–20.
- Your gift today is a way you can stay connected to Augsburg throughout your lifetime. Donors will also be recognized on campus on the Sesquicentennial Scholarship Fund donor wall.

Celebrate the Sesquicentennial by supporting students

- Donors have contributed more than \$70,000 to the Sesquicentennial Scholarship.
- All donors who give receive annual reports on the overall value of the fund, contributions, market growth, and scholarship recipients.
- Early contributions like yours will spark more potential for Augsburg students, the community, and the enduring legacy of inspired education.

Make a gift to the Sesquicentennial Scholarship at augsburg.edu/giving.



How an endowed scholarship works at Augsburg

An endowment fund is planted when a charitable donor, like you, provides a major gift.

Every year, the endowment fund grows and produces income.

While the principal is held and your investment strengthens Augsburg's foundation, a portion of the interest income is granted annually in your name to support students in the form of scholarships.





944 MEMBERS \$5,597,409 DONATED

MAROON & SILVER SOCIETY

Members of the Maroon & Silver Society are recognized for giving \$1,000 or more. Whether it's consistent monthly contributions or annual gifts, the collective support of the Maroon & Silver Society inspires institutional growth and academic innovation. Thank you for joining us in commitment to robust and practical education.

The Thoughtful Giving Program

Hundreds of friends of Augsburg support the University on a monthly basis, at a level that fits their giving priorities. This consistent generosity strengthens the foundation, empowering Augsburg to plan ahead and achieve strategic goals that deepen the quality of education and community life.

Hearty thanks belong to members of the Maroon & Silver Society and the Thoughtful Giving program for their commitment to regularly invest in the mission of Augsburg and its students.

FUNDING RESEARCH AND ACCELERATING CREATIVE LEARNING

What is URGO?

The Office of Undergraduate Research and Graduate Opportunity connects students with new and existing summer-long research and scholarship on campus, across the U.S., and internationally. URGO also assists students applying for graduate school, professional school, and national fellowships and scholarships. In 2017–18, 88 students conducted research with a faculty member, 23 of which were sponsored by donors.



Students research eye movement and mobile phone use, Spring 2018.

Special thanks to the donors who make URGO research possible:

Thomas '78 and Julie Bramwell
Linda (Lundeen) '74 and Douglas Dunn
Robert and Jenny Florence
Drs. Karthik and Amit '12 MBA Ghosh
Sharon (Dittbenner) '65 and Richard Klabunde
Bruce '64 and Connie Langager
Steve '72 and Catherine Larson
Terry '73 and Janet Lindstrom
Jean Lingen
Carl Obert '85
SarTec Corporation
D and J Stottrup Education Fund
Leland and Louise Sundet

Dean '81 and Amy Sundquist Noreen (Walen) '78 and Stephen '78 Thompson

OFTEDAL SOCIETY

Augsburg offers sincere thanks to the 588 members of the Oftedal Society for fueling students' ambitions today, tomorrow, and into the future. Members of the Oftedal Society play a vital role in supplying Augsburg's forward movement by committing to invest:

- through estate plans by will inclusion
- by designating Augsburg as the beneficiary of a retirement account or insurance policy
- in a charitable gift annuity, a lead trust, or a remainder trust
- through other specialized giving plans

Thank you for choosing to look ahead, foster a climate of innovation and expansion, and make an Augsburg education possible.



Carol and Ryan LaHurd

"[AUGSBURG UNIVERSITY] STANDS OUT AS AN INSTITUTION THAT TRULY LIVES OUT ITS MISSION."

— Oftedal Society members Carol and Ryan LaHurd



MEET FIVE URGO STUDENTS AND SEE WHAT THEY'RE RESEARCHING

OLIVIA HOUSE '20

Major: Graphic Design Marketing

Research: Exploring design aesthetic of Civil Rights Movement and its influence on current

activism design

ZACH JUAIRE '18

Major: Exercise Science

Research: Investigating the relationship between hip mobility and body mechanics of running strike to develop an injury

prevention strategy

HOLLY KUNDEL '18

Major: Biology

Research: Studying dragonflies as markers of health of Minnesota lakes, with implications for

climate change

LEAH PATRICK '18

Major: Biology

Research: Seeking drought- and insectresistant genes in wild relatives of barley, with implications for food security and climate change

SKYE RYGH '20

Major: Communication Studies

Research: Analyzing scientific, environmental, and crisis communication used to target Native American residents regarding Line 3 pipeline

proposal in Minnesota's Iron Range

















THANKS TO YOU!

REPORT ON DONOR INVESTMENTS AT AUGSBURG



THANK YOU FOR YOUR SUPPORT OF AUGSBURG UNIVERSITY!



Heather Riddle

Vice President for Institutional Advancement

Augsburg University 2211 Riverside Avenue Minneapolis, MN 55454

612-330-1177 riddle@augsburg.edu

augsburg.edu/giving

Dear Friends,

Thank you for your support of Augsburg University!

This report includes details about our endowed funds, capital projects, and other leadership-level philanthropy essential to the quality of an Augsburg education. We are deeply grateful for your investments. It is my pleasure to report on the many ways philanthropy makes all that we do at Augsburg possible.

With a combination of your generosity and careful management, the endowment continues to perform well. This strong performance has allowed us to provide an annual payout equal to 4.5 percent of the calculated value of each endowment, while also maintaining and growing the principal of each fund. Augsburg has a strong history of donor-created endowed funds continued today by the many donors who are creating scholarships, endowing professorships, and supporting other funds (see next page).

Thanks to the support of many alumni, parents, and friends of Augsburg, our

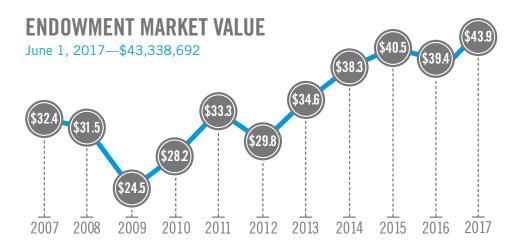
physical plant takes a big step forward with the opening of the Hagfors Center for Science, Business, and Religion. This new academic building, near the Oren Gateway Center and connected to the Lindell Library, is generating a lot of excitement on campus and with prospective students. Unique in the world of higher education, the Hagfors Center makes visible the importance of academic work at the intersections of many disciplines and, we hope, offers a model other schools might follow.

As we near our sesquicentennial and the celebration of the 150th anniversary of our founding, please accept my gratitude for your partnership in our work. Your investments make a significant difference today and far into the future.

Sincerely,

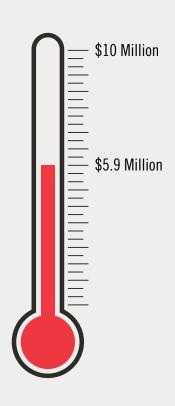
HEATHER RIDDLE VICE PRESIDENT FOR ADVANCEMENT





As of May 31, 2017, Augsburg University had annual realized and unrealized gains of 12.19 percent on the University endowment. The five-year average annual return on the endowment is 8.21 percent, and the 10-year average annual return is 4.34 percent. The University is committed to maintaining the value of the principal to provide support to Augsburg in perpetuity.

STEPUP ADVISORY BOARD CAMPAIGNING TO RAISE \$10 MILLION



THANK YOU TO LEADERSHIP-LEVEL DONORS TO THE STEPUP ENDOWMENT

Anonymous **Carlson Family Foundation** John Chadwick John and Laurie Chester Mark and Anne Donahoe Family Fund Fuad and Nancy El-Hibri Scott and Gina Gage John and Ruth Huss Carol Jones Craig Jones Marcus McCoy Foundation Addison and Cynthia Piper Charles Scribner III and Ritchie Scribner James and Eva Seed Michael and Pamela Sime John Stewart Jr. and Augusta Stewart Jill and Robert Thomas **Trillium Family Foundation** Tyler Uccellini '11 Wheelock Whitney and Kathleen Blatz

Endowed funds established in 2016-17:

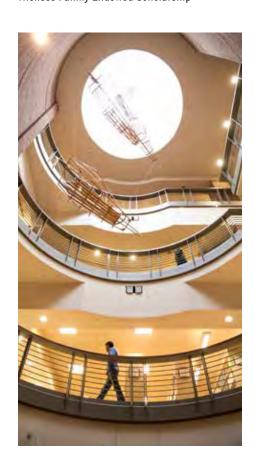
Fritjof E. Christensen Endowed Scholarship Grace Dyrud Endowed Scholarship Esther Peterson Gronberg Scholarship The Piper Family Executive Director of Recovery Advancement Welckle Endowed Scholarship

Endowed funds over \$1 million:

Batalden Faculty Scholar Program
in Applied Ethics
Bernhard Christensen Chair Endowment
Campus Ministry Endowment
Gage Learning Disabilities Program Endowment
StepUP Program Endowment

New commitments for future endowed funds:

Ryan and Carol LaHurd Endowment
The Andre Lewis Endowed Fund for History
Frank and Beatrice Livingston
Endowed Scholarship
Sandness Family Scholarship
John N. Schwartz Professorship of Choral Music
John N. Schwartz Fund for Choral Music
Ralph and Grace Sulerud Scholarship
Wattman/Karason Art Scholarship
Wattman/Karason Spanish Scholarship
Wisness Family Endowed Scholarship





Endowed fund draws national scholar

MEET MARTY STORTZ, PH.D.

Second Bernard M. Christensen Chair, and professor of religion and vocation

For seven years now, Augsburg has served as honorary home to Martha 'Marty' Stortz. Before she accepted the call to Augsburg, Stortz served as a member of the core doctoral faculty at the Graduate Theological Union in Berkeley, Calif., and taught for 29 years at the Pacific Lutheran Theological Seminary. While the winters may have been kinder at her previous stations, Stortz quickly found a home with the Minneapolis biking community in Seward, and even more quickly established her place as a theological leader, inquisitor, and guide within the Augsburg (and greater Midwestern) community. In 2010, Stortz came to us an acclaimed scholar and teacher in the realms of the church, academia, and society at large, but she's been reshaping worldviews through her research, writing, instruction on faith, and invaluable service ever since.

Since 1989, hundreds of alumni and friends of the University have donated to make the Christensen Chair a reality for Augsburg. Thank you for enabling us to draw leading educators who are committed to enriching our community.

NEW CAPITAL INVESTMENTS IN 2016-17

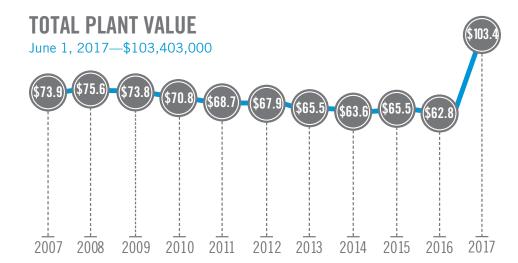
Lifetime capital donors over \$1 million:

Bradbury and Janet Anderson Family Foundation The Bush Foundation Richard '74 and Nancy Colvin James Ericksen '72 Julian and June Foss Glen A. Taylor Foundation Roger Griffith '84 and Jean Taylor '85 Norman and Evangeline Hagfors James and Kathleen Haglund Kinney L. Johnson '65 Dean '75 and Terry Kennedy E. Milton '46 and Dorothy (Lijsing) '47 Kleven James G. '46 and Jean C. Lindell Margaret A. Cargill Foundation Gordon Odegaard '52 Beverly (Halling) Oren '55 and Donald '53 Oren John and Norma Paulson Alan Rice

PHYSICAL PLANT VALUE:

Augsburg is taking a significant step forward this year in the value of our physical plant, thanks to donor generosity to the Hagfors Center for Science, Business, and Religion campaign, and thanks to stewardship of the University's assets. These designated investments will continue to grow, laying a crucial foundation for a stronger, more financially stable organization.

In concert with Augsburg's investment in the construction of the Hagfors Center, the University has invested an additional \$1.5 million in a range of on-campus capital improvements: information technology upgrades, a new rain garden, updated weight room and aerobic equipment, renovation of the Urness Lobby computer lab, installation of more ADA electronic door openers, paddles, and more. Following smoke damage from a small fire in our dining service, Christensen Campus Center benefited from deep cleaning, painting, furniture replacement, and other upgrades.



Art and Identity Highlight:

ROOTS THAT WILL REMAIN

Quad Elm Tree Stephen Geffre

There are times when artistic inspiration can be elusive, but there are also times when it seems to find you. The latter was the case for artist and Augsburg art instructor, Stephen Geffre, who was on assignment in the Quad while crews removed one of many cherished trees that had fallen prey to Dutch elm disease. Among the debris, Geffre found a cross-cut (and a part of Augsburg's history) that was worth preserving. He took this 200-pound piece home and let it become the focal point and inspiration for one of Hagfors Center's Art and Identity masterpieces.

Phil Adamo, "Quad Elm Tree" sponsor and celebrated Augsburg professor and historian recalls, "For almost 75 years, half the life of the University, students, staff and faculty walked past those trees, sat in their shade, watched their leaves turn in the fall. Now, when you come down the main hallway of the first floor, you'll walk directly towards a cross-section of one of these trees, showing the history of Augsburg in its rings."

This fragment of Augsburg's story, mounted onto a piece of aluminum and adjacent to a line form re-creation of the tree, joins Augsburg's heritage with its future. Geffre affirmed, "I'm hoping that my piece bridges the gap between where the University used to be and where it's going now ... [that people may] count out the rings and say 'That's when I was here, right there. Those are my four years.""

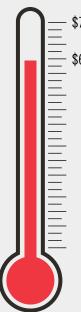
Many thanks to all of our Hagfors Center Art and Identity sponsors and artists for having the vision to see beyond a new building and to imagine a new place: an affirmation of our identity, and an opportunity to reconnect with our roots and our community.



ART AND IDENTITY DONORS

Our deepest gratitude to all 100+ donors to the Art and Identity project, including the following who made leadership-level gifts:

Stephen K. '67 and Sandra L. Batalden Bethlehem Lutheran Church Foundation, Minneapolis, Minnesota in honor of Dr. Philip Quanbeck '50, **Pastor Emeritus** Karen Kaivola and Bonnie Tensen Karolynn Lestrud '68 Jean Lingen Jeffrey '77 and Becky (Bjella) '79 Nodland Roselyn Nordaune '77 Paul C. Pribbenow and Abigail Crampton Pribbenow Douglas and Grace Schroeder Scott Dean '81 and Amy Sundquist Lisa Svac Hawks '85 Beth Torstenson '66



\$750,000 Million

\$643,200 Million



Augsburg's 10th president, Paul C. Pribbenow, wearing his Maroon & Silver Society lapel pin

MAROON & SILVER SOCIETY

Members of the Maroon & Silver Society give \$1,000+ in support every year. Regardless of the rhythm, whether it's monthly or annually, every one of your collective dollars has inspired growth, excellence, and academic promise. Thank you!

The Thoughtful Giving Program

Hundreds of friends of Augsburg have made intentional decisions to support Augsburg on a monthly basis at a level that fits their giving priorities. This consistent generosity strengthens the University's foundation, empowering Augsburg to plan ahead and strategically realize our promise.

Thank you to the members of our Maroon & Silver Society and the Thoughtful Giving program for regularly investing in the mission of Augsburg University and the dreams of our students.

COME AND SEE FOR YOURSELF

JOIN US FOR THE HAGFORS CENTER GRAND OPENING



OFTEDAL SOCIETY

We are so thankful to the 443 members of the Oftedal Society for deciding to fuel our students' ambitions today, tomorrow, and into the future. Our members play a critical role in carrying out Augsburg's vision by planfully committing to invest:

- Through estate plans by will inclusion
- By designating Augsburg as the beneficiary of a retirement account or insurance policy
- By investing in a charitable gift annuity, a lead trust, or a remainder trust
- Through other specialized giving plans

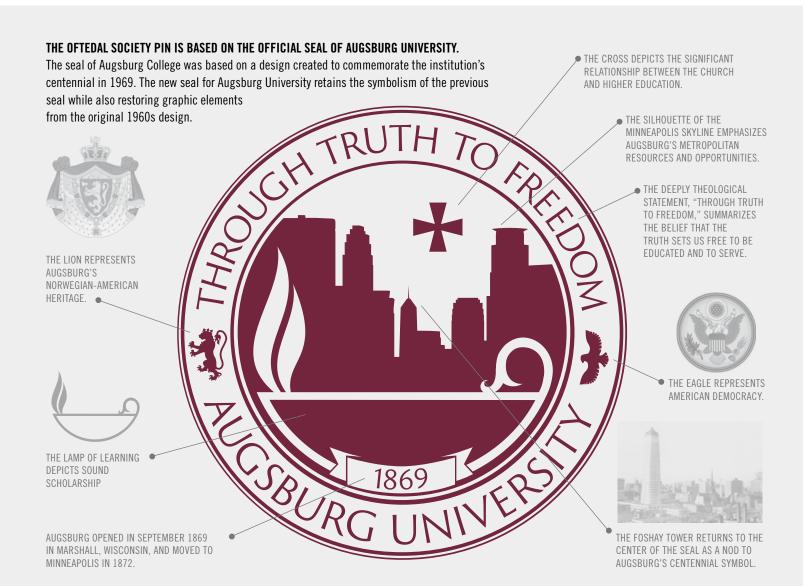
Thank you for choosing to look ahead, foster a climate of innovation and expansion, and make an Augsburg education possible.

"I KNOW THAT PLANNED GIVING IS IMPORTANT, BOTH FROM WORKING WITH CLIENTS AND THE CHURCH ENDOWMENT FUND, AND I TRY TO WALK THE TALK. IT'S A CONCEPT THAT WHATEVER BLESSING I HAVE, I'D LIKE TO SHARE IT. THAT'S A REALLY POWERFUL THING."

—Alex Gonzalez '90

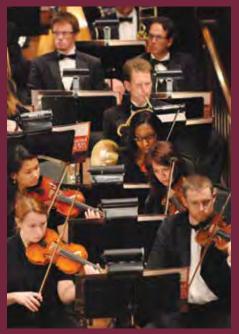


Oftedal Society members Simoné and Alex Gonzalez '90













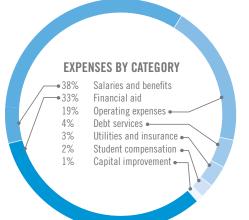




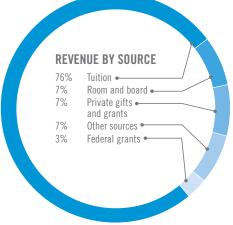
2017-18 AUGSBURG UNIVERSITY

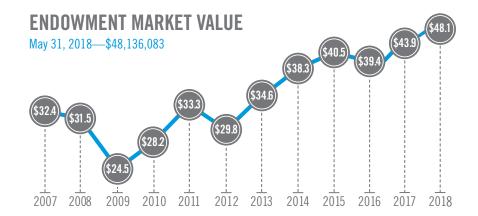
ANNUAL REPORT TO DONORS

Thank you. Your giving supports current and future Auggies as they gain skills and knowledge to thrive in their careers, pursue advanced scholarship, and achieve in leadership roles after graduation. Learn more about opportunities to support an Augsburg education at augsburg.edu/giving.

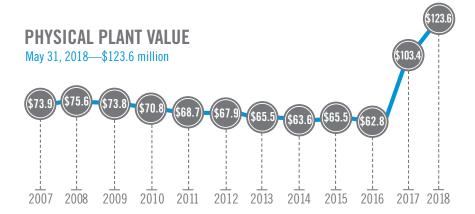


Fiscal year 2017–18 operating budget: \$68,736,254





As of May 31, 2018, Augsburg University had annual realized and unrealized gains of 10.19 percent on the university endowment. The five-year average annual return on the endowment is 7.11 percent and the 10-year average annual return is 4.70 percent. Augsburg is committed to maintaining the value of the principal to provide support to the university in perpetuity.



The quality and value of Augsburg's physical plant is on the rise. The largest recent contributor is the Hagfors Center for Science, Business, and Religion, which was completed in November 2017.

Augsburg University is stronger and more vibrant than ever.

Investments in priorities like scholarships, experiential learning, research, and faculty mentorship change the trajectories of students' lives. We are deeply grateful for your generosity and the generosity of alumni, parents, and friends who helped Augsburg raise \$18,187,380 during fiscal year 2017–18. The philanthropy of more than 9,400 donors will help the university attract talented students and the dedicated faculty and staff who teach and guide them.

THIS IS WHAT GRATEFUL AUGGIES LOOK LIKE

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Mabeth Saure Gyllstrom Scholarship, Helen (Mohn) Henderson Scholarship,
Mary E. (Mimi) Johnson Scholarship, Hoversten Peace Scholarship
Hometown: Minnetonka, Minnesota
Studying: Religion, Spanish, and Leadership

PEACE SCHOLAR

Lex Dorfman '18 spent her summer in Norway studying alongside students from around the world. As one of two Peace Scholars selected at Augsburg this year and funded by the Hoversten Peace Scholarship and other donors, Dorfman's time in Lillehammer and Oslo was part of a robust program designed to pair academic inquiry with real-world dialogue and to give students an introduction to the field of conflict studies.

For Dorfman, the Peace Scholar program aligns with many of the topics she's explored throughout her college experience. Also an Augsburg Interfaith Scholar, Dorfman called on her own multicultural background to found a Hillel organization on campus and to foster new opportunities to build connections between people from diverse backgrounds. "Augsburg has offered me a personal, hands-on education," she said. "I have been able to create an organization on campus, interview Jewish leaders, and collaborate with a variety of students because of Augsburg's engaging and small-but-powerful community."

THIS IS WHAT AN

ALL-AMERICAN.



Arne and Jean Markland Scholarship Hometown: Oak Grove, Minnesota Studying: Biology **Alex Wilson '19** can put the title "All-American" next to his name in two different contexts. Competing in his first NCAA Division III National Championship tournament last March, the Auggie wrestler earned All-American honors with a fifth-place finish at 149 pounds. He also was among eight Augsburg wrestlers to earn the Division III Scholar All-America distinction from the National Wrestling Coaches Association based on student-athletes' GPAs.

Whether he's facing an opponent on the mat or looking to ace an exam, Wilson has a drive to excel that will serve him well as he applies to competitive graduate programs and pursues his dream of becoming a physician assistant. For Wilson, Augsburg has been a place where there's harmony between athletic and academic achievement. "Augsburg has helped me develop as a student and as an athlete by giving me all of the resources I would ever need to be successful," Wilson said. "Faculty support creates an atmosphere where it is possible to succeed in whatever you do."

THIS IS WHAT AN

ENGAGED CITIZEN



Leola G. Anderson Scholarship, William and Anne Frame Scholarship, Adeline Marie (Rasmussen) Johnson Scholarship Hometown: St. Paul, Minnesota Studying: Social Work and Psychology **Baoyia Kong '19** has the guts to just dive in. When she studied at Augsburg's Center for Global Education and Experience site in Cuernavaca, Mexico, the social work major interned at a grade school, helping administrators infuse inclusive practices into the school's operations and culture, and honing her Spanish skills along the way.

Whether studying in Minneapolis or Mexico, Kong sees Augsburg as "a community with so many opportunities." Kong has enhanced her academic experience by seeking out opportunities beyond the classroom, completing an additional internship with Hennepin County, volunteering at a medical clinic in Augsburg's Cedar-Riverside neighborhood, playing intramural volleyball, and joining the Augsburg Asian Student Association and Hmong Women Together campus organizations. Kong said her Augsburg experience has shaped her as a leader because the university encourages students to be engaged in topics that align with their passions and creates "spaces for all to grow and flourish in their education."



AUGSBURG



NORMAN AND EVANGELINE

HAGFORS CENTER

FOR SCIENCE, BUSINESS, AND RELIGION





LETTER FROM THE PRESIDENT



January 15, 2019

Dear friends of Augsburg University,

Thank you for believing in our vision for the Norman and Evangeline Hagfors Center for Science, Business, and Religion. With your support, we have a remarkable new facility that is an expression of Augsburg's identity. One step inside and visitors know we are a creative place that values our students, embraces education at the intersections of academic disciplines, and prioritizes hands-on learning experiences.

One year ago we came together for the Hagfors Center Grand Opening to say thank you to everyone who made this dream possible. What an incredible day for Augsburg! Many of you have toured the building and seen the impact it has had on our students, our faculty, and the neighborhood. As Minneapolis Mayor Jacob Frey noted at the grand opening, the Hagfors Center is a living demonstration of the university's commitment to our community and our work to make the world a better place.

Our professors say that working in this space is like starting an entirely new job at Augsburg—one that renews their energy and builds excitement about the future. The Hagfors Center is fostering faculty conversations and leading to new initiatives like linking work in the chemistry labs to a new course in business on pharmaceutical marketing. We expect new ideas to continue to emerge as a result of moving so many faculty and students into a space designed for these types of interactions.

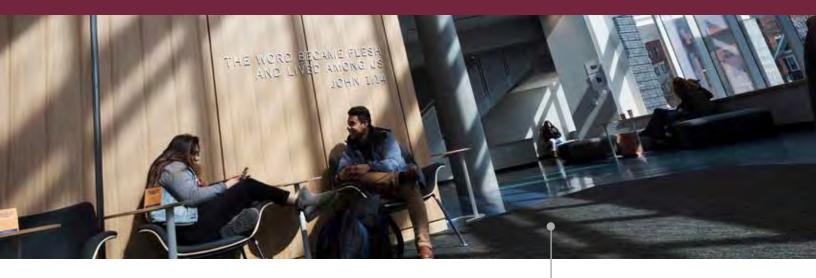
Among our goals for the Hagfors Center was to qualify for Leadership in Energy and Environmental Design Silver certification. We surpassed that goal and achieved LEED Gold certification from the U.S. Green Building Council. This is a tremendous achievement for our campus.

The Hagfors Center is thriving thanks to you and all the donors who helped make it possible. Please enjoy this report on our first year in the facility and the difference it has made for our students.

Paul C. Pribbenow

- c. /~

President, Augsburg University



FOSTERING INTERSECTIONS IN ACADEMIA

"The building, facilities, and environment are beautiful and represent the very best of the Augsburg tradition. I cannot help but teach and work better being here. I am also able to see and visit colleagues in the sciences whom I would rarely otherwise see, for social purposes or purposes of my own research. I am sure these interdisciplinary relationships enhance students' learning experiences as well."

—**David Apolloni,** Hagfors Fellow, Associate Professor of Philosophy and Department Chair



"Hagfors is a statement piece that tells people we are serious. It shows others that Augsburg is really putting their money where their mouth is in supporting undergraduate research. It's more compatible with the type of work that our students are doing, and there is pride in the space. We invite collaborators to come here, and they want to do experiments in our lab."

—Vivian Feng, Department Chair and Associate Professor of Chemistry



40% of full-time faculty have offices in the Hagfors Center.

One-third of all classes in the spring and fall were offered in Hagfors Center.

There were 191 courses and labs in Hagfors Center during Spring 2018.

1,812

students attended courses in Hagfors Center during Spring 2018.

Exterior spaces—the south lawn, east terraces, and community gardens—create outdoor teaching environments and opportunities for community learning.







RESEARCH AT AUGSBURG INSPIRES STUDENTS TO EXPLORE NEW PATHS IN SCIENCE



Thomas Pho '19 was determined to go to medical school after he graduated from Augsburg until he decided to get some research experience at the end of his second year.

"One summer became a semester, and then another semester and another," Pho said. "It was a cascade of wanting to do more research and a drive to do something unique and new. I want to be innovative and not just follow a routine."

He joined Vivian Feng—department chair and associate professor of chemistry at Augsburg—in her research lab, and it changed his path completely. Now, as a senior, Pho has coauthored several research papers (one published, two in manuscript form) and is planning to go to graduate school to study either biochemistry or bioanalytical chemistry.

Feng's lab has been studying nanomaterials that are used in the tech industry as well as in consumer products—e.g., particles found in your cell phone battery, antibacterial socks, and sunscreens—and the environmental impact of these materials when we're done using them. Currently, Pho says there is no motivation to recycle lithium ion batteries, so they will likely end up in a landfill.

Pho says they want to understand the molecular impact nanomaterials have on the environment to better establish guidelines for the creation of new technology that will have a reduced impact on our world. As research discoveries increase, Feng's students are listed among the authors on more published, peer-reviewed journal articles. Their research, titled "Biological Impact of Nanoscale Lithium Intercalating Complex Metal Oxides to Model Bacterium Bacillus Subtilis," was recently published in the journal Environmental Science: Nano in November 2018. Another student, Seth Frand '19, says a paper he coauthored on nanomaterials was recently sent out for peer review in another high-impact journal, ACS Nano.

In working with Feng, any students like Pho, Frand, and Metti Gari '20 have had the opportunity to collaborate on world-class research with other prestigious schools around the country as a part of the National Science Foundation-funded Center for Sustainable Nanotechnology. As the only undergraduate lab working on this team of nanoparticle researchers, these students have found they are treated as equals with those in graduate programs.

"It's an amazing opportunity," Pho said. "We're not treated like undergrads. We are treated like real researchers, and we are able to pursue our own ideas. [Feng] is so supportive and gives us the academic freedom to be able to do that."

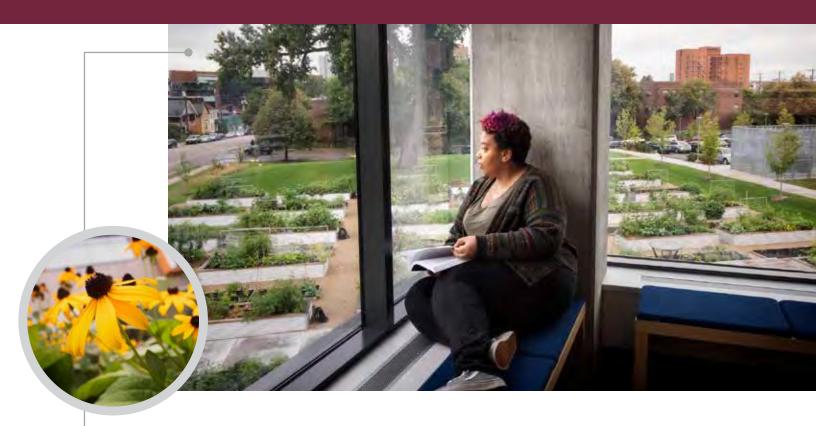
The new lab spaces and equipment in the Hagfors Center, for which students offered input, also help students raise the bar on their research.

"We have a lot of great instruments installed," Gari said. "We've had people from other universities come work with us on our research and they say, 'You're lucky to work with such nice instruments."

When collaborators visit these spaces, they often ask if they can run experiments here. "There is pride in the space," Feng said.

All three students agreed the new space and functionality of the labs in Hagfors demonstrates that Augsburg made a conscientious move toward becoming a university known for student-centered research.

"It's very inspirational to be in this building," Pho said.



COMMUNITY CONNECTION

The Hagfors Center welcomes the neighborhood with an "open arms" design, facing the adjacent residential community and embracing the community gardens.

The Gundale Chapel has served as a place for worship, learning, and love this year including the vow renewal of Augsburg's own Judi Green, executive assistant to the provost, and Bill Green, professor of history.







NOTEWORTHY BUILDING

Augsburg University exceeded the Central Corridor Anchor Partnership's inclusionary contracting goal to award a minimum of 10% of the total project cost to local, women, or minority-owned firms in a major construction project.

McGough Construction, the general contractor for the Hagfors Center for Science, Business, and Religion, relied on nearly **13%** local, women, or minority-owned firms to complete the project—an economic value of \$6,762,287.

STUDENT-CENTERED



"The old Science Hall rooms felt so enclosed and small. In this new environment, everything is more open and modern with white lighting and new technology that helps teachers better use resources in class. I really like all the little study spaces, and the whiteboard walls are good for creating diagrams and expressing your ideas. When you pass by all the different open spaces with windows, you can see students presenting what they're working on while they are still working on it. You can see the whole process happen right there."

—Zoe Huebner '21

"It's nice to be in a cleaner, brighter building. The space gets students to interact with one another, and it's really well organized. I like how the professor's offices are aligned with study spaces, which gives us more opportunity to study there and more access to professors, who will also come check on you while you're studying."

-Metti Gari '20



FAST FACTS

THE HAGFORS CENTER HAS:

29 laboratories, four 30-seat classrooms, and the largest classroom on campus, which seats up to 100 people

24 labs and 6,000 square feet of student-faculty research facilities

139,000 square feet of collaborative learning areas with 32 open study spaces

donorsponsored
spaces and
40 pieces of donated art

AWARDS AND RECOGNITION

STUDENT AWARDS RECEIVED DURING FIRST YEAR IN HAGFORS CENTER

- 36 students in STEM, economics, business, or religion presented research at local, regional, or national conferences.
- **32 on-campus research grants** were awarded to students in STEM or business/economics during 2017–18 and 2018–19 academic years.
- **58 students** conducted research in STEM or business/ economics during Summer 2018, not including McNair Scholars. This research was funded by STEM programs and faculty and department grants.
- National Fellowship winners in STEM, January 2018–January 2019:
 - Lidiya Ahmed '19 (Physics, Mathematics) received a
 Rossing Physics Scholarship, which is awarded to top
 physics students attending colleges and universities
 of the Evangelical Lutheran Church
 in America.

- Holly Kundel '17 (Biology) received a Goldwater Scholarship, the most prestigious national STEM scholarship for undergraduates.
- Lyle Nyberg '17 (Biology, Chemistry, Mathematics) received a Fulbright Research Grant to conduct research in Zambia on malaria prevention.
- Madeline Oswood '17 (Mathematics and Spanish)
 received a Fulbright English Teaching Assistantship
 to Spain.
- Jubilee Prosser '17 (Biology) received a Fulbright Research Grant to conduct research in Kenya on clean water access. Prosser earned a Critical Language Scholarship to study Swahili for the summer in Tanzania.
- Blair Stewig '17 (Biology) received a Fulbright Research Grant to conduct research in Poland on colorectal cancer.



A NOTEWORTHY BUILDING

The Hagfors Center earned Leadership in Energy and Environmental Design Gold certification.

GUNDALE CHAPEL DEDICATION CEREMONY

In December, Augsburg University hosted a dedication for the Gundale Chapel, which is named in memory of Rev. Elnar Gundale, father of Evangeline (Gundale) Hagfors.

Elnar Gundale emigrated from Norway to the United States in 1930. During the Great Depression, he studied at Augsburg and worked as a Norwegian language instructor to pay his way. He was ordained in 1937 as a Lutheran Free Church pastor and served several parishes for nearly 60 years. He and his wife Catherine raised six children. Four of them attended Augsburg.

The hanging glass sculpture draws from textile designs of many cultures and religions, both contemporary and ancient, and includes panels without patterns to suggest the future of Augsburg yet to unfold as well as smudges, blurring, and distress to imply imperfection of the world past and present.



Sculpture pictured: **Trans:Perspective** by Bebe Keith, Glass and aluminum, 2017 Provided through the generosity of Jeffrey '77 and Becky (Biella) '79 Nodland.

Permit No. 2031

riddle@augsburg.edu.

It you are interested in learning more about projects in the Hagfors Center or taking a tour, contact **Heather Riddle at**



2211 Riverside Avenue Minneapolis, MN 55454 augsburg.edu/giving

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HAGFORS CENTER FOR SCIENCE,

AUGSBURG UNIVERSITY AND THE

THANK YOU FOR SUPPORTING



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Ihank VOU!

THE Providing a world-class **BIOLA** education **FUND** for all students



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HEBE **GMATS PLACE**

Thanks to the incredible generosity of the Biola family around the world, together we are subsidizing tuition by:

\$3,500 per student!

Your support is providing a more accessible Biola for each and every student. Because of your generosity, we raised \$3,269,284.41 during the 2017–2018 academic year, which has been at work sustaining the quality and biblical distinctives of the Biola experience through four initiatives:

FOR ALL STUDENTS



Student Scholarships



Student Development



Academic Innovation



Campus Renewal



Keaton Kerr ('18)

"As a business major, I'm concerned about return on investment. There's no better return than the transformed hearts and minds that come out of Biola with the courage to go boldly into the marketplace to carry out the will of the Lord Jesus Christ. Thank you for making that possible."



Raquel Hamm ('19)

"Thank you for sowing into the ministries that God has placed for each student at Biola! Your support does not go unnoticed and I pray for abundant blessings over your families. God bless."

Keaton and Raquel are only two of the thousands of students your support has impacted this past year. Thank you for joining us in this great work of equipping students to impact the world for our Lord Jesus Christ.